



# 1Q26

## Earnings Supplement

April 30, 2026



## Cautionary statement regarding forward looking statements

This presentation may contain “forward-looking statements” made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Statements regarding ICE’s business that are not historical facts are forward-looking statements that involve risks, uncertainties and assumptions that are difficult to predict. Although we believe the expectations reflected in these forward-looking statements are reasonable, these statements are not guarantees of future results, performance, levels of activity or achievements, and actual results may differ materially from what is expressed or implied in any forward-looking statement. The factors that might affect our performance include, but are not limited to: conditions in global financial markets and domestic and international economic and social conditions, including inflation, changes to international trade policies and tariffs, risk of recession, political uncertainty and discord, prolonged United States, or U.S., government shutdowns, geopolitical events and conflicts (including the conflicts in Ukraine and the Middle East and the events in Venezuela) and sanctions laws; global political conditions; volatility in commodity prices and equity prices, and price volatility of financial benchmarks and instruments such as interest rates, credit spreads, equity indices, foreign exchange rates, and mortgage industry trends; the business environment in which we operate and trends in our industries, including trading volumes, prevalence of clearing, demand for data services, mortgage lending and servicing activity, mortgage delinquencies, fees, changing regulations, competition (including from entrants or non-traditional competitors) and consolidation; our ability to minimize the risks associated with operating clearing houses in multiple jurisdictions; the global impact of the introduction of, or any changes to, laws, regulations, rules, government policies or tax or accounting requirements with respect to, among other things, financial markets and climate-related risks, as well as increased regulatory scrutiny or enforcement actions; our exchanges’ and clearing houses’ compliance with their respective regulatory and oversight responsibilities; the resilience of our electronic platforms and soundness of our business continuity and disaster recovery plans, including in the event of cyberattacks, cyberterrorism or other disruptions; our ability to effectively pursue, implement and realize the anticipated cost savings, growth opportunities and synergies and other benefits from our past or future acquisitions and strategic investments within the expected time frame; the impacts of computer and communications systems failures and delays, inclusive of the performance and reliability of our trading, clearing, data services and mortgage technologies and those of third-party service providers; our ability to keep pace with technological developments and client preferences, including with regard to our emerging technology initiatives and the use of artificial intelligence in certain of our existing products; our ability to ensure that the technology we utilize is not vulnerable to cyberattacks, hacking and other cybersecurity risks or other disruptive events or to minimize the impact of any such events; the impact of climate-related risks and the impact of, and uncertainty related to, the transition to renewable energy, including regulatory and legislative changes; our ability to keep information and data relating to the customers of the users of the software and services provided by our ICE Mortgage Technology business confidential; the impacts of a public health emergency or pandemic on our business, results of operations and financial condition as well as the broader business environment; our ability to identify trends and adjust our business to benefit from such trends, including trends in the U.S. mortgage industry such as inflation rates, interest rates, new home purchases, refinancing activity, servicing activity, delinquencies and home builder and buyer sentiment, among others; our ability to evolve our benchmarks and indices in a manner that maintains or enhances their reliability and relevance; the accuracy of our cost and other financial estimates and our belief that cash flows from operations will be sufficient to service our debt and to fund our operational and capital expenditure needs; our ability to incur additional debt and pay off our existing debt in a timely manner; our ability to declare and pay dividends and repurchase shares of our common stock; our ability to maintain existing market participants and data and mortgage technology customers, and to attract new ones; our ability to offer additional products and services, leverage our risk management capabilities and enhance our technology in a timely and cost-effective fashion; our ability to attract, develop and retain key talent; our ability to protect our intellectual property rights and to operate our business without violating the intellectual property rights of others; and potential adverse results of threatened or pending litigation and regulatory actions and proceedings. For a discussion of such risks and uncertainties, which could cause actual results to differ from those contained in the forward-looking statements, see ICE’s Securities and Exchange Commission (SEC) filings, including, but not limited to ICE’s most recent Annual Report on Form 10-K for the year ended December 31, 2025, as filed with the SEC on February 5, 2026 and ICE’s most recent Quarterly Report on Form 10-Q for the quarter ended March 31, 2026, as filed with the SEC on April 30, 2026. Any forward-looking statement speaks only as of the date on which such statement is made, and we undertake no obligation to update any forward-looking statement or statements to reflect events or circumstances after the date on which such statement is made or to reflect the occurrence of an unanticipated event. New factors emerge from time to time, and it is not possible for management to predict all factors that may affect our business and prospects. Further, management cannot assess the impact of each factor on the business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements.

## GAAP and non-GAAP results

This presentation includes non-GAAP measures that exclude certain items we do not consider reflective of our cash operations and core business performance. We believe that the presentation of these non-GAAP measures provides investors with greater transparency and supplemental data relating to our financial condition and results of operations. These adjusted non-GAAP measures should be considered in context with our GAAP results. A reconciliation of Adjusted Net Income Attributable to ICE, Adjusted Diluted Earnings Per Share Attributable to ICE common stockholders, Adjusted Operating Income, Adjusted Operating Margin, Adjusted Operating Expenses, and Adjusted Free Cash Flow to the equivalent GAAP measure and an explanation of why we deem these non-GAAP measures meaningful appears in our Form 10-Q and in the appendix to this presentation. The reconciliation of Adjusted Non-Operating Income/Expense Reconciliation, Adjusted Effective Tax Rate, and Debt-to-Adjusted EBITDA to the equivalent GAAP results appear in the appendix to this presentation. Our Form 10-Q, earnings press release and this presentation are available in the Investors and Media section of our website at [www.ice.com](http://www.ice.com).

