

## Finance &amp; Liquidity

## Schedule of Long-Term Debt

## Unaudited

(\$ in millions)

	At 12/31 2017	At 03/31 2018	At 06/30 2018	At 09/30 2018	At 12/31 2018
<b>Dominion Energy, Inc.</b>					
Term Loans, variable rates, due 2019	\$ -	\$ 950	\$ 1,450	\$ -	\$ -
Unsecured Senior Notes:					
Variable rates, due 2019 and 2020	\$ 800	\$ 800	\$ 1,300	\$ 1,300	\$ 800
1.5% to 6.4%, due 2018 to 2022	\$ 5,800	\$ 5,300	\$ 4,300	\$ 4,000	\$ 2,550
2.85% to 7.0%, due 2024 to 2044	\$ 5,049	\$ 5,049	\$ 5,349	\$ 5,349	\$ 4,849
Unsecured Debentures and Senior Notes (previously issued by CNG):					
6.8% and 6.875%, due 2026 and 2027	\$ 89	\$ 89	\$ 89	\$ 89	\$ 89
Unsecured Senior and Medium Term Notes: <sup>1</sup>					
5.31% and 6.3%, due 2018	\$ 120	\$ 50	\$ -	\$ -	\$ -
2.98% to 7.2%, due 2024 to 2051	\$ 600	\$ 600	\$ 750	\$ 750	\$ 750
Secured Senior Notes, 4.82%, due 2042 <sup>2</sup>	\$ -	\$ -	\$ -	\$ -	\$ 362
Term Loans, variable rates, due 2023 and 2024 <sup>2</sup>	\$ 638	\$ 629	\$ 620	\$ 607	\$ 582
Tax-Exempt Financing, 1.55%, due 2033 <sup>2</sup>	\$ 27	\$ 27	\$ 27	\$ 27	\$ 27
Unsecured Junior Subordinated Notes:					
2.579% to 4.104%, due 2019 to 2021	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100
Payable to Affiliated Trust, 8.4%, due 2031	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
Enhanced Junior Subordinated Notes:					
5.25% and 5.75%, due 2054 and 2076	\$ 1,485	\$ 1,485	\$ 1,485	\$ 1,485	\$ 1,485
Variable rates, due 2066	\$ 422	\$ 422	\$ 422	\$ 422	\$ 422
Remarketable Subordinated Notes, 2.0%, due 2021 and 2024	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400
Capital Leases (multiple)	\$ -	\$ -	\$ -	\$ -	\$ 39
<b>Virginia Electric and Power Company</b>					
Unsecured Senior Notes:					
1.2% to 5.4%, due 2018 to 2023	\$ 2,650	\$ 2,400	\$ 1,800	\$ 1,800	\$ 1,800
2.95% to 8.875%, due 2024 to 2048	\$ 7,990	\$ 8,690	\$ 8,690	\$ 8,690	\$ 9,290
Tax-Exempt Financings:					
Variable rates, due 2024 to 2027 <sup>3</sup>	\$ 100	\$ -	\$ -	\$ -	\$ -
1.75% to 5.6%, due 2023 to 2041	\$ 678	\$ 678	\$ 678	\$ 678	\$ 664
<b>Dominion Energy Gas Holdings, LLC</b>					
Unsecured Senior Notes:					
Variable rate, due 2021	\$ -	\$ -	\$ 500	\$ 500	\$ 500
2.5% to 3.55%, due 2019 to 2023	\$ 1,800	\$ 1,800	\$ 1,800	\$ 1,800	\$ 1,800
3.317% to 4.8%, due 2024 to 2044 <sup>4</sup>	\$ 1,800	\$ 1,808	\$ 1,792	\$ 1,790	\$ 1,787
<b>Dominion Energy Midstream Partners, LP</b>					
Revolving Credit Agreement, variable rate, due 2021	\$ -	\$ -	\$ 73	\$ 73	\$ 73
Term Loans, variable rates, due 2019 and 2021 <sup>5</sup>	\$ 300	\$ 300	\$ 300	\$ 2,300	\$ 3,300
Unsecured Senior and Medium Term Notes: <sup>6</sup>					
5.83% and 6.48%, due 2018	\$ 255	\$ 5	\$ 5	\$ 5	\$ -
3.53% to 4.875%, due 2028 to 2041	\$ 180	\$ 430	\$ 430	\$ 430	\$ 430
<b>Total Principal Amount</b>	<b>\$ 34,293</b>	<b>\$ 35,022</b>	<b>\$ 35,370</b>	<b>\$ 35,605</b>	<b>\$ 35,109</b>
Fair Value Hedge Valuation	(22)	(54)	(61)	(65)	(20)
Amounts Due Within One Year	(3,078)	(3,603)	(2,950)	(3,101)	(3,697)
Unamortized Discount, Premium and Debt Issuance Costs, net	(245)	(245)	(244)	(251)	(248)
<b>Total Long-Term Debt</b>	<b>\$ 30,948</b>	<b>\$ 31,120</b>	<b>\$ 32,115</b>	<b>\$ 32,188</b>	<b>\$ 31,144</b>

<sup>1)</sup> Represents debt obligations of Questar Gas Company.<sup>2)</sup> Represents debt obligations of certain Dominion Generation, Inc. subsidiaries.<sup>3)</sup> In March 2018, Virginia Power redeemed all \$100 million of its variable rate tax-exempt financings supported by its \$100 million credit facility and subsequently terminated the facility.<sup>4)</sup> Amount includes foreign currency remeasurement adjustments.<sup>5)</sup> Beginning September 30, 2018, amount includes debt obligations of