

Supplemental Financial Information

March 4, 2016



Statement Regarding Presented Financial Information

The financial information presented herein is prepared by Genworth Financial, Inc. (or the company) on a periodic basis to supplement its quarterly and annual financial statements and reports. This financial information has not been prepared for purposes of conducting the Consent Solicitation. In particular, holders of the company's debt securities should be cautioned that the financial information relating to Corporate and Other activities contains financial information and results from certain of the company's other businesses, including portions of the U.S. life insurance companies. Accordingly, this financial information is not intended to be, nor should it be, used by a holder to prepare *pro forma* financial information that reflects a sale of any or all of the U.S. life insurance companies, or any other transaction that may be consummated as a result of the company's previously announced strategic goals.

Consolidated Balance Sheet By Segment

(amounts in millions)

December 31, 2015

	U.S. Mortgage Insurance	Canada Mortgage Insurance	Australia Mortgage Insurance	Included In U.S. Life Ins. Cos.		Corporate and Other ⁽¹⁾	Total
				U.S. Life Insurance	Runoff		
ASSETS							
Cash and investments	\$ 2,227	\$ 4,295	\$ 2,886	\$ 60,788	\$ 2,862	\$ 2,688	\$ 75,746
Deferred acquisition costs and intangible assets	32	123	56	4,251	285	8	4,755
Reinsurance recoverable	6	-	-	16,415	824	-	17,245
Deferred tax and other assets	634	102	45	(1,924)	261	1,557	675
Separate account assets	-	-	-	-	7,883	-	7,883
Assets held for sale	-	-	-	-	-	127	127
Total assets	\$ 2,899	\$ 4,520	\$ 2,987	\$ 79,530	\$ 12,115	\$ 4,380	\$ 106,431
LIABILITIES AND EQUITY							
Liabilities:							
Future policy benefits	\$ -	\$ -	\$ -	\$ 36,471	\$ 4	\$ -	\$ 36,475
Policyholder account balances	-	-	-	23,009	3,200	-	26,209
Liability for policy and contract claims	849	87	165	6,969	18	7	8,095
Unearned premiums	258	1,460	963	621	6	-	3,308
Non-recourse funding obligations	-	-	-	1,950	-	(30)	1,920
Deferred tax and other liabilities	89	170	152	659	290	1,668	3,028
Borrowings and capital securities	-	313	178	-	10	4,248	4,749
Separate account liabilities	-	-	-	-	7,883	-	7,883
Liabilities held for sale	-	-	-	-	-	127	127
Total liabilities	1,196	2,030	1,458	69,679	11,411	6,020	91,794
Equity:							
Allocated equity, excluding accumulated other comprehensive income (loss)	1,701	1,637	662	6,646	725	(1,557)	9,814
Allocated accumulated other comprehensive income (loss)	2	(194)	101	3,205	(21)	(83)	3,010
Total Genworth Financial, Inc.'s stockholders' equity	1,703	1,443	763	9,851	704	(1,640)	12,824
Noncontrolling interests	-	1,047	766	-	-	-	1,813
Total equity	1,703	2,490	1,529	9,851	704	(1,640)	14,637
Total liabilities and equity	\$ 2,899	\$ 4,520	\$ 2,987	\$ 79,530	\$ 12,115	\$ 4,380	\$ 106,431

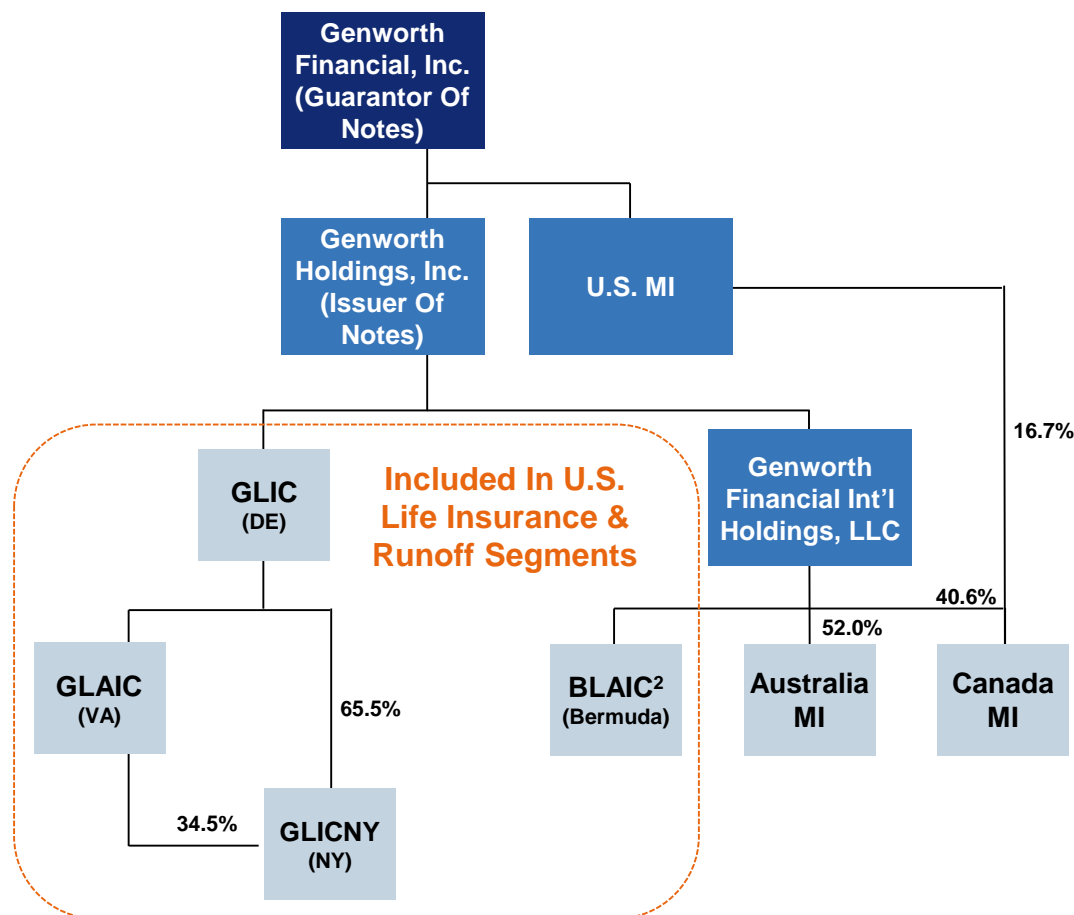
⁽¹⁾Includes inter-segment eliminations and other businesses that are managed outside the operating segments.