## Explanatory notes

Throughout this supplement:

- All net revenue figures represent revenues less transaction-based expenses for periods shown.
- All earnings per share figures represent diluted weighted average common shares outstanding.
- Constant currency (CC) amounts are calculated holding both the pound sterling and euro at the average exchange rate from 1Q25, 1.2609 and 1.0531, respectively.
- References to Return on Invested Capital, or ROIC, are equal to  $\text{TTM (Operating Income} \times (1 - \text{Adjusted Tax Rate))} / (\text{Avg Debt} + \text{Avg Shareholders Equity} + \text{Avg Non-Controlling Interests} - \text{Avg Cash, Cash Equiv, \& ST Investments})$ .
- References to Adjusted Cash Return on Invested Capital, or Adj. Cash ROIC, are equal to  $\text{TTM Adjusted Free Cash Flow Before Interest Expense, net of Interest Income, and Adjusted for Certain Non-GAAP Cash items} / (\text{Avg Debt} + \text{Avg Shareholders Equity} + \text{Avg Non-Controlling Interests} - \text{Avg Cash, Cash Equiv, \& ST Investments})$ . The Non-GAAP Cash item includes Integration Costs net of taxes. Please refer to the slide in the appendix for more information.
- References to Weighted Average Cost of Capital, or WACC, are equal to  $(\text{Cost of Equity} \times \% \text{ of Equity}) + \{(\text{Cost of Debt} \times (1 - \text{Adjusted Tax Rate})) \times \% \text{ of Debt}\}$ . Percent of Debt assumes a capital structure of 3x Debt to Adjusted EBITDA.



# ICE First Quarter 2026 Earnings Call Participants



**Jeff Sprecher**

Chair & CEO



**Ben Jackson**

President  
Chair, ICE Mortgage  
Technology



**Warren Gardiner**

Chief Financial Officer



**Chris Edmonds**

President,  
Fixed Income &  
Data Services



**Steve Eagerton**

Vice President,  
Investor Relations &  
Revenue Operations



**Daria Mashchenko**

Senior Analyst,  
Investor Relations

# Record 1Q26 ICE Performance

*in millions except per share amounts*

Income statement highlights	1Q26	1Q25	% Chg, CC
<b>Revenues, net</b>	<b>\$2,977</b>	<b>\$2,473</b>	<b>18%</b>
<i>Recurring Revenues</i>	<i>1,320</i>	<i>1,236</i>	<i>6%</i>
<i>Transaction Revenues, net</i>	<i>1,657</i>	<i>1,237</i>	<i>30%</i>
<b>Adj. Op Expenses</b>	<b>\$1,035</b>	<b>\$964</b>	<b>7%</b>
<b>Adj. Op Income</b>	<b>\$1,942</b>	<b>\$1,509</b>	<b>26%</b>
<b>Adj. Op Margin<sup>(1)</sup></b>	<b>65%</b>	<b>61%</b>	<b>+ 4 pts</b>
<b>Adj. Diluted EPS<sup>(1)</sup></b>	<b>\$2.35</b>	<b>\$1.72</b>	<b>37%</b>
<b>Adj. Effective Tax Rate<sup>(1)</sup></b>	<b>23%</b>	<b>24%</b>	<b>(1) pt</b>
Cash metrics	1Q26	1Q25	% Chg
<b>Adj. Free Cash Flow (FCF)</b>	<b>\$1,150</b>	<b>\$833</b>	<b>38%</b>
<b>Capital Return</b>	<b>\$848</b>	<b>\$519</b>	<b>64%</b>

## +18%

Record net revenues, CC

## +26%

Record adj. op income, CC

## +37%

Record adj. diluted EPS<sup>(1)</sup>

**Returned \$848 million,  
including \$551 million in share  
repurchases in the first quarter**

**Ending 1Q26 leverage of ~2.9x**

(1) Percentage changes are not adjusted for currency impact.  
Adjusted figures represent non-GAAP measures. Please refer to slides in the appendix for reconciliations to the equivalent GAAP measures.

# 1Q26 Exchanges Performance

in millions

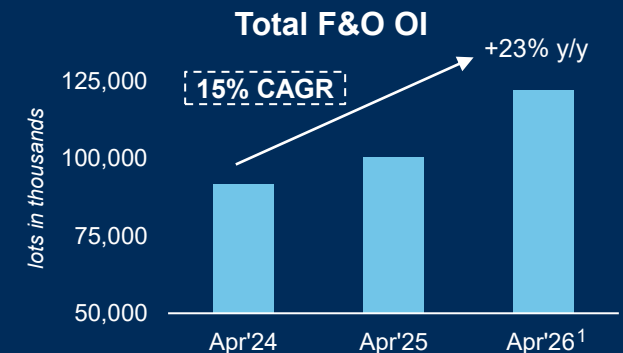
Revenues, net	1Q26	1Q25	% Chg	Const Curr
Energy	\$814	\$557	46%	41%
Ags	81	64	26%	25%
Financials	256	156	65%	56%
Cash Equities & Equity Options, net	123	119	3%	3%
OTC & Other	102	103	(1)%	(2)%
Data & Connectivity Services	277	246	13%	13%
Listings	128	122	5%	5%
<b>Total Revenues, net</b>	<b>\$1,781</b>	<b>\$1,367</b>	<b>30%</b>	<b>27%</b>
<i>Recurring Revenues</i>	405	368	10%	10%
<i>Transaction Revenues, net</i>	1,376	999	38%	33%
<b>Adj. Operating Expenses</b>	<b>\$362</b>	<b>\$334</b>	<b>9%</b>	
<b>Adj. Operating Income</b>	<b>\$1,419</b>	<b>\$1,033</b>	<b>37%</b>	
<b>Adj. Operating Margin</b>	<b>80%</b>	<b>76%</b>	<b>+ 4 pts</b>	

## +42%

Record futures & options revenues, CC

## +10%

Record recurring revenues, CC



Adjusted figures represent non-GAAP measures. Please refer to slides in the appendix for reconciliations to the equivalent GAAP measures.

(1) As of April 27, 2026.

