

Genworth Holdings, Inc.
Note Exchange
October 4, 2018

October 9, 2018

Tax Information Provided by Genworth Holdings, Inc. Pursuant to United States Treasury Regulation § 1.1273-2(f)(9): Issuer's Determination and Communication of "traded on an established securities market" Status and Issue Price of Newly Issued Debt

On October 4, 2018, Genworth Holdings, Inc. (the "Issuer") completed a bond consent solicitation for its outstanding senior notes and in connection therewith was deemed for tax purposes to have issued five series of Notes (the "Notes"), each identified by a row of the table below. The Issuer has determined that each of the five series of Notes is "traded on an established securities market" within the meaning of United States Treasury Regulation § 1.1273-2(f)(9). The Issuer has determined the issue price of each of the five series of Notes (expressed as a percentage of par) to be as stated below.

Description of Securities	CUSIP Number	Issue Price	Yield to Maturity
7.700% Senior Notes due 2020	37247DAM8	102.68	6.009%
7.20% Senior Notes due 2021	37247DAN6	101.31	6.588%
7.625% Senior Notes due 2021	37247DAP1	101.52	7.049%
4.900% Senior Notes due 2023	372491AF7	86.90	8.218%
4.800% Senior Notes due 2024	372491AG5	85.79	8.117%

Investors are encouraged to consult their own tax advisors regarding their particular consequences relating to the Notes.

For further information:

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Attention: Treasurer