



## NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of holders (“**Shareholders**”) of common shares (the “**Common Shares**”) of Stornoway Diamond Corporation (“**Stornoway**” or the “**Corporation**”) will be held at Hotel Le Crystal, 1100 de la Montagne, Montréal, Québec, H3G 0A1, Canada, on May 15, 2018, at 4:00 p.m. (Eastern Time) for the following purposes:

1. To receive and consider the consolidated financial statements of the Corporation for the financial year ended December 31, 2017 together with the auditor’s report thereon;
2. To elect the Corporation’s directors for the ensuing year;
3. To appoint the auditor of the Corporation for the ensuing year; and
4. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice. The board of directors of the Corporation (the “**Board of Directors**” or “**Board**”) has fixed April 3, 2018 as the record date for determining Shareholders who are entitled to receive notice of and to vote at the Meeting. Only Shareholders whose names have been entered in the register of Stornoway on the close of business on that date will be entitled to receive notice of and vote at the Meeting.

Shareholders are cordially invited to attend the Meeting in person or may be represented by proxy. Shareholders are requested, whether or not they intend to attend the Meeting, to complete, sign, date and return the enclosed form of proxy by mail in the enclosed envelope addressed to Computershare Investor Services Inc., 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, Canada, Attention: Proxy Unit, no later than 4:00 p.m. (Eastern Time) on May 11, 2018, or, they can also vote using the telephone or over the Internet by following the instructions on the enclosed form of proxy.

DATED in the City of Longueuil, in the Province of Québec, this 6<sup>th</sup> day of April 2018.

By Order of the Board of Directors,

*“Matthew Manson”*

Matthew Manson,  
President and Chief Executive Officer