# 1Q26 Fixed Income & Data Services Performance

*in millions*

Revenues	1Q26	1Q25	% Chg	Const Curr
Fixed Income Execution	\$31	\$31	—	—
CDS Clearing	112	94	19%	18%
Fixed Income Data & Analytics	322	299	8%	7%
Data & Network Technology	192	172	12%	11%
<b>Total Revenues</b>	<b>\$657</b>	<b>\$596</b>	<b>10%</b>	<b>9%</b>
<i>Recurring Revenues</i>	<i>514</i>	<i>471</i>	<i>9%</i>	<i>8%</i>
<i>Transaction Revenues</i>	<i>143</i>	<i>125</i>	<i>14%</i>	<i>14%</i>
<b>Adj. Operating Expenses</b>	<b>\$346</b>	<b>\$323</b>	<b>7%</b>	
<b>Adj. Operating Income</b>	<b>\$311</b>	<b>\$273</b>	<b>14%</b>	
<b>Adj. Operating Margin</b>	<b>47%</b>	<b>46%</b>	<b>+ 1 pt</b>	

## +11%

Record data & network technology revenues, CC

## +8%

Record recurring revenue, CC

## +8%

Annual subscription value (ASV), CC

Adjusted figures represent non-GAAP measures. Please refer to slides in the appendix for reconciliations to the equivalent GAAP measures.

# 1Q26 Mortgage Technology Performance

*in millions*

Revenues	1Q26	1Q25	% Chg
Origination Tech	\$192	\$175	10%
Closing Solutions	57	47	20%
Servicing Software	222	221	1%
Data & Analytics	68	67	1%
<b>Total Revenues</b>	<b>\$539</b>	<b>\$510</b>	<b>6%</b>
<i>Recurring Revenues</i>	<i>401</i>	<i>397</i>	<i>1%</i>
<i>Transaction Revenues</i>	<i>138</i>	<i>113</i>	<i>22%</i>
<b>Adj. Operating Expenses</b>	<b>\$327</b>	<b>\$307</b>	<b>6%</b>
<b>Adj. Operating Income</b>	<b>\$212</b>	<b>\$203</b>	<b>4%</b>
<b>Adj. Operating Margin</b>	<b>39%</b>	<b>40%</b>	<b>(1) pt</b>

**+6%**

Total mortgage tech revenues

**+10%**

Origination tech revenues

**+22%**

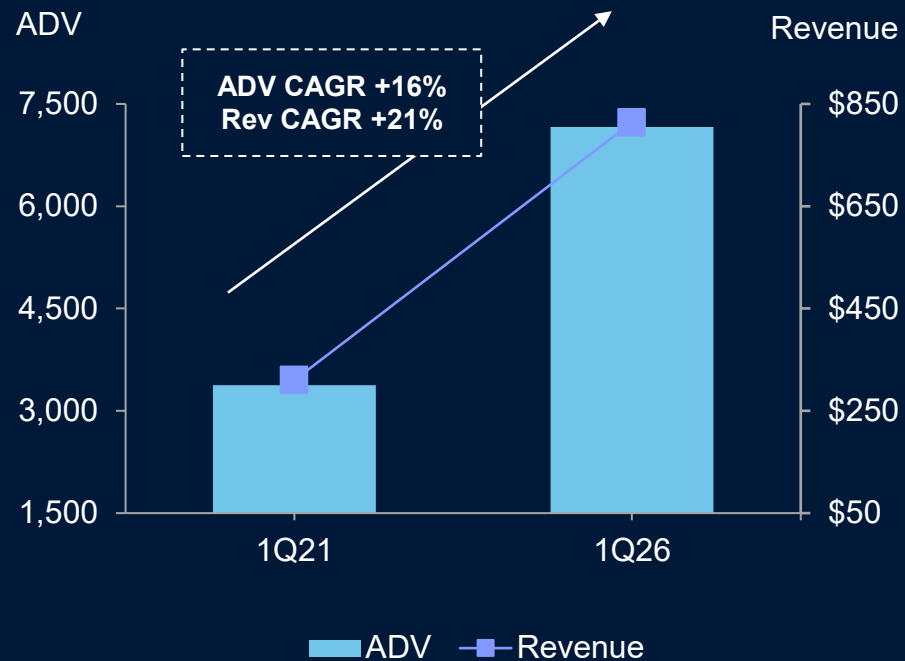
Transaction revenues

Adjusted figures represent non-GAAP measures. Please refer to slides in the appendix for reconciliations to the equivalent GAAP measures.

