



Arc Minerals Limited - Investor Call, Appointment of Joint Broker and TVR

4/29/2024

RNS Number : 3081M

Arc Minerals Limited

29 April 2024

Arc Minerals Ltd

("Arc" or the "Company")

Investor Call, Appointment of Joint Broker, and TVR

Arc Minerals Ltd (LSE: ARCM), an exploration company forging partnerships to discover and develop Tier 1 copper deposits, is pleased to make the following updates:

Investor Call

Arc announces that an investor call will be held via Investor Meet Company **at 12:00 BST on Thursday, 2 May 2024** which will be presented by Nick von Schirnding (Executive Chairman) and Vassilios Carellas (Chief Operating Officer) to provide an update on the Company's upcoming drilling programmes in Botswana and Zambia (**further details provided below**).

Appointment of Joint Broker

Arc also announces the appointment of Shard Capital Partners LLP as Joint Corporate Broker, alongside the Company's Nominated Adviser and Joint Corporate Broker, W H Ireland Limited, with effect from 1 May 2024 to help broaden investor interest and provide additional research coverage.

Share Buyback and associated cancellation of ordinary shares

Following the successful completion of the off-market share buyback of 22,539,746 ordinary shares of no par value each from Sveriges Lärare (formerly Lärarnas Riksförbund) (the "BuyBack Shares"), as first announced on 26 March 2024, the Company confirms that the Buyback Shares have now been cancelled.

Total Voting Rights

As announced on 8 April 2024, following the cancellation of the Buyback Shares, the total number of Ordinary Shares in the capital of the Company in issue is 1,446,014,263 with associated voting rights with no ordinary shares held in Treasury. This

figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's share capital pursuant to the Company's articles of association.

As a result of the cancellation of the Buyback Shares, each shareholders' percentage shareholding has increased and accordingly, each shareholder should ensure that they comply with their obligations under Article 24.1 of the Company's Articles of Association (which can be found on the Company's website at <https://www.arcminerals.com>) to disclose interests in the total voting rights of the Company.

Investor Call via Investor Meet Company

The call is open to all existing and potential shareholders. Questions can be submitted pre-event via your Investor Meet Company dashboard up until **9:00 BST on 1st May 2024** or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet **Arc Minerals Ltd** via:

<https://www.investormeetcompany.com/arc-minerals-limited/registerInvestors>

Investors who already follow Arc Minerals Ltd on the Investor Meet Company platform will automatically be invited.

For further information contact:

Arc Minerals Nick von Schirnding (Executive Chairman)	c/o Benchmark Communications
WH Ireland (Nominated Adviser & Joint Broker) Harry Ansell/ Katy Mitchell	Tel: +44 (0) 20 7220 1666
Shard Capital (Joint Broker) Damon Heath	Tel: +44 (0) 20 7186 9952
Benchmark Communications (Investor Relations) Richard Kauffer	Tel: +44 (0) 7841 67 3210

For more information, visit www.arcminerals.com.

Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact **rns@lseg.com** or visit **www.rns.com**.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our **Privacy Policy**.

END

TVRIPMRTMTTBI