Genworth Consolidated Net Income (Loss)

(amounts in millions)

	2015					2014				
	4Q	3Q	2Q	1Q	Total	4Q	3Q	2Q	1Q	Total
U.S. Mortgage Insurance segment	\$ 41	\$ 37	\$ 49	\$ 52	\$ 179	\$ 21	\$ (2)	\$ 39	\$ 33	\$ 91
Canada Mortgage Insurance segment	37	38	37	40	152	36	46	47	41	170
Australia Mortgage Insurance segment	22	21	29	30	102	33	48	57	62	200
U.S. Life Insurance segment:										
Long-Term Care Insurance	19	(10)	10	10	29	(506)	(361)	6	46	(815)
Life Insurance	(173)	31	22	40	(80)	1	13	39	21	74
Fixed Annuities	19	19	25	31	94	23	26	24	27	100
Total U.S. Life Insurance segment	(135)	40	57	81	43	(482)	(322)	69	94	(641)
Runoff segment	11	(4)	9	11	27	16	5	15	12	48
Corporate and Other	(58)	(68)	(62)	(60)	(248)	(39)	(98)	(73)	(56)	(266)
NET OPERATING INCOME (LOSS)	(82)	64	119	154	255	(415)	(323)	154	186	(398)
ADJUSTMENTS TO NET OPERATING INCOME (LOSS):										
Net investment gains (losses), net	-	(22)	4	(1)	(19)	(4)	(10)	20	(11)	(5)
Goodwill impairment, net	-	-	-	-	-	(274)	(517)	-	-	(791)
Gains (losses) on sale of business, net	(134)	(7)	-	-	(141)	-	-	-	-	-
Gains (losses) on early extinguishment of debt, net	-	(2)	-	-	(2)	-	-	(2)	-	(2)
Gains (losses) from life block transactions, net	-	(296)	-	-	(296)	-	-	-	-	-
Expenses related to restructuring, net	(3)	-	(2)	-	(5)	-	-	-	-	-
Tax impact from potential business portfolio changes	-	-	-	-	-	(205)	-	-	-	(205)
INCOME (LOSS) FROM CONTINUING OPERATIONS AVAILABLE TO GENWORTH FINANCIAL INC.'S COMMON STOCKHOLDERS	(219)	(263)	121	153	(208)	(898)	(850)	172	175	(1,401)
Net income attributable to noncontrolling interests	52	46	54	50	202	52	57	52	35	196
INCOME (LOSS) FROM CONTINUING OPERATIONS	(167)	(217)	175	203	(6)	(846)	(793)	224	210	(1,205)
Income (loss) from discontinued operations, net of taxes	(73)	(21)	(314)	1	(407)	138	6	4	9	157
NET INCOME (LOSS)	(240)	(238)	(139)	204	(413)	(708)	(787)	228	219	(1,048)
Less: net income attributable to noncontrolling interests	52	46	54	50	202	52	57	52	35	196
NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	\$ (292)	\$ (284)	\$ (193)	\$ 154	\$ (615)	\$ (760)	\$ (844)	\$ 176	\$ 184	\$ (1,244)

Simplified Organizational Chart¹



Genworth Life Insurance Company (GLIC)

- ~45% Of Total Long Term Care Insurance (LTC) Business, Net Of 3rd party Reinsurance³
- Fixed Annuities, Life Insurance & Runoff Products

Genworth Life & Annuity Insurance Co. (GLAIC)

- Life Insurance, Fixed Annuities & Runoff Products

Genworth Life Insurance Company Of New York (GLICNY)

- ~10% Of Total LTC Business, Net Of 3rd party Reinsurance³
- Fixed Annuities, Life Insurance & Runoff Products

Brookfield Life & Annuity Company, Ltd. (BLAIC)

- ~45% Of Total LTC Business, Net Of 3rd party Reinsurance³
- Life Insurance & Fixed Annuities

¹This is a simplified organizational structure utilized for the purposes of the Consent Solicitation. A more detailed organizational structure can be found in Schedule Y of the GLIC statutory filing.

²Certain subsidiaries of BLAIC are not part of the U.S. Life Insurance segment.

³Based on LTC statutory reserves as of December 31, 2015.