# A Leading Global Derivatives Platform Powering Growth Across Asset Classes

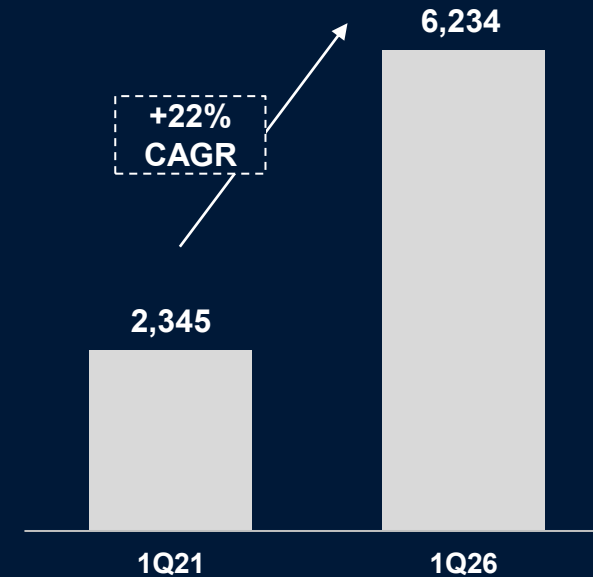
## Energy ADV & Revenues

Lots in thousands, \$ in millions



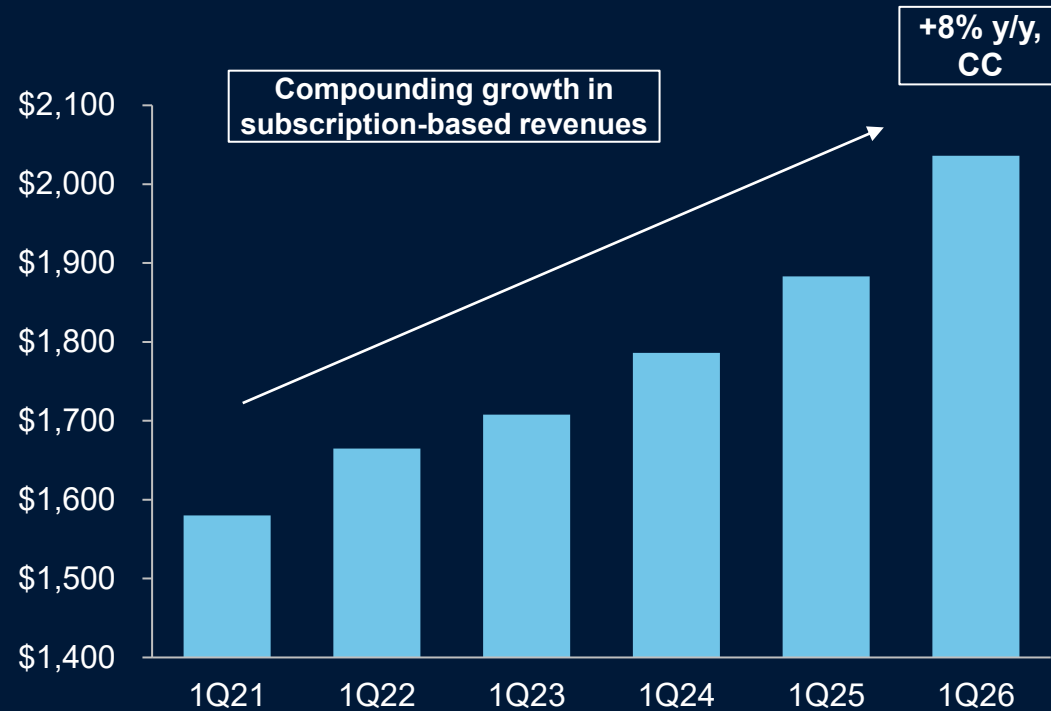
## Interest Rates ADV

Lots in thousands

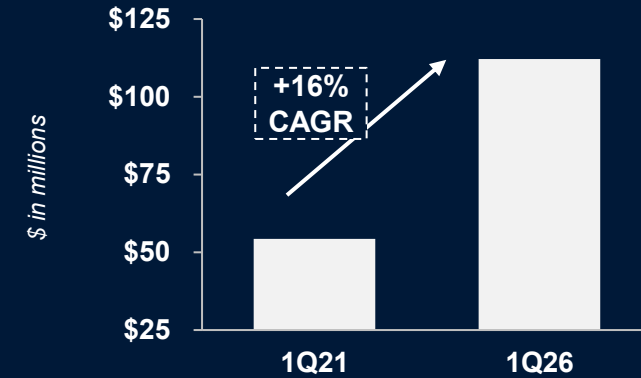


# Comprehensive Platform Driving Record Growth

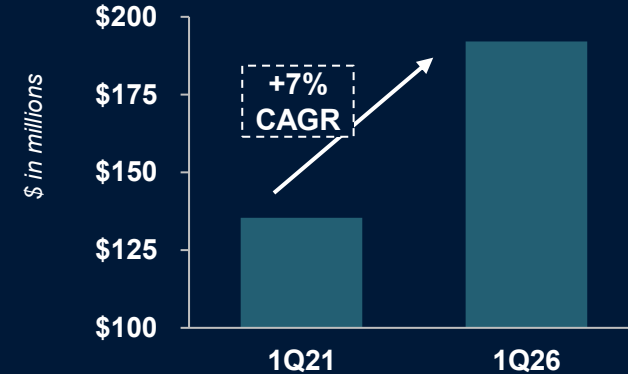
## Fixed Income & Data Services Annual Subscription Value (ASV)



## CDS Clearing Revenues



## Data & Network Technology Revenues



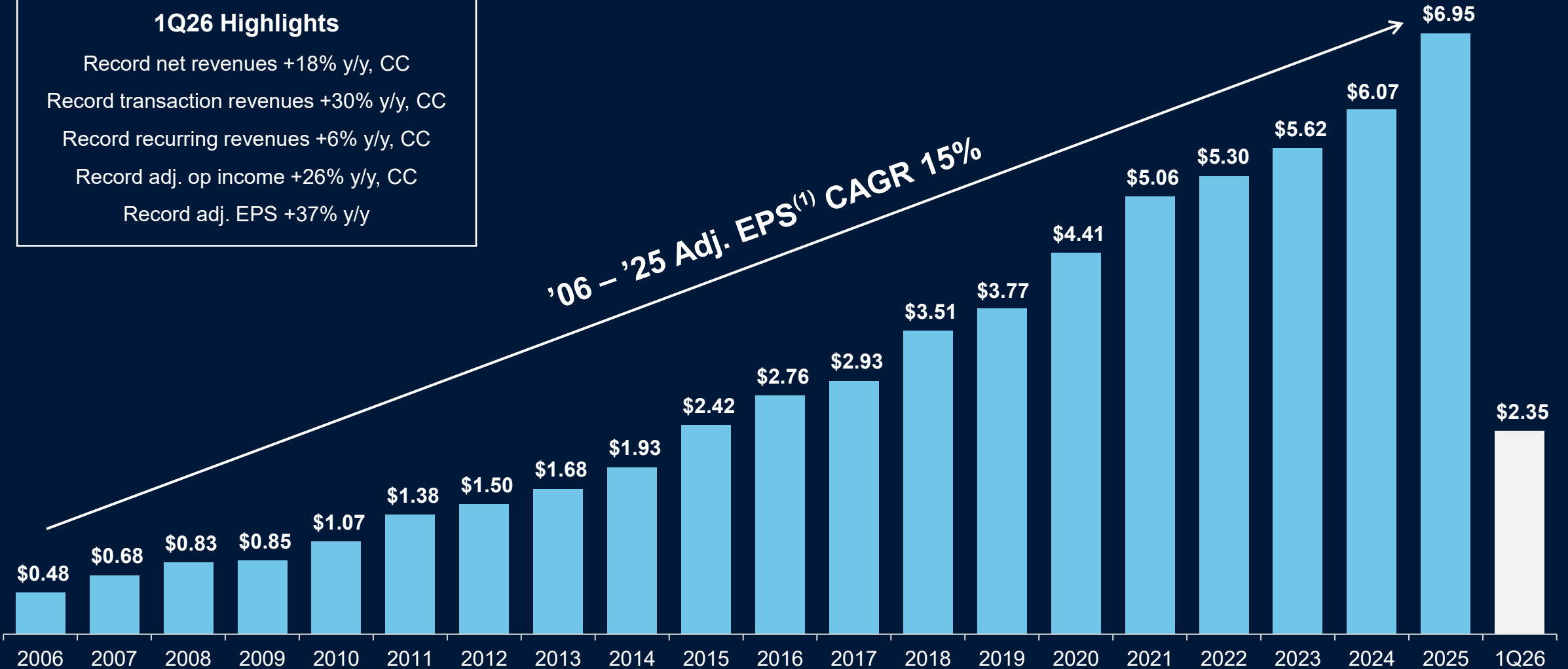
# Unifying the Mortgage Workflow Through Technology, Data, and Automation



