STATEMENT OF FINANCIAL CONDITION

($ in Millions)

			2013 1st QTR
ASSETS		Item	
1.	Cash	750	$22,875
2.	Cash segregated in compliance with federal and other regulations	760	71,413
3.	Receivable from brokers or dealers and clearing organizations:		
	A. Failed to deliver:	770	26,761
	B. Securities borrowed:	780	1,112,724
	C. Omnibus accounts:	790	17,274
	D. Clearing Organizations:	800	43,496
	E. Other	810	66,773
4.	Receivables from customers:	820	204,130
5.	Receivables from non-customers:	830	76,325
6.	Securities purchased under agreements to resell	840	1,248,600
7.	Securities and spot commodities owned, at market value:	850	987,343
8.	Securities owned not readily marketable:	860	21,063
9.	Other investments not readily marketable:	870	1,440
10.	Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:	880	71
11.	Secured demand notes-market value of collateral:	890	94
12.	Memberships in exchanges:	900	213
13.	Investment in and receivables from affiliates, subsidiaries and associated partnerships(910)	910	24,062
14.	Property, furniture, equipment, leasehold improvements and rights under lease agreements:	920	6,083
15.	Other Assets:	930	223,595
16.	TOTAL ASSETS	940	$4,154,335
LIABILITIES			
17.	Bank loans payable:		
	A. Includable in "Formula for Reserve Requirements"	1460	$3,166
	B. Other	1470	23,743
18.	Securities sold under repurchase agreements.	1480	1,791,009
19.	Payable to brokers or dealers and clearing organizations:		
	A. Failed to receive:		
	1. Includable in "Formula for Reserve Requirements"	1490	10,721
	2. Other	1500	17,405
	B. Securities loaned:		
	1. Includable in "Formula for Reserve Requirements"	1510	50,221
	2. Other	1520	481,109
	C. Omnibus accounts:		
	1. Includable in "Formula for Reserve Requirements"	1530	6,664
	2. Other	1540	11,857
	D. Clearing organizations:		
	1. Includable in "Formula for Reserve Requirements"	1550	595
	2. Other	1560	1,618

	E. Other	1570	65,845
20.	Payable to customers:		
	A. Securities accounts	1580	564,527
	B. Commodities accounts	1590	107,471
21.	Payable to non customers:		
	A. Securities accounts	1600	$27,148
	B. Commodities accounts	1610	16,175
22.	Securities sold not yet purchased at market value	1620	335,606
23.	Accounts payable and accrued liabilities and expenses:		
	A. Drafts payable	1630	3,166
	B. Accounts payable	1640	14,161
	C. Income taxes payable	1650	3,610
	D. Deferred income taxes	1660	61
	E. Accrued expenses and other liabilities	1670	48,932
	F. Other	1680	33,331
	G. Obligation to return securities	1686	154,599
	H. SPE Liabilities	1687	8,576
24.	Notes and mortgages payable:		
	A. Unsecured	1690	60,735
	B. Secured	1700	28,177
25.	Liabilities subordinated to claims of general creditors:		
	A. Cash borrowings:	1710	108,994
	B. Securities borrowings, at market value:	1720	0
	C. Pursuant to secured demand not collateral agreements:	1730	87
	D. Exchange memberships contributed for use of company, at market value	1740	0
	E. Accounts and other borrowings not qualified for net capital purposes	1750	82
26.	TOTAL LIABILITIES	1760	$3,979,391
	OWNERSHIP EQUITY		
27.	Sole proprietorship	1770	$945
28.	Partnership - limited partners	1780	31,447
29.	Corporation:		
	A. Preferred stock	1791	1,285
	B. Common stock	1792	326
	C. Additional paid- in capital	1793	105,943
	D. Retained Earnings	1794	35,006
	E. Less capital stock in treasury	1796	(8)
30.	TOTAL OWNERSHIP EQUITY	1800	$174,944
31.	TOTAL LIABILITIES AND OWNERSHIP EQUITY	1810	$4,154,335