

**DOMINION ENERGY - 4Q18 EARNINGS RELEASE KIT**

**Schedule of Debt Maturities**

As of December 31, 2018

(\$ in millions)

|  | <u>Due Date</u> | <u>DEI</u>       | <u>VEPCO</u>     | <u>DEGH<sup>1</sup></u> | <u>SEG<sup>2</sup></u> | <u>Other<sup>3</sup></u> | <u>Total</u>       |
|--|-----------------|------------------|------------------|-------------------------|------------------------|--------------------------|--------------------|
| <b>2019</b>  |                 |                  |                  |                         |                        |                          |                    |
| 1.875% 2017 Series A Senior Notes                              | 01/15/19        | 400.0            | -                | -                       | -                      | -                        | 400.0              |
| 2017 Series D Private Placement Senior Notes (variable)        | 06/01/19        | 500.0            | -                | -                       | -                      | -                        | 500.0              |
| 5.0% 2009 Series A Senior Notes                                | 06/30/19        | -                | 350.0            | -                       | -                      | -                        | 350.0              |
| 2.962% Junior Subordinated Notes                               | 07/01/19        | 550.0            | -                | -                       | -                      | -                        | 550.0              |
| 5.20% 2009 Series A Senior Notes                               | 08/15/19        | 500.0            | -                | -                       | -                      | -                        | 500.0              |
| 1.60% 2016 Series B Senior Notes                               | 08/15/19        | 500.0            | -                | -                       | -                      | -                        | 500.0              |
| 2016 Term Loan (variable)                                      | 12/01/19        | -                | -                | -                       | -                      | 300.0                    | 300.0              |
| 2.50% 2014 Series A Senior Notes                               | 12/15/19        | -                | -                | 450.0                   | -                      | -                        | 450.0              |
| 2016 Term Loan (variable) (SBL Holdco)                         | multiple        | -                | -                | -                       | -                      | 20.5                     | 20.5               |
| 2017 Term Loan (variable) (Dominion Solar Projects III)        | multiple        | -                | -                | -                       | -                      | 15.8                     | 15.8               |
| 4.82% 2018 Senior Secured Notes (Eagle Solar)                  | multiple        | -                | -                | -                       | -                      | 16.9                     | 16.9               |
| 7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes          | multiple        | -                | 0.2              | -                       | -                      | -                        | 0.2                |
| <b>2019 Subtotal</b>   |                 | <b>2,450.0</b>   | <b>350.2</b>     | <b>450.0</b>            | <b>-</b>               | <b>353.2</b>             | <b>3,603.4</b>     |
| Estimated SEG Maturities                                       |                 | -                | -                | -                       | 19.0                   | -                        | 19.0               |
| <b>2019 Total</b>  |                 | <b>2,450.0</b>   | <b>350.2</b>     | <b>450.0</b>            | <b>19.0</b>            | <b>353.2</b>             | <b>3,622.4</b>     |
| <b>2020</b>  |                 |                  |                  |                         |                        |                          |                    |
| 2.579% Junior Subordinated Notes                               | 07/01/20        | 1,000.0          | -                | -                       | -                      | -                        | 1,000.0            |
| 2.80% 2015 Series A Senior Notes                               | 11/15/20        | -                | -                | 700.0                   | -                      | -                        | 700.0              |
| 2017 Series E Private Placement Senior Notes (variable)        | 12/01/20        | 300.0            | -                | -                       | -                      | -                        | 300.0              |
| 2016 Term Loan (variable) (SBL Holdco)                         | multiple        | -                | -                | -                       | -                      | 19.0                     | 19.0               |
| 2017 Term Loan (variable) (Dominion Solar Projects III)        | multiple        | -                | -                | -                       | -                      | 15.8                     | 15.8               |
| 4.82% 2018 Senior Secured Notes (Eagle Solar)                  | multiple        | -                | -                | -                       | -                      | 14.5                     | 14.5               |
| 7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes          | multiple        | -                | 0.3              | -                       | -                      | -                        | 0.3                |
| <b>2020 Subtotal</b>   |                 | <b>1,300.0</b>   | <b>0.3</b>       | <b>700.0</b>            | <b>-</b>               | <b>49.3</b>              | <b>2,049.6</b>     |
| Estimated SEG Maturities                                       |                 | -                | -                | -                       | 408.0                  | -                        | 408.0              |
| <b>2020 Total</b>  |                 | <b>1,300.0</b>   | <b>0.3</b>       | <b>700.0</b>            | <b>408.0</b>           | <b>49.3</b>              | <b>2,457.6</b>     |
| <b>2021</b>  |                 |                  |                  |                         |                        |                          |                    |
| Revolving Credit Agreement (variable)                          | 03/20/21        | -                | -                | -                       | -                      | 73.0                     | 73.0               |
| 4.104% Junior Subordinated Notes                               | 04/01/21        | 550.0            | -                | -                       | -                      | -                        | 550.0              |
| 2018 Series A Senior Notes (variable)                          | 06/15/21        | -                | -                | 500.0                   | -                      | -                        | 500.0              |
| 2.0% 2016 Series A-1 Remarketable Subordinated Notes           | 08/15/21        | 700.0            | -                | -                       | -                      | -                        | 700.0              |