# Consistent Track Record of Growth

## 1Q26 Highlights

- Record net revenues +18% y/y, CC
- Record transaction revenues +30% y/y, CC
- Record recurring revenues +6% y/y, CC
- Record adj. op income +26% y/y, CC
- Record adj. EPS +37% y/y





# Appendix

# 2026 Guidance

Revenues	Prior	Current
FY26 Exchanges recurring growth	Mid-single digits	Mid-single digits
FY26 Fixed Income & Data Services recurring growth	Mid-single digits	Mid-single digits
FY26 Total Mortgage Technology growth	Low-to-mid single digits	Low-to-mid single digits
Expenses		
FY26 adj. expenses <sup>(1)</sup>	\$4.075 - \$4.140 billion	\$4.145 - \$4.195 billion
2Q26 adj. expenses <sup>(1)</sup>	n/a	\$1.030 - \$1.040 billion
Other Financial Guidance		
FY26 effective tax rate <sup>(2)</sup>	24 - 26%	24 - 26%
FY26 capex/software	\$740 - \$790 million	\$740 - \$790 million
2Q26 adj. non-op expense <sup>(3)</sup>	n/a	\$180 - \$185 million
2Q26 share count	n/a	565 - 571 million

(1) Adjusted operating expenses exclude amortization of acquisition-related intangibles and integration expenses.

(2) This represents 2026 full year guidance for both the GAAP and non-GAAP effective tax rates but note that the GAAP effective tax rate is more susceptible to diverging from this guidance based on items outside the normal course of business.

(3) Adjusted non-operating expense excludes equity earnings from unconsolidated investees.

# Adjusted Operating Expenses

in millions	Three Months Ended March 31, 2026		Three Months Ended March 31, 2025	
	GAAP	Adjusted	GAAP	Adjusted
Compensation and benefits	\$ 505	\$ 505	\$ 481	\$ 481
Professional services	35	35	40	40
Acquisition-related transaction and integration costs	41	1	32	1
Technology and communication	238	238	213	213
Rent and occupancy	24	24	21	21
Selling, general and administrative	85	85	76	72
Depreciation and amortization	384	147	389	136
<b>Total operating expenses</b>	<b>\$ 1,312</b>	<b>\$ 1,035</b>	<b>\$ 1,252</b>	<b>\$ 964</b>

# Adjusted Non-Operating Income/Expense Reconciliation

in millions	1Q26	4Q25	3Q25	2Q25	1Q25
Other income/(expense), net	\$411	\$6	\$71	\$5	\$19
Less: Fair value adjustments of equity investments	(389)	(20)	(33)	(2)	—
Less: Net income from unconsolidated investees	(26)	(4)	(40)	(6)	(29)
Add: Other	—	15	—	—	—
<b>Total adjusted other (expense)/income, net</b>	<b>\$(4)</b>	<b>\$(3)</b>	<b>\$(2)</b>	<b>\$(3)</b>	<b>\$(10)</b>
Interest income	\$24	\$27	\$28	\$31	\$33
Interest expense	\$(203)	\$(204)	\$(192)	\$(201)	\$(206)
<b>Total adjusted non-operating other income/(expense), net</b>	<b>\$(183)</b>	<b>\$(180)</b>	<b>\$(166)</b>	<b>\$(173)</b>	<b>\$(183)</b>

# Adjusted Effective Tax Rate Reconciliation

in millions	Three Months Ended March 31, 2026	Three Months Ended March 31, 2025
Income before income taxes	\$1,897	\$1,067
Income tax expense	465	255
<b>Effective tax rate</b>	<b>25%</b>	<b>24%</b>
<b>Income before income taxes</b>	<b>\$1,897</b>	<b>\$1,067</b>
Add: Amortization of acquisition-related intangibles	237	253
Add: Transaction and integration costs	40	31
Add: Regulatory matter	—	4
Less: Net income from unconsolidated investees	(26)	(29)
Less: Fair value adjustments of equity investments	(389)	—
<b>Adjusted income before income taxes</b>	<b>\$1,759</b>	<b>\$1,326</b>
<b>Income tax expense</b>	<b>\$465</b>	<b>\$255</b>
(Less)/add: Income tax effect for the above items	(39)	64
Less: Deferred tax adjustments on acquisition-related intangibles	(24)	(3)
<b>Adjusted income tax expense</b>	<b>\$402</b>	<b>\$316</b>
<b>Adjusted effective tax rate</b>	<b>23%</b>	<b>24%</b>

