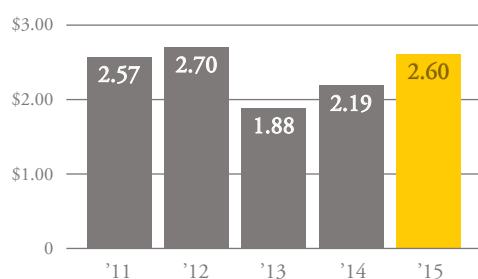
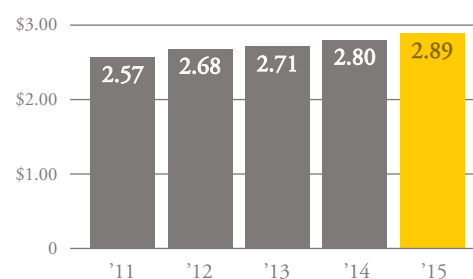


FINANCIAL HIGHLIGHTS

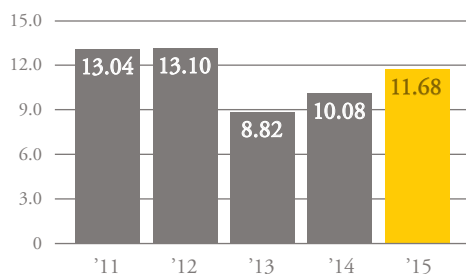


Basic Earnings Per Share
(In Dollars)

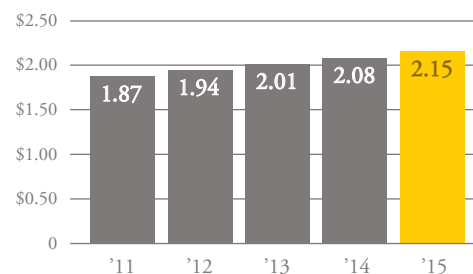


Basic Earnings Per Share Excluding Kemper IGCC Impacts, AGL Resources Acquisition Costs, Leveraged Lease Restructure Charge and MC Asset Recovery Insurance Settlements*
(In Dollars)

* Not a financial measure under generally accepted accounting principles.
See Glossary on page 36 for additional information and specific adjustments made to this measure by year.



Return On Average Common Equity
(Percent)



Dividends Per Share
(In Dollars)

	2015	2014	Change
Operating Revenues (In Millions)	\$17,489	\$18,467	(5.3)%
Earnings (In Millions)	\$2,367	\$1,963	20.6 %
Basic Earnings Per Share	\$2.60	\$2.19	18.7 %
Diluted Earnings Per Share	\$2.59	\$2.18	18.8 %
Dividends Per Share (Amount Paid)	\$2.1525	\$2.0825	3.4 %
Dividend Yield (Year-End, Percent)	4.6	4.2	9.5 %
Average Shares Outstanding (In Millions)	910	897	1.4 %
Return On Average Common Equity (Percent)	11.68	10.08	15.9 %
Book Value Per Share	\$22.59	\$21.98	2.8 %
Market Price Per Share (Year-End, Closing)	\$46.79	\$49.11	(4.7)%
Total Market Value Of Common Stock (Year-End, In Millions)	\$42,659	\$44,581	(4.3)%
Total Assets (In Millions)	\$78,318	\$70,233	11.5 %
Total Kilowatt-Hour Sales (In Millions)	190,989	194,425	(1.8)%
Retail	160,484	161,639	(0.7)%
Wholesale	30,505	32,786	(7.0)%
Total Traditional Operating Company Customers (Year-End, In Thousands)	4,546	4,504	0.9 %