| 2.0% 2016 Series C Senior Notes                                | 08/15/21        | 400.0            | -                | -                       | -                      | -                        | 400.0              |
| 2018 Term Loan (variable) (Dominion Energy Cove Point LNG, LP) | 09/25/21        | -                | -                | -                       | -                      | 3,000.0                  | 3,000.0            |
| 2016 Term Loan (variable) (SBL Holdco)                         | multiple        | -                | -                | -                       | -                      | 19.4                     | 19.4               |
| 2017 Term Loan (variable) (Dominion Solar Projects III)        | multiple        | -                | -                | -                       | -                      | 15.7                     | 15.7               |
| 4.82% 2018 Senior Secured Notes (Eagle Solar)                  | multiple        | -                | -                | -                       | -                      | 17.1                     | 17.1               |
| 7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes          | multiple        | -                | 0.3              | -                       | -                      | -                        | 0.3                |
| <b>2021 Subtotal</b>   |                 | <b>1,650.0</b>   | <b>0.3</b>       | <b>500.0</b>            | <b>-</b>               | <b>3,125.2</b>           | <b>5,275.5</b>     |
| Estimated SEG Maturities                                       |                 | -                | -                | -                       | 797.0                  | -                        | 797.0              |
| <b>2021 Total</b>  |                 | <b>1,650.0</b>   | <b>0.3</b>       | <b>500.0</b>            | <b>797.0</b>           | <b>3,125.2</b>           | <b>6,072.5</b>     |
| <b>2022</b>  |                 |                  |                  |                         |                        |                          |                    |
| 2.75% 2017 Series B Senior Notes                               | 01/15/22        | 400.0            | -                | -                       | -                      | -                        | 400.0              |
| 2.95% 2012 Series A Senior Notes                               | 01/15/22        | -                | 450.0            | -                       | -                      | -                        | 450.0              |
| 3.45% 2010 Series A Senior Notes                               | 09/01/22        | -                | 300.0            | -                       | -                      | -                        | 300.0              |
| 2.75% 2012 Series B Senior Notes                               | 09/15/22        | 350.0            | -                | -                       | -                      | -                        | 350.0              |
| 2016 Term Loan (variable) (SBL Holdco)                         | multiple        | -                | -                | -                       | -                      | 19.3                     | 19.3               |
| 2017 Term Loan (variable) (Dominion Solar Projects III)        | multiple        | -                | -                | -                       | -                      | 14.4                     | 14.4               |
| 4.82% 2018 Senior Secured Notes (Eagle Solar)                  | multiple        | -                | -                | -                       | -                      | 19.0                     | 19.0               |
| 7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes          | multiple        | -                | 0.3              | -                       | -                      | -                        | 0.3                |
| <b>2022 Subtotal</b>   |                 | <b>750.0</b>     | <b>750.3</b>     | <b>-</b>                | <b>-</b>               | <b>52.7</b>              | <b>1,553.0</b>     |
| Estimated SEG Maturities                                       |                 | -                | -                | -                       | 266.0                  | -                        | 266.0              |
| <b>2022 Total</b>  |                 | <b>750.0</b>     | <b>750.3</b>     | <b>-</b>                | <b>266.0</b>           | <b>52.7</b>              | <b>1,819.0</b>     |
| <b>2023</b>  |                 |                  |                  |                         |                        |                          |                    |
| 2.75% 2013 Series C Senior Notes                               | 03/15/23        | -                | 700.0            | -                       | -                      | -                        | 700.0              |
| 5.0% 2009 Series A EDA Chesterfield County                     | 05/01/23        | -                | 40.0             | -                       | -                      | -                        | 40.0               |
| 2.875% 2016 Series C Senior Notes                              | 06/15/23        | -                | -                | 250.0                   | -                      | -                        | 250.0              |
| 3.55% 2013 Series B Senior Notes                               | 11/01/23        | -                | -                | 400.0                   | -                      | -                        | 400.0              |
| 2016 Term Loan (variable) (SBL Holdco)                         | 12/13/23        | -                | -                | -                       | -                      | 257.8                    | 257.8              |
| 2017 Term Loan (variable) (Dominion Solar Projects III)        | multiple        | -                | -                | -                       | -                      | 14.6                     | 14.6               |
| 4.82% 2018 Senior Secured Notes (Eagle Solar)                  | multiple        | -                | -                | -                       | -                      | 16.1                     | 16.1               |
| 7.25% Ft Story, Ft Eustis and Ft Lee Promissory Notes          | multiple        | -                | 0.3              | -                       | -                      | -                        | 0.3                |
| <b>2023 Subtotal</b>   |                 | <b>-</b>         | <b>740.3</b>     | <b>650.0</b>            | <b>-</b>               | <b>288.5</b>             | <b>1,678.8</b>     |
| Estimated SEG Maturities                                       |                 | -                | -                | -                       | 14.0                   | -                        | 14.0               |
| <b>2023 Total</b>  |                 | <b>-</b>         | <b>740.3</b>     | <b>650.0</b>            | <b>14.0</b>            | <b>288.5</b>             | <b>1,692.8</b>     |
| <b>Total<sup>4</sup></b>                                       |                 | <b>\$6,150.0</b> | <b>\$1,841.4</b> | <b>\$ 2,300.0</b>       | <b>\$1,504.0</b>       | <b>\$3,868.9</b>         | <b>\$ 15,664.3</b> |

<sup>1)</sup> Dominion Energy Gas Holdings, LLC (DEGH)

<sup>2)</sup> New operating segment Southeast Energy Group

<sup>3)</sup> Includes DM maturities

<sup>4)</sup> Excludes DEI capital leases