

Issuer	Exchange	WA Year	WA Type¹
Banco Itaú Chile	NYSE	2023	Annual

Notice of Non-compliance:

- ☐ Yes²
- ☒ No

Part I

INSTRUCTIONS: Companies listed on the New York Stock Exchange (the “Exchange” or “NYSE”) must comply with the applicable corporate governance requirements set forth in Section 303A of the NYSE Listed Company Manual (the “Manual”) . This form is to be used by foreign private issuers (as such term is defined in Rule 3b-4 under the Exchange Act) listed on the NYSE and, pursuant to Section 303A.00 of the Manual, is subject to the requirements of Sections 303A.06, 303A.11, 303A.12(b), and 303A.12(c) of the Manual. Please provide the information for each audit committee member currently serving, or who will be serving as of the day of listing.³

Audit Committee Members

Director Name	10A-3 Ind. ⁴	Audit Committee Member Exemption
Pedro Samhan Escandar	Yes	No Exemption Taken
Diego Fresco Gutiérrez	Yes	No Exemption Taken
Antonio de Lima Neto	Yes	No Exemption Taken
María Ximena Cisternas Peñailillo	Yes	No Exemption Taken

Please provide the following information for each audit committee member identified in the chart above. Alternatively, a reference to the location of the disclosure in the Company’s public U.S. Securities and Exchange Commission (“SEC”) filings can be provided.

- Brief biography.
- Share ownership in the Company.
- Brief description of any direct or indirect consulting, advisory, or other compensatory fee arrangement with the Company or any of its subsidiaries as specified in Rule 10A-3(b)(1)(ii)(A).
- Indication of whether the audit committee member is an affiliated person of the Company or any of its subsidiaries as specified in Rule 10A-3(b)(1)(ii)(B).

I. Biography

Please see “Item 6. Directors, Senior Management and Employees—A. Directors and Senior Management,” “—C. Board Practices,” and “—D. Board Committees” of the Company’s Form 20-F for the fiscal year ended December 31, 2022 filed on April 27, 2023 (“Form 20-F”).

II. Share Ownership

None.

III. Brief description of compensatory arrangement

For the year ending December 31, 2023, each member of the audit committee is paid UF100 per month, and Mr. Pedro Samhan Escandar, the audit committee chairman, is paid UF150 per month. This information can be found in “Item 6. Directors, Senior Management and Employees—B. Compensation” of the Company’s Form 20-F.

IV. Indication of whether the audit committee member is an affiliated person of the Company or any of its subsidiaries as specified in Rule 10A-3(b)(1)(ii)(B).

This information can be found in “Item 16D. Exemptions from the Listing Standards for Audit Committees” of the Company’s Form 20-F.

Part II

INSTRUCTIONS: In response to each item below, please check the box beside the single affirmation that is most applicable to the Company. Please note that, depending on the affirmation made, an item may require the Company to provide additional information or a link to the applicable document referenced therein. Please also note that specific types of entities may avail themselves of exemptions to or transition periods for compliance with certain of the requirements. If the Company is availing itself of any of these exemptions or transition periods, it should select the corresponding affirmation for the applicable item.

Item 1. Audit Committee: Section 303A.06 of the Manual

- ☐ I hereby certify that the Company meets the requirements of Rule 10A-3 and is relying on a Rule 10A-3 exemption. State below which Rule 10A-3 exemption(s) the Company or any individual member of its audit committee are relying on and briefly describe the basis for reliance on such exemption below: ([Appendix A](#) provides a brief description of Rule 10A-3 exemptions.)
- ☒ I hereby certify that the Company meets the requirements of Rule 10A-3 and is not relying on a Rule 10A-3 exemption.
- ☐ The Company is unable to make one of the affirmations set forth in this Item 1 and is therefore non-compliant for the following reason:

Item 2. Statement of Corporate Governance Significant Differences: Section 303A.11 of the Manual

- ☒ I hereby certify that the Company files its annual report on Form 20-F with the SEC and included its statement of significant differences in its Form 20-F.
- ☐ I hereby certify that the Company has i) included its statement of significant differences in its annual report filed with the SEC or ii) made the statement available on or through its website and disclosed that fact and provided the website address in its annual report.
- ☐ I hereby certify that the Company has not yet filed an Annual Report with the SEC since its date of initial listing but intends, in the first such Annual Report filed after the date of this affirmation, to include its statement of significant corporate governance differences in such Annual Report.
- ☐ The Company is unable to make one of the affirmations set forth in this Item 2 and is therefore non-compliant for the following reason:

Item 3. Other Non-Compliance: Section 303A of the Manual

- ☐ Apart from any non-compliance specific to the preceding sections, the Company is non-compliant with Section 303A of the Manual for the following reason(s):

1. Companies that are submitting an Initial Affirmation must be compliant in all areas, subject to applicable transition periods.
2. If this document is serving as a non-compliance notification to the Exchange it must be executed by the Company's CEO.
3. If the Company is relying on one of the following exemptions, skip to Part II: 10A-3(c)(1), 10A-3(c)(2), and 10A-3(c)(3).
4. Independent for purposes of Rule 10A-3

Authorized Company Officer Signature

I am an authorized officer at the Company and have the legal authority to provide the information and make the affirmations contained herein. I hereby certify that all information contained herein is true and correct to the best of my knowledge as of the date hereof.

Cristián Toro Cañas

By (name)

General Counsel

Title

2023-05-03 - 12:13 PM

Submitted Date