



Dear Aetna Shareholder:

The transaction whereby Aetna shareholders received a pro-rata share of New Aetna stock and the right to receive a cash payment of \$35.332247 per share for the sale of Aetna's Financial Services and International businesses was considered a taxable event for the tax year **2000**.

Due to an EquiServe error, we may have erroneously forwarded you a 1099B tax form indicating the exchange was a 2001 taxable event. Please disregard that form and report the transaction as a taxable year 2000 event.

You may be assured that this tax information will be reported only once to the IRS as a year 2000 taxable event.

We apologize for any inconvenience this may have caused you.

As always, you should consult your tax advisor if you have any questions concerning your personal tax situation.

EquiServe Trust Company, N.A.
1 (888) 756 -1854