

Schedule of Change in Capitalization

From December 31, 2018 to June 30, 2019

(\$ in millions)

Change in Debt (Long-Term Debt plus Securities Due Within One Year)

Balance as of December 31, 2018	\$ 34,841
Issuances:	
DEI 2019 Series A 4.60% Senior Notes due 2049	400
DEI 2018 Series B 4.25% Senior Notes (Reopen) due 2028	200
	<u>600</u>
Maturities:	
DEI 2017 Series A 1.875% Senior Notes due 2019	(400)
DEI 2017 Series D (variable) Private Placement Senior Notes due 2019	(500)
DEI 2006 Series A (variable) Enhanced Jr Subordinated Notes due 2066 ¹	(12)
DEI 2006 Series B (variable) Enhanced Jr Subordinated Notes due 2066 ¹	(13)
VEPCO 2009 Series A 5.00% EDA Chesterfield County Revenue Bonds due 2023 ¹	(40)
VEPCO 2009 Series A 5.00% Senior Notes due 2019	(350)
DEM 2016 Term Loan (variable) due 2019 ¹	(300)
DEM 2018 Revolving Credit Agreement (variable) due 2021 ¹	(73)
DSP III 2017 Term Loan (variable) due 2024	(9)
SBL Holdco 2016 Term Loan (variable) due 2023	(9)
DESC First Mortgage Bonds 3.50% Series due 2021 ^{1,2}	(297)
DESC First Mortgage Bonds 4.35% Series due 2042 ^{1,2}	(176)
DESC First Mortgage Bonds 4.10% Series due 2046 ^{1,2}	(375)
DESC First Mortgage Bonds 4.50% Series due 2064 ^{1,2}	(323)
SCANA Credit Agreement (variable) due 2020 ¹	(40)
SCANA 6.25% Medium Term Notes due 2020 ¹	(80)
SCANA 4.75% Medium Term Notes due 2021 ¹	(117)
SCANA 4.125% Medium Term Notes due 2022 ¹	(95)
SCANA 2007 Senior Notes (variable) due 2034	(4)
GENCO 5.49% Senior Secured Notes due 2024 ¹	(40)
	<u>(3,253)</u>
Other:	
Long-term debt outstanding at closing of SCANA Combination ³	6,762
Change in Finance Leases	49
Change in Foreign Currency Remeasurement Adjustment	(2)
Change in Fair Value Hedges, Net Discount/Premium and Debt Issuance Costs	15
	<u>6,824</u>
Balance as of June 30, 2019	\$ 39,012

Change in Shareholders' Equity ⁴

Balance as of December 31, 2018	\$ 22,048
Net change in Preferred Stock	1,596
Net change in Common Stock	8,072
Net change in AOCI	17
Retained Earnings	<u>(2,095)</u>
Net change in Common Shareholder's Equity	7,590
Noncontrolling Interests	<u>(1,257)</u>
Net change in Equity	6,333
Balance as of June 30, 2019	\$ 28,381

¹ Repaid, redeemed or purchased through tender offers, prior to stated maturity date.² Dominion Energy South Carolina, Inc., formerly known as South Carolina Electric & Gas Company³ Represents SCANA's principal amount of outstanding long-term debt at the closing of the SCANA Combination. For more information, see Note 3 to the Consolidated Financial Statements in our Annual Report on Form 10-K for the year ended December 31, 2018.⁴ Reflects the acquisitions of SCANA and the public interest in Dominion Energy Midstream, as well as the issuance of Preferred stock.