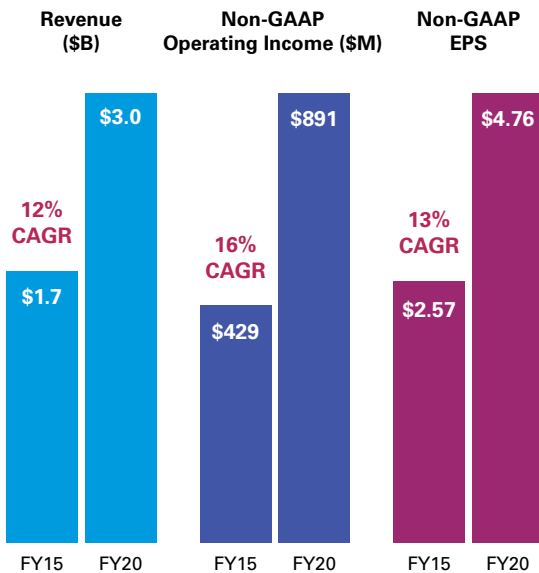
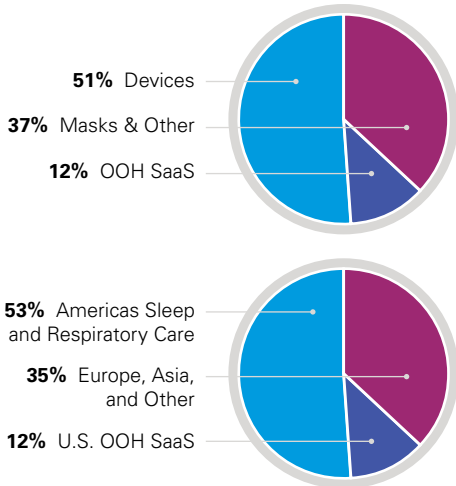




A global leader in digital health

At ResMed, we pioneer innovative solutions that treat and keep people out of the hospital, empowering them to live healthier, higher-quality lives. Our digital health technologies and cloud-connected medical devices transform care for people with sleep apnea, COPD and other chronic diseases. Our comprehensive out-of-hospital software platforms support the professionals and caregivers who help people stay healthy in the home or care setting of their choice. By enabling better care, we improve quality of life, reduce the impact of chronic disease and lower costs for consumers and healthcare systems in more than 140 countries.

Diversified revenue by business and by geography (FY20)



140+
COUNTRIES SERVED

12M+
CLOUD-CONNECTABLE DEVICES

110M+
LIVES CHANGED, LAST 12 MONTHS

6.5B+
NIGHTS OF MEDICAL SLEEP & RESPIRATORY DATA

7-8%
REINVESTED IN R&D

6,000+
PATENTS AND DESIGNS

THE WALL STREET JOURNAL.
#125 on list of "Management Top 250" companies (2019)

Forbes
#1 large Healthcare Equipment & Services company, #18 overall out of 690 (2019)

Medtech Insight
Informa Pharma Intelligence
"Dealmaker of the Year" (2019)

59% 1-yr
157% 3-yr
270% 5-yr
TOTAL SHAREHOLDER RETURN (as of Jun 30, 2020)

Sleep apnea

An estimated **936 million people** suffer from sleep apnea or sleep suffocation – the upper airway closes off causing the body to jolt “awake” to take breaths throughout the night.¹

ResMed provides: CPAP therapy that’s smaller, quieter, more comfortable, more connected.

- **4% fewer inpatient and emergency dept. visits** for every nightly hour slept on CPAP²
- **62% lower all-cause mortality rate** when treating sleep apnea with CPAP³
- **87% patient adherence** when remotely and self monitored⁴



77% with obesity⁵



76% with heart failure⁶



72% with type 2 diabetes⁷

ALSO HAVE SLEEP APNEA



85-90% OF COPD CASES ARE CAUSED BY CIGARETTE SMOKING⁸

COPD/Lung disease

An estimated **380 million people** suffer from chronic obstructive pulmonary disease,⁹ the world’s third leading killer.¹⁰

ResMed provides: The world’s most complete solution suite throughout a patient’s journey.

- Cloud-connected invasive, non-invasive, and bilevel ventilation devices
- Non-invasive ventilation (NIV) reduces one-year risk of death by 76%¹¹
- Portable oxygen enables mobility; regular physical activity is linked to lower risk of hospitalization, death¹²
- Propeller Health digital sensor and app connect to most COPD/asthma inhalers. For asthma, it helps increase symptom-free days 48%¹³ and reduce emergency visits 53%¹⁴

SaaS

More people want to **age in place** or other low-cost **out-of-hospital** settings.



ResMed provides: The software that helps thousands of agencies provide that care.



Home medical equipment (HME) providers



Home health



Hospice



Skilled nursing facilities



Life plan communities



Senior living



Private duty

Contact

Media: news@resmed.com **Investors:** investorrelations@resmed.com



¹ Benjafield AV et al. *Lancet Respir Med* 2019 **2** Kirsch DB et al. *J Clin Sleep Med* 2019 **3** Lisan Q et al. *JAMA Otolaryngol Head Neck Surg* 2019 **4** Malhotra A et al. *Chest* 2018 **5** O’Keeffe T and Patterson EJ. *Obes Surg* 2004 **6** Oldenburg O et al. *Eur J Heart Fail* 2007 **7** Einhorn D et al. *Endocr Pract* 2007 **8** Amer Lung Assoc <https://www.lung.org/lung-health-diseases/lung-disease-lookup/copd/what-causes-copd>, Accessed Jun 19, 2020. **9** Adeloye D et al. *J Glob Health* 2015 **10** WHO. <https://www.who.int/news-room/fact-sheets/detail/the-top-10-causes-of-death>, Accessed Jun 19, 2020. **11** Garcia-Aymerich J et al. *Thorax* 2006 **12** Kohnlein T et al. *Lancet Respir Med* 2014 **13** Barrett M et al. *Health Aff* 2018 **14** Merchant R et al. *World Allergy Organ J* 2018

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