



February 2020

Dear Shareholder:

On behalf of the Board of Directors, the management team and employees of Orvana Minerals Corp. (“Orvana” or the “Company”), we invite you to attend the Annual General Meeting of Shareholders, which will take place at 10:30 a.m. EST, Thursday, March 5, 2020 at the office of Gowling WLG, 1 First Canadian Place, 100 King Street West, Suite 1600, Toronto, Ontario.

The Annual General Meeting is your opportunity to hear firsthand about your Company’s performance in fiscal 2019, to meet with the Board of Directors, Senior Management and fellow shareholders and to vote in person on the items of business, which are set out in the Management Information Circular, contained in this information package.

We encourage you to read the attached Management Information Circular as it describes who can vote, how to vote and what matters the Annual General Meeting of Shareholders will cover.

If you are unable to attend the meeting in person, we encourage you to vote your common shares by any of the means available to you as described in the Management Information Circular and proxy form.

Additional information concerning the Company is available on our website at www.orvana.com and on SEDAR at www.sedar.com. To request paper copies of this information package free of charge or should you require any additional information, please contact the Company’s VP Legal Affairs, Binh Vu, by telephone at 416-369-6272 or by email at bvu@orvana.com.

Sincerely,

“Gordon Pridham”

Gordon Pridham
Chairman

Orvana Minerals Corp.
70 York Street, Ste. 1710
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