

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Dominion Energy, Inc.		2 Issuer's employer identification number (EIN) 54-1229715	
3 Name of contact for additional information Lauren Adkins	4 Telephone No. of contact 804-819-2107	5 Email address of contact lauren.v.adkins@dominionenergy.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 120 Tredegar St		7 City, town, or post office, state, and Zip code of contact Richmond, VA 23219	
8 Date of action See below		9 Classification and description 2016 Series A Equity Units updated settlement ranges due to dividend payment	
10 CUSIP number 25746U836	11 Serial number(s) N/A	12 Ticker symbol DCUD	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ During calendar year 2018, Dominion Energy, Inc. declared and paid dividends to shareholders of its common stock.

Ex-Dividend Date	Record Date	Payable Date	Amt per Share
3/1/18	3/2/18	3/20/18	\$0.8350
5/31/18	6/1/18	6/20/18	\$0.8350
9/6/18	9/7/18	9/20/18	\$0.8350
12/6/18	12/7/18	12/20/18	\$0.8350

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Dominion Energy, Inc. paid cash dividends to common stock shareholders. The per share amount of the cash dividends resulted in an increased settlement range.

Ex-Dividend Date	Record Date	Payable Date	Max Settlement Rate	Min Settlement Rate
3/1/18	3/2/18	3/20/18	\$0.6724	\$0.5379
5/31/18	6/1/18	6/20/18	\$0.6738	\$0.5390
9/6/18	9/7/18	9/20/18	\$0.6751	\$0.5400
12/6/18	12/7/18	12/20/18	\$0.6763	\$0.5410

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Company has computed adjusted Fixed Settlement Rates by increasing the existing Fixed Settlement Rates by dividing each such Fixed Settlement Rate by a fraction, the numerator of which is equal to the Current Market Price on the determination date for the dividend, less the amount by which the Quarterly Dividend Amount exceeds the Reference Dividend and the denominator of which is equal to the Current Market Price.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

Treas. Reg 1.305-7(b)(1) and Prop. Treas. Reg 1.305-7(c)(3)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ 2018

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature ▶ <u><i>Richard M. Davis, Jr.</i></u>	Date ▶ <u>2/19/19</u>
	Print your name ▶ <u>Richard M. Davis, Jr.</u>	Title ▶ <u>Director - Corporate Finance</u>

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	