# Adjusted Free Cash Flow Reconciliation

<b>in millions</b>	<b>Three Months Ended March 31, 2026</b>	<b>Three Months Ended March 31, 2025</b>
Net cash provided by operating activities	\$1,326	\$966
Less: Capital expenditures	(64)	(85)
Less: Capitalized software development costs	(112)	(104)
Free cash flow	1,150	777
Add: Section 31 fees, net	—	56
<b>Adjusted free cash flow</b>	<b>\$1,150</b>	<b>\$833</b>

# Adjusted EBITDA Reconciliation

<b>in millions</b>	<b>Twelve Months Ended March 31, 2026</b>
<b>Adjusted net income <sup>(1)</sup></b>	<b>\$4,336</b>
Add: Interest expense	800
Add: Adjusted income tax expense <sup>(1)</sup>	1,328
Add: Adjusted depreciation and amortization <sup>(1)</sup>	<u>578</u>
<b>Adjusted EBITDA</b>	<b>\$7,042</b>
<b>Debt, as reported</b>	<b>\$20,370</b>
<b>Debt-to-adjusted EBITDA leverage ratio</b>	<b>2.9x</b>

# ICE Summary Balance Sheet

in millions	As of March 31, 2026	As of December 31, 2025	Change
<b>Assets</b>			
Unrestricted Cash	\$863	\$837	\$26
Other Current Assets	126,202	84,941	41,261
Current Assets	127,065	85,778	41,287
PPE (net)	2,707	2,691	16
Other Non-Current Assets	49,405	48,418	987
<b>Total Assets</b>	<b>\$179,177</b>	<b>\$136,887</b>	<b>\$42,290</b>
<b>Liabilities &amp; Equity</b>			
Short-Term Debt	\$1,751	\$1,035	\$716
Other Current Liabilities	123,938	83,081	40,857
Long-Term Debt	18,619	18,609	10
Other Long-Term Liabilities	5,307	5,171	136
Total Liabilities	\$149,615	\$107,896	\$41,719
Redeemable Noncontrolling Interest	32	22	10
Total Equity	29,530	28,969	561
<b>Total Liabilities &amp; Equity</b>	<b>\$179,177</b>	<b>\$136,887</b>	<b>\$42,290</b>

- \$863M unrestricted cash
- Total debt of \$20.4B; Debt-to-Adjusted EBITDA<sup>(1)</sup> of 2.9x
- \$176M 1Q26 capex / software
- Adj. Cash ROIC of 11%
- Adj. ROIC of 9%
- WACC 8%

19 (1) Debt-to-adjusted EBITDA reflects the ratio of adjusted debt to adjusted EBITDA for the trailing twelve months. This reflects a non-GAAP measure. Please refer to slides in the appendix for reconciliation to the equivalent GAAP measure.

# Fixed Income & Data Supplemental Data

## Annual Subscription Value (ASV)

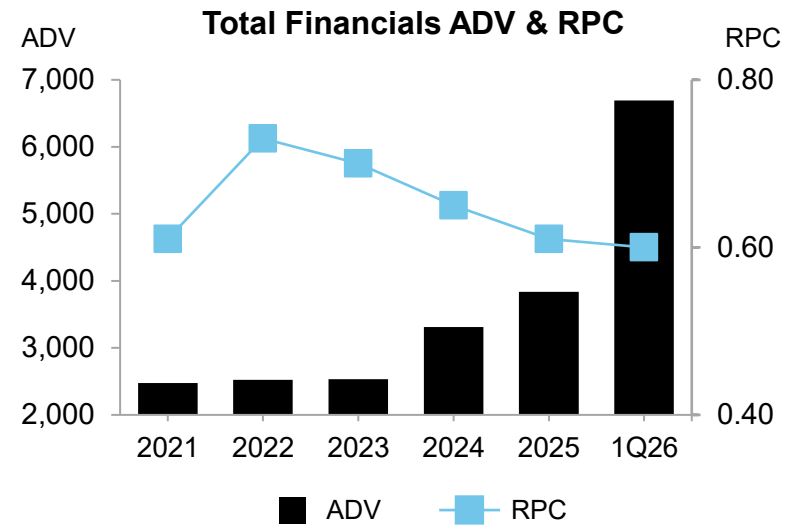
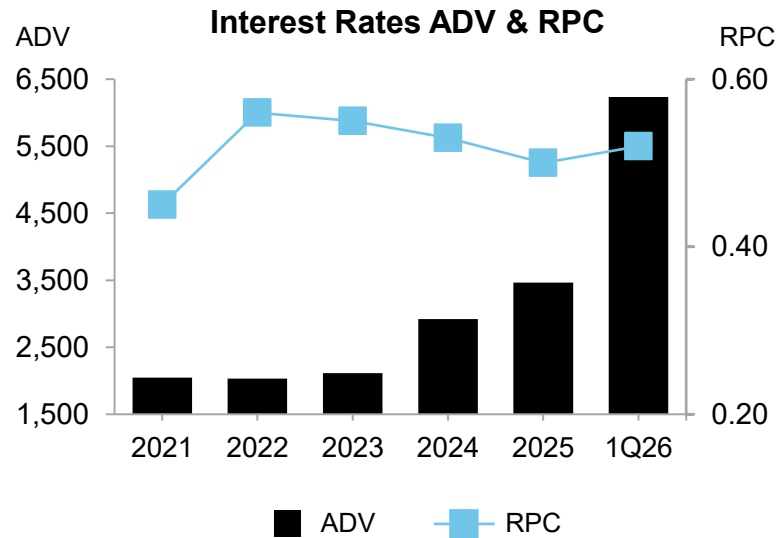
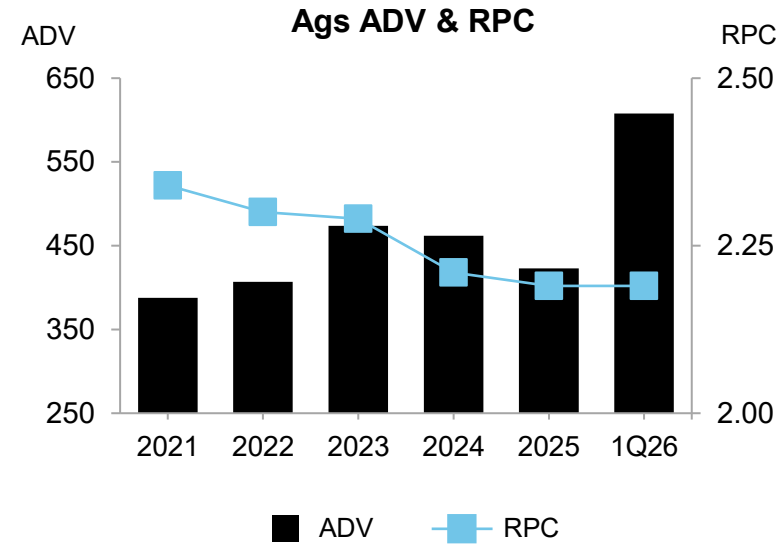
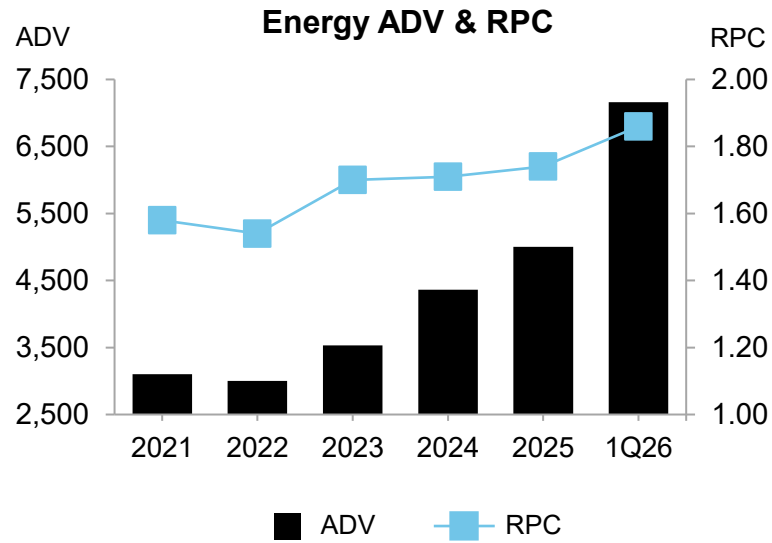
in millions	1Q26	4Q25	3Q25	2Q25	1Q25
<b>ASV<sup>(1)</sup></b>	<b>\$2,036</b>	<b>\$1,990</b>	<b>\$1,955</b>	<b>\$1,927</b>	<b>\$1,883</b>
Adjusted for:					
FX	—	(4)	(4)	(8)	9
<b>ASV, CC<sup>(2)</sup></b>	<b>\$2,036</b>	<b>\$1,986</b>	<b>\$1,951</b>	<b>\$1,919</b>	<b>\$1,892</b>

