

# AES CORPORATION

## DEBT MATURITIES SUMMARY BY STRATEGIC BUSINESS UNIT

December 31, 2017

US\$ in millions

SBU/Business	Line of Business	Country / State	Ownership Percentage	Current Maturities							
				Jan 01,2018 to Dec 31,2018	2018	2019	2020	2021	2022	Thereafter	TOTAL
<b>US</b>											
Dayton Power & Light	Utilities	USA - Ohio	100%	15	15	228	247	779	413	32	1,715
Distributed Energy	Generation	USA	100%	6	6	5	5	5	19	36	77
Hawaii	Generation	USA - Hawaii	100%	49	49	42	42	46	24	-	204
IPALCO	Utilities	USA - Indiana	70%	148	148	-	492	95	-	1,891	2,626
US Generation	Generation	USA	100%	65	65	37	25	15	14	39	195
Southland Energy	Generation	USA - California	100%	-	-	-	-	-	-	541	541
US Wind Generation	Generation	USA	100%	13	13	13	12	12	6	58	115
<b>Total US</b>				<b>296</b>	<b>296</b>	<b>326</b>	<b>824</b>	<b>951</b>	<b>476</b>	<b>2,598</b>	<b>5,471</b>
<b>MEXICO, CENTRAL AMERICA, AND CARIBBEAN</b>											
Andres	Generation	Dominican Republic	90%	-	-	-	-	-	-	212	212
Atlantico	Generation	Panama	50%	-	-	8	13	13	15	287	336
Changuinola	Generation	Panama	90%	20	20	20	20	20	20	269	369
Dominicana (Andres and Los Mina)	Generation	Dominican Republic	90%	-	-	-	-	-	-	305	305
El Salvador	T&D	El Salvador	75%	22	22	1	1	1	4	311	340
Itabo	Generation	Dominican Republic	45%	-	-	-	-	-	-	96	96
Merida	Generation	Mexico	75%	-	-	-	-	-	9	-	9
Najapa	Generation	El Salvador	100%	1	1	1	0	-	-	-	2
Panama	Generation	Panama	49%	-	-	-	-	-	372	-	372
Puerto Rico	Generation	USA - Puerto Rico	100%	358	358	-	-	-	-	-	358
Puerto Rico Solar	Generation	USA - Puerto Rico	100%	36	36	-	-	-	-	-	36
TEG	Generation	Mexico	99%	11	11	12	13	14	93	-	143
TEP	Generation	Mexico	99%	12	12	13	15	16	17	67	140
<b>Total Mexico, Central America, and Caribbean</b>				<b>460</b>	<b>460</b>	<b>54</b>	<b>62</b>	<b>63</b>	<b>530</b>	<b>1,548</b>	<b>2,717</b>
<b>ANDES</b>											
Alicura	Generation	Argentina	100%	1	1	8	8	8	8	297	330
Alto Maipo	Generation	Chile	62%	608	608	-	-	-	-	-	608
Angamos	Generation	Chile	67%	71	71	71	71	71	71	449	806
Cochrane	Generation	Chile	40%	58	58	49	51	53	55	644	911
Chivor	Generation	Columbia	67%	63	63	0	0	0	0	54	117
Gener	Generation	Chile	67%	111	111	44	20	311	194	564	1,244
<i>Gener Total</i>				<i>912</i>	<i>912</i>	<i>165</i>	<i>143</i>	<i>436</i>	<i>321</i>	<i>1,710</i>	<i>3,686</i>
<b>Total Andes</b>				<b>913</b>	<b>913</b>	<b>173</b>	<b>151</b>	<b>444</b>	<b>329</b>	<b>2,007</b>	<b>4,016</b>
<b>BRAZIL</b>											
Tiete	Generation	Brazil	24%	272	272	-	99	103	129	123	727
Alto Sertao	Generation	Brazil	24%	17	17	29	29	29	29	206	339
<b>Total Brazil</b>				<b>289</b>	<b>289</b>	<b>29</b>	<b>128</b>	<b>132</b>	<b>158</b>	<b>330</b>	<b>1,065</b>
<b>EUROPE, MIDDLE EAST &amp; ASIA</b>											
Kavama	Generation	Bulgaria	89%	13	13	16	18	19	20	33	118
Maritza East I	Generation	Bulgaria	100%	83	83	79	86	90	94	35	467
Amman East	Generation	Jordan	37%	13	13	14	14	14	15	66	136
Levant IPP4	Generation	Jordan	36%	13	13	14	15	16	17	138	213
Mong Duong	Generation	Vietnam	51%	84	84	91	91	96	111	662	1,135
<b>Total Europe, Middle East &amp; Asia</b>				<b>206</b>	<b>206</b>	<b>213</b>	<b>224</b>	<b>236</b>	<b>257</b>	<b>934</b>	<b>2,069</b>
<b>TOTAL NON-RECOURSE DEBT</b>				<b>2,164</b>	<b>2,164</b>	<b>795</b>	<b>1,388</b>	<b>1,826</b>	<b>1,751</b>	<b>7,416</b>	<b>15,340</b>