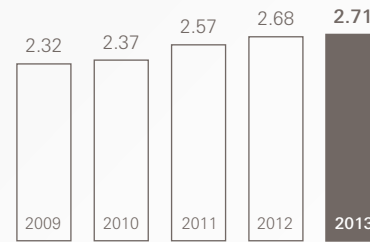
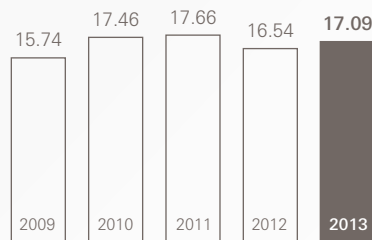


Basic Earnings Per Share
(In Dollars)

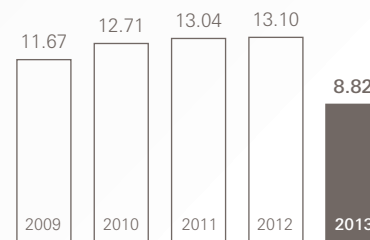


Basic Earnings Per Share Excluding Estimated Loss on Kemper IGCC, Leveraged Lease Restructure Charge, MC Asset Recovery Insurance Settlements, and Litigation Settlement with MC Asset Recovery*
(In Dollars)

* Not a financial measure under generally accepted accounting principles. See Glossary on page 32 for additional information and specific adjustments made to this measure by year.



Operating Revenues
(In Billions of Dollars)



Return On Average Common Equity
(Percent)

FINANCIAL HIGHLIGHTS

| | 2013 | 2012 | Change |
|---|-----------------|----------|---------|
| Operating Revenues (In Millions) | \$17,087 | \$16,537 | 3.3 % |
| Earnings (In Millions) | \$1,644 | \$2,350 | (30.0)% |
| Basic Earnings Per Share | \$1.88 | \$2.70 | (30.4)% |
| Diluted Earnings Per Share | \$1.87 | \$2.67 | (30.0)% |
| Dividends Per Share (Amount Paid) | \$2.0125 | \$1.9425 | 3.6 % |
| Dividend Yield (Year-End, Percent) | 4.9 | 4.5 | 8.9 % |
| Average Shares Outstanding (In Millions) | 877 | 871 | 0.7 % |
| Return On Average Common Equity (Percent) | 8.82 | 13.10 | (32.7)% |
| Book Value Per Share | \$21.43 | \$21.09 | 1.6 % |
| Market Price Per Share (Year-End, Closing) | \$41.11 | \$42.81 | (4.0)% |
| Total Market Value Of Common Stock (Year-End, In Millions) | \$36,468 | \$37,149 | (1.8)% |
| Total Assets (In Millions) | \$64,546 | \$63,149 | 2.2 % |
| Total Kilowatt-Hour Sales (In Millions) | 183,401 | 183,617 | (0.1)% |
| Retail | 156,457 | 156,054 | 0.3 % |
| Wholesale | 26,944 | 27,563 | (2.2)% |
| Total Traditional Operating Company Customers (Year-End, In Thousands) | 4,467 | 4,436 | 0.7 % |