**20** (1) ASV is defined as the annual value of subscriptions under contract for the succeeding twelve months. ASV does not include new sales, contract terminations or price changes that may occur during that twelve-month period or certain data services that are not subscription-based.

(2) ASV CC amounts for all quarters presented are calculated holding the applicable FX rate at the current quarter end spot rate.

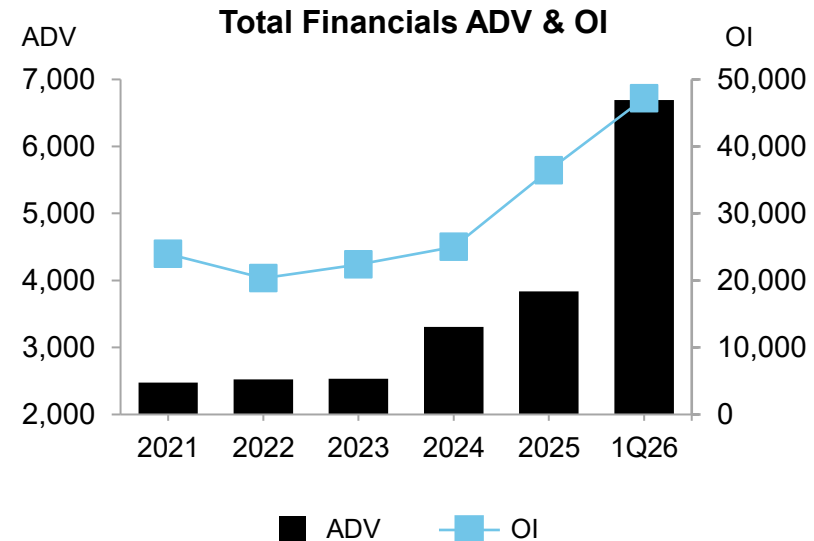
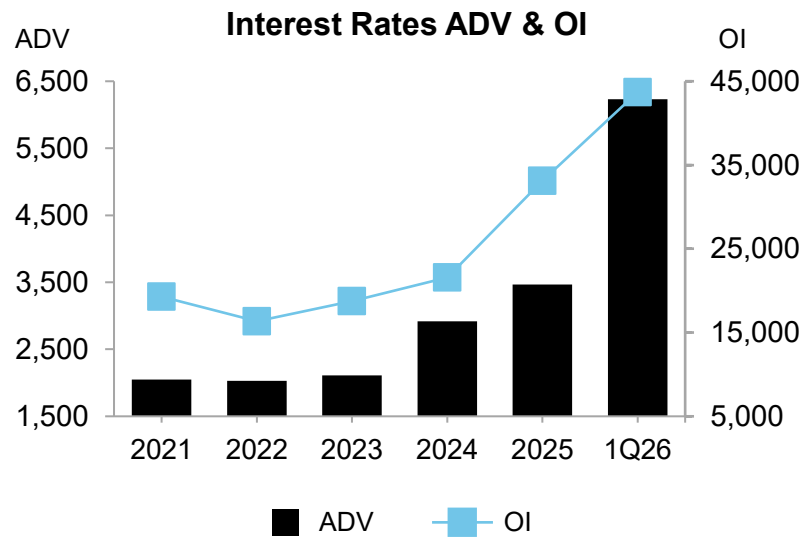
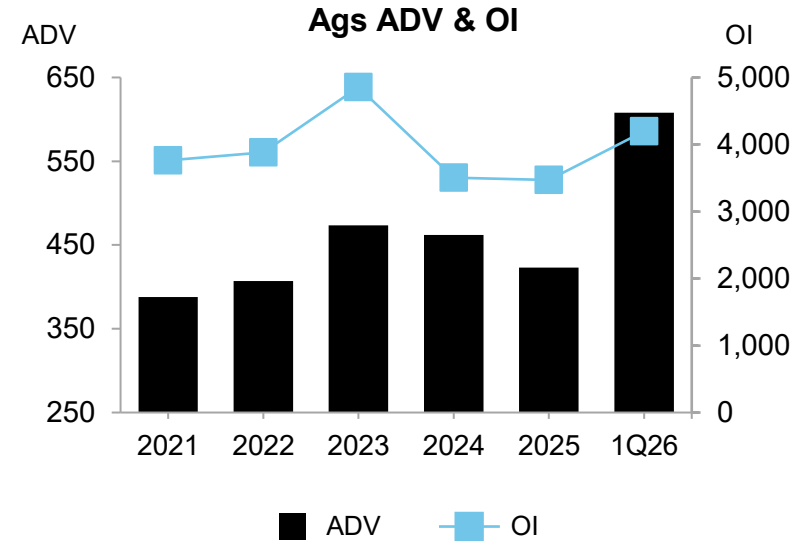
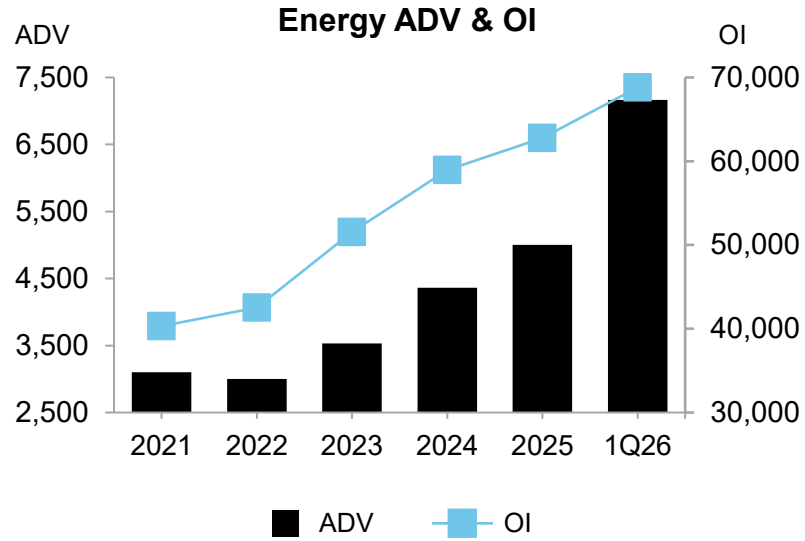
# Average Daily Volume & Rate Per Contract (RPC) Trends

lots in thousands



# Average Daily Volume & Open Interest (OI) Trends

lots in thousands



# GAAP Results

Income Statement Highlights in millions except per share amounts	Three Months Ended March 31, 2026	Three Months Ended March 31, 2025	% Change
Net revenues	\$2,977	\$2,473	20%
Operating Expenses	\$1,312	\$1,252	5%
Operating Income	\$1,665	\$1,221	36%
Operating Margin	56%	49%	7 pts
Net Income attributable to ICE	\$1,413	\$797	77%
Diluted EPS	\$2.48	\$1.38	80%

# Adjusted Operating Income, Operating Margin & Operating Expense Reconciliation

in millions	Exchanges Segment		Fixed Income and Data Services Segment		Mortgage Technology Segment		Consolidated	
	Three Months Ended March 31,		Three Months Ended March 31,		Three Months Ended March 31,		Three Months Ended March 31,	
	2026	2025	2026	2025	2026	2025	2026	2025
