

ORVANA

January 2021

Dear Shareholder:

On behalf of the Board of Directors, the management team and employees of Orvana Minerals Corp. (“Orvana” or the “Company”), we invite you to attend the Annual General and Special Meeting of Shareholders (the “Meeting”), which will be held as a virtual meeting by webcast on Thursday, February 18, 2021 at 9:30 a.m. (Toronto time).

Out of an abundance of caution, to proactively deal with potential issues arising from the public health impact of COVID-19, and to mitigate risks to the health of our shareholders, employees, directors and other stakeholders, the Company will hold the Meeting via a virtual-only format by webcast. Shareholders will not be able to attend the Meeting in person. The virtual Meeting will be accessible by internet at the following link: <https://orvana.zoom.us/>.

The Annual General and Special Meeting is your opportunity to hear firsthand about your Company’s performance in fiscal 2020 and to vote at the Meeting on the items of business, which are set out in the Management Information Circular, contained in this information package.

We encourage you to read the attached Management Information Circular as it describes who can vote, how to vote and what matters the Annual General and Special Meeting of Shareholders will cover.

Additional information concerning the Company is available on our website at www.orvana.com and on SEDAR at www.sedar.com. To request paper copies of this information package free of charge or should you require any additional information, please contact the Company’s VP Legal Affairs, Binh Vu, by telephone at 416-369-6272 or by email at bvu@orvana.com.

Sincerely,

“Gordon Pridham”

Gordon Pridham
Chairman

Orvana Minerals Corp.
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