

Schedule of Change in Capitalization

From December 31, 2017 to December 31, 2018

(\$ in millions)

Change in Debt (Long-Term Debt plus Securities Due Within One Year)

Balance as of December 31, 2017	\$ 34,026
Issuances:	
DEI 2018 364-Day Term Loan (variable) due 2019	950
DEI 2018 364-Day Term Loan (variable) due 2019	500
DEI 2018 Series A (variable) Private Placement Senior Notes due 2020	500
DEI 2018 Series B 4.25% Senior Notes due 2028	300
DEI subtotal	<u>2,250</u>
VEPCO 2018 Series A 3.80% Senior Notes due 2029	700
VEPCO 2018 Series B 4.60% Senior Notes due 2048	600
DEGH 2018 Series A (variable) Senior Notes due 2021	500
DEM 2018 Revolving Credit Agreement (variable) due 2021	73
DECP 2018 Term Loan (variable) due 2021	3,000
DEQP 2018 Series A 3.53% Private Placement Senior Notes due 2028	100
DEQP 2018 Series B 3.91% Private Placement Senior Notes due 2038	150
QGC 2018 Series A 3.30% Private Placement Senior Notes due 2030	50
QGC 2018 Series B 3.97% Private Placement Senior Notes due 2047	100
Eagle Solar 2018 4.82% Senior Secured Notes due 2042	362
	<u>7,885</u>
Maturities:	
DEI 2018 364-Day Term Loan (variable) due 2019 ¹	(950)
DEI 2018 364-Day Term Loan (variable) due 2019 ¹	(500)
DEI 2018 Series A Private Placement Senior Notes (variable) due 2020 ¹	(500)
DEI 2016 Series A 2.125% Private Placement Senior Notes due 2018	(500)
DEI 2016 Series E 1.5% Private Placement Senior Notes due 2018	(300)
DEI 2016 Series F 1.875% Private Placement Senior Notes due 2018	(250)
DEI 2015 Series A 1.90% Senior Notes due 2018	(500)
DEI 2014 Series B 2.50% Senior Notes due 2019 ¹	(700)
DEI 2014 Series C 3.625% Senior Notes due 2024 ¹	(500)
DEI 2011 Series A 4.45% Senior Notes due 2021 ¹	(500)
DEI 2008 Series A 6.40% Senior Notes due 2018	(500)
DEI subtotal	<u>(5,700)</u>
VEPCO 2008 Series A 5.40% Senior Notes due 2018	(600)
VEPCO 2013 Series A 1.20% Senior Notes due 2018	(250)
VEPCO 2007 Series A 5.60% EDA Chesterfield County Revenue Bonds due 2031 ¹	(14)
VEPCO 1994 Series Grant County (variable) Revenue Bonds due 2024 ¹	(20)
VEPCO 1996 Series Grant County (variable) Revenue Bonds due 2026 ¹	(24)
VEPCO 1992 Series IDA of Halifax County (variable) Revenue Bonds due 2027 ¹	(56)
DEQP 2008 5.83% Senior Notes due 2018	(250)
DEQP 1998 Series A 6.48% Medium-Term Notes due 2018	(5)
QGC 2003 Series E 5.31% Medium-term Notes due 2018	(70)
QGC 2008 6.30% Senior Notes due 2018	(50)
DSP III 2017 Term Loan (variable) due 2024	(22)
SBL Holdco 2016 Term Loan (variable) due 2023	(34)
	<u>(7,095)</u>
Other:	
Capital Leases	39
Change in Foreign Currency Remeasurement Adjustment	(13)
Change in Fair Value Hedges, Net Discount/Premium and Debt Issuance Costs	(1)
	<u>25</u>
Balance as of December 31, 2018	\$ 34,841

¹⁾ Repaid or redeemed early, prior to stated maturity date

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Change in Shareholders' Equity²

Balance as of December 31, 2017		\$ 19,370
Net change in Common Stock ³	2,723	
Net change in AOCI	(1,041)	
Retained Earnings	<u>1,283</u>	
Net change in Common Shareholder's Equity		2,965
Noncontrolling Interests ³		<u>(287)</u>
Net change in Equity		2,678
Balance as of December 31, 2018		\$ 22,048

²⁾ Includes cumulative effects of changes in accounting principles

³⁾ Includes \$375M remeasurement of noncontrolling interest