Total revenues, less transaction-based expenses	\$1,781	\$1,367	\$657	\$596	\$539	\$510	\$2,977	\$2,473
Operating expenses	378	354	382	361	552	537	1,312	1,252
Less: Amortization of acquisition-related intangibles	16	16	36	38	185	199	237	253
Less: Transaction and integration costs	—	—	—	—	40	31	40	31
Less: Regulatory matter	—	4	—	—	—	—	—	4
Adjusted operating expenses	\$362	\$334	\$346	\$323	\$327	\$307	\$1,035	\$964
Operating income/(loss)	\$1,403	\$1,013	\$275	\$235	\$(13)	\$(27)	\$1,665	\$1,221
Adjusted operating income	\$1,419	\$1,033	\$311	\$273	\$212	\$203	\$1,942	\$1,509
Operating margin	79%	74%	42%	39%	(2)%	(5)%	56%	49%
Adjusted operating margin	80%	76%	47%	46%	39%	40%	65%	61%

# Adjusted Net Income & EPS

in millions except per share amounts	Three Months Ended March 31, 2026	Three Months Ended March 31, 2025
Net income attributable to ICE	\$ 1,413	\$ 797
Add: Amortization of acquisition-related intangibles	237	253
Add: Transaction and integration costs	40	31
Add: Regulatory matter	—	4
Less: Net income from unconsolidated investees	(26)	(29)
Less: Fair value adjustments of equity investments	(389)	—
Add/(Less): Net income tax effect for the above items	39	(64)
Add: Deferred tax adjustments on acquisition-related intangibles	24	3
Adjusted net income attributable to ICE	<u>\$ 1,338</u>	<u>\$ 995</u>
Diluted earnings per share	<u>\$ 2.48</u>	<u>\$ 1.38</u>
Adjusted diluted earnings per share	<u>\$ 2.35</u>	<u>\$ 1.72</u>
Diluted weighted average common shares outstanding	<u>570</u>	<u>577</u>