

Finance & Liquidity

Schedule of Long-Term Debt

Unaudited

(\$ in millions)

	Maturity Date	Weighted Average Rate	At 6/30 2019	At 12/31 2018
Dominion Energy, Inc.				
Unsecured Senior Notes, variable rates	2019-2020	2.92%	\$ 300	\$ 800
Unsecured Senior Notes, fixed rates ¹	2019-2049	4.28%	\$ 7,688	\$ 7,488
Unsecured Junior Subordinated Notes:				
Fixed rates	2019-2024	3.00%	\$ 3,500	\$ 2,100
Payable to Affiliated Trust, fixed rate	2031	8.40%	\$ 10	\$ 10
Enhanced Junior Subordinated Notes, variable rates	2066	4.78%	\$ 397	\$ 422
Enhanced Junior Subordinated Notes, fixed rates	2054-2076	5.48%	\$ 1,485	\$ 1,485
Remarketable Subordinated Notes, fixed rates	2021-2024		\$ -	\$ 1,400
Virginia Electric and Power Company				
Unsecured Senior Notes, fixed rates	2019-2048	4.39%	\$ 10,740	\$ 11,090
Tax-Exempt Financings, fixed rates	2023-2041	2.02%	\$ 624	\$ 664
Dominion Energy Gas Holdings, LLC				
Unsecured Senior Notes, variable rate	2021	3.01%	\$ 500	\$ 500
Unsecured Senior Notes, fixed rates ²	2019-2044	3.51%	\$ 3,585	\$ 3,587
Dominion Energy South Carolina, Inc. ³				
First Mortgage Bonds, fixed rates	2021-2065	5.25%	\$ 3,819	\$ -
Tax-Exempt Financing, variable rate	2038	1.95%	\$ 35	\$ -
Tax-Exempt Financings, fixed rates	2028-2033	3.90%	\$ 54	\$ -
GENCO, Tax-Exempt Financing, variable rate	2038	1.95%	\$ 33	\$ -
Other				
Dominion Energy Midstream Partners, LP				
Revolving Credit Agreement, variable rate	2021		\$ -	\$ 73
Term Loan, variable rate	2019		\$ -	\$ 300
Cove Point, Term Loan, variable rate	2021	3.71%	\$ 3,000	\$ 3,000
DEQP, Unsecured Senior and Medium Term Notes, fixed rates	2028-2041	4.23%	\$ 430	\$ 430
Dominion Generation, Inc. subsidiaries				
Secured Senior Notes, fixed rate	2042	4.82%	\$ 362	\$ 362
Term Loans, variable rates	2023-2024	4.47%	\$ 564	\$ 582
Tax-Exempt Financing, fixed rate	2033	1.55%	\$ 27	\$ 27
Questar Gas Company				
Unsecured Senior and Medium Term Notes, fixed rates	2024-2051	4.25%	\$ 750	\$ 750
SCANA Corporation				
Unsecured Medium Term Notes, fixed rates	2020-2022	5.06%	\$ 508	\$ -
Unsecured Senior Notes, variable rate	2034	3.92%	\$ 66	\$ -
PSNC, Senior Debentures and Notes, fixed rates	2020-2047	5.05%	\$ 700	\$ -
Finance leases and other (multiple)			\$ 88	\$ 39
Total Principal Amount			\$ 39,265	\$ 35,109
Fair Value Hedge Valuation			2	(20)
Amounts Due Within One Year			(2,364)	(3,697)
Unamortized Discount, Premium and Debt Issuance Costs, net			(255)	(248)
Total Long-Term Debt			\$ 36,648	\$ 31,144

¹⁾ Includes debt previously issued by CNG.

²⁾ Includes foreign currency remeasurement adjustments.

³⁾ Formerly known as South Carolina Electric & Gas Company