

## Trust Ownership Change Form

Use this form to change registration in a trust ownership.

### Instructions:

Please type or print legibly. Complete applicable information and return to the mailing address listed on this page. **Please remember to sign this form and obtain Signature Guarantees from a financial institution. Incomplete forms cannot be processed.**

Dominion Energy Reliability Investment  
P.O. Box 75713  
Chicago, IL 60675-5713

### 1. Investment Information

Please provide the following information:

Dominion Energy Reliability Investment Number:

Name of Primary Owner (First, MI, Last)

Social Security Number

Tax Identification Number (TIN)

### 2. Change Registration to a Trust Ownership

Please read USA Patriot Act Notice on page 3. **Please read Changing Registration to a Trust Ownership on page 2.** Attach trust pages with trust title, date, trustee(s), with signed name and successor trustee(s):

Title of Trust

#### A. Trustee #1

Name  Email

Date of Trust  Driver's License Number (State ID #)  Trust Taxpayer Identification Number (TIN)

Social Security Number  Date of Birth (MM/DD/YYYY)  Daytime Phone (XXX-XXX-XXXX)

Street Address (P.O. Box is not acceptable)

City  State  Zip Code

*continued on next page*

**B. Trustee #2**

Name	Email	
Date of Trust	Driver's License Number (State ID #)	Trust Taxpayer Identification Number (TIN)
Social Security Number	Date of Birth (MM/DD/YYYY)	Daytime Phone (XXX-XXX-XXXX)
Street Address (P.O. Box is not acceptable)		
City	State	Zip Code

**CHANGING REGISTRATION TO A TRUST OWNERSHIP:** In order to change the registration of your Dominion Energy Reliability Investment to a trust ownership, complete Section 2 and the Authorized Signature Guarantee section with the name of the trust, taxpayer ID number, name of trustee(s) and date of the trust. Please provide copies of the trust that include the trust name, date of trust, the trustee(s), successor trustees and the signature page. If the trustees are the same as the current Dominion Energy Reliability Investment owners, only an authorizing signature of the current Dominion Energy Reliability Investment owners is required to change the registration to a trust ownership below. If the trustees are not the current Dominion Energy Reliability Investment owners, or if a current Dominion Energy Reliability Investment owner is being removed, the signature(s) of **ALL CURRENT DOMINION ENERGY RELIABILITY INVESTMENT OWNERS** must be guaranteed by a financial institution below. For additional trustees, please supply the same information as requested below. **NO P.O. BOXES WILL BE ACCEPTED.**

**Please Return Form To:**  
Dominion Energy Reliability Investment  
P.O. Box 75713  
Chicago, IL 60675-5713

**For More Information:**  
Call 866.876.0001  
Monday – Friday, 8:30 am – 7 pm ET

**3. Authorized Signature(s) and Signature Guarantee(s)**

**ALL CURRENTLY REGISTERED OWNER(S)** must sign below to authorize the changes made on this form. Please make certain all signatures are Medallion Signature Guarantee stamped, where required, by a participating or designated financial institution.

**ALL CURRENTLY REGISTERED OWNERS are required to provide authorized signature(s) to make changes.** A Signature Guarantee is designed to protect you and Dominion Energy Reliability Investment against improper transactions or requests by unauthorized persons. It can be obtained through a bank or financial institution. A change of address or change to Section 2 above does not require a Signature Guarantee. The Medallion Signature Guarantee Stamp must be signed by an authorized signatory of the financial institution and the statement "Signature Guaranteed" must appear with the authorized signatory signature. **A NOTARIZED SIGNATURE IS NOT ACCEPTABLE.**

Signature of Primary Owner	Date
Signature of Joint Owner (if applicable)	Date
Medallion Signature Guarantee Stamp (Not required for address change)	Date

**TO CHANGE TRUST OWNERSHIP,** the signature(s) of the current owner(s) must be Medallion Signature Guaranteed and a specimen signature for the new owner is required along with their Social Security number, date of birth, current address, and phone number. Additional Trust Forms are available by calling 866.876.0001 or visiting our website at [investors.dominionenergy.com/deri](http://investors.dominionenergy.com/deri).

**USA PATRIOT ACT NOTICE:** To help the government fight the funding of terrorism and money-laundering activities, Federal Law (USA PATRIOT Act) requires banks, including the Dominion Energy Reliability Investment processing agent bank, to obtain, verify and record information that identifies each person who opens an investment. This means that, in order for us to process a Dominion Energy Reliability Investment application or change request for you, we will need to collect the information solicited on this form for **ALL OWNERS** listed on the investment.