
**PROVIDED PURSUANT TO THE INDENTURE DATED AS OF FEBRUARY 19, 2015
AMONG UNIVISION COMMUNICATIONS INC., THE GUARANTORS PARTY
THERE TO AND WILMINGTON TRUST, NATIONAL ASSOCIATION¹**

**PROVIDED PURSUANT TO THE INDENTURE DATED AS OF MAY 21, 2013
AMONG UNIVISION COMMUNICATIONS INC., THE GUARANTORS PARTY
THERE TO AND WILMINGTON TRUST, NATIONAL ASSOCIATION¹**

**PROVIDED PURSUANT TO THE INDENTURE DATED AS OF AUGUST 29, 2012
AMONG UNIVISION COMMUNICATIONS INC., THE GUARANTORS PARTY
THERE TO AND WILMINGTON TRUST, NATIONAL ASSOCIATION¹**

Date of Event: September 13, 2017

UNIVISION COMMUNICATIONS INC.

(Exact name of Company as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

95-4398884
(IRS Employer
Identification No.)

605 Third Avenue, New York, New York
(Address of principal executive offices)

10158
(Zip Code)

(212) 455-5200
(Company's telephone number, including area code)

¹ Not required pursuant to the terms of the indentures. Provided for informational purposes only.

Asset Sale Offers Results and Partial Redemption of 6 ¾% Senior Secured Notes due 2022

As previously announced, on September 5, 2017, Univision Communications Inc. (the “Company”) announced the results of its asset sale offers pursuant to the Offers to Purchase, dated August 3, 2017 (the “Asset Sale Offers”). Pursuant to the Asset Sale Offers, Univision offered to purchase for cash: (i) up to \$57,287,000 aggregate principal amount of its 6¾% Senior Secured Notes due 2022 (the “2022 Notes”), (ii) up to \$62,049,000 aggregate principal amount of its 5½% Senior Secured Notes due 2023 (the “2023 Notes”) and (iii) up to \$80,664,000 aggregate principal amount of its 5¼% Senior Secured Notes due 2025 (the “2025 Notes” and, collectively with the 2022 Notes and the 2023 Notes, the “Notes”). The Asset Sale Offers expired at 5:00 p.m., New York City time, on August 30, 2017 (the “Expiration Date”).

According to information provided by Wilmington Trust, National Association, the Depository for the Asset Sale Offers, the aggregate principal amount of each series of Notes that had been validly tendered and not validly withdrawn pursuant to the Asset Sale Offers as of the Expiration Date, is listed in the table below.

Notes	Aggregate Principal Amount Outstanding as of launch of Asset Sale Offers	Aggregate Principal Amount Tendered	Aggregate Principal Amount Accepted for Purchase
2022 Notes	\$1,107,900,000	\$76,000	\$76,000
2023 Notes	\$1,200,000,000	\$2,190,000	\$2,190,000
2025 Notes	\$1,560,000,000	\$94,662,000	\$80,616,000

Payment for all accepted Notes was made at a purchase price of 100% of the principal amount thereof plus accrued and unpaid interest thereon to, but not including, the date of purchase (the “Purchase Date”). The Purchase Date for the Asset Sale Offers was, September 5, 2017.

On September 13, 2017, the Company delivered a notice of partial redemption to the holders of its 2022 Notes announcing that it will redeem \$750,000,000 aggregate principal amount of its 2022 Notes on October 13, 2017 (the “Redemption Date”). The redemption price will be equal to 103.375% of the aggregate principal amount of the 2022 Notes redeemed, plus accrued and unpaid interest thereon to the Redemption Date.