



January 2018

Dear Shareholder:

On behalf of the Board of Directors, the management team and employees of Orvana Minerals Corp. (“Orvana” or the “Company”), we invite you to attend the Annual General and Special Meeting of Shareholders, which will take place at 10:30 a.m. EST, Wednesday, February 14, 2018 at Stikeman Elliott LLP Barristers & Solicitors located at 5300 Commerce Court West, 199 Bay Street, Toronto, Ontario.

The Annual General and Special Meeting is your opportunity to hear firsthand about your Company’s performance in fiscal 2017, to meet with the Board of Directors, Senior Management and fellow shareholders and to vote in person on the items of business, which are set out in the Management Information Circular, contained in this information package.

We encourage you to read the attached Management Information Circular as it describes who can vote, how to vote and what matters the Annual General and Special Meeting of Shareholders will cover.

If you are unable to attend the meeting in person, we encourage you to vote your common shares by any of the means available to you as described in the Management Information Circular and proxy form.

Additional information concerning the Company is available on our website at www.orvana.com and on SEDAR at www.sedar.com. To request paper copies of this information package free of charge or should you require any additional information, please contact the Company’s General Counsel, Binh Vu, by telephone at 416-369-6272 or by email at bvu@orvana.com.

Sincerely,

A handwritten signature in blue ink, appearing to read "Jim Gilbert", is written over a light blue circular stamp.

Jim Gilbert
Chairman & Chief Executive Officer