

Merger of LogMeIn and Citrix's GoTo Family of Products to Create A Billion Dollar Industry Leader

Bringing together proven innovators who will continue to deliver best-in-class product offerings to drive long-term value through creating a:

- Leading SaaS company with a diverse product portfolio
- Shared focus on innovation that is enhanced by scale
- Talented team positioned to capture exciting growth opportunities
- Powerful financial profile that drives long-term shareholder value



A Billion Dollar Industry Leader

A leading provider of cloud-based connectivity, has rapidly attracted millions of users and thousands of leading businesses to its popular and disruptive products.

Delivers collaborative communication solutions for small and medium sized businesses; has strong global brand recognition through a family of leading products.

Compelling Leadership in Core Segments

Collaboration	Combine world's best user experience with seamless communications platform to transform the way people collaborate	
Identity & Access Management	Enable simple and secure access for people and businesses as they evolve to an app and cloud-centric world	
Service	Empower companies to reimagine customer engagement and support across all digital channels, devices, and media	

Key Benefits for All Stakeholders



Shareholders

Strong combined financial profile expected to result in accretion across all key financial metrics



Customers

Anticipated acceleration of product innovation to better serve the needs of millions of customers worldwide



Employees

Offers exciting career development opportunities and participation in industry transformation

STRUCTURE & OWNERSHIP

- Reverse Morris Trust (RMT) transaction with shares to be issued valued at ~\$1.8B based on LogMeIn's closing price as of July 25, 2016
- Expected to be tax-free to Citrix and its shareholders for U.S. federal income tax purposes
- Citrix shareholders: ~50.1% on fully diluted basis
- LogMeIn shareholders: ~49.9% on fully diluted basis

SIGNIFICANT SHAREHOLDER VALUE

- Expected first year post close pro forma revenue of more than \$1B
- More than \$100M in run rate cost synergies, expected in year two
- Pro Forma Adjusted EBITDA margins of ~35% after realizing year one run rate synergies of \$65M
- Pro Forma free cash flow of more than \$250M, after realizing year one run rate cost synergies
- Anticipated Pro Forma 35%+ Free Cash Flow Accretion over Standalone LogMeIn (after year one run rate cost synergies)

LEADERSHIP

- Bill Wagner, LogMeIn President & CEO, will lead combined company
- Ed Herdiech, LogMeIn CFO, will be CFO of combined company
- Commitment to retain best talent of both organizations

GOVERNANCE

- 5 current LogMeIn directors, including Michael Simon, Former LogMeIn CEO & Chairman, and Bill Wagner
- 4 Citrix director appointees: Bob Calderoni, Jesse Cohn, Peter Sacripanti and David Henshall
- Michael Simon will serve as Chairman of combined company
- Operating Committee to oversee synergy realization

TIMING & CLOSING CONDITIONS

- Targeted close during first quarter 2017
- LogMeIn shareholder vote required
- Subject to certain regulatory approvals and other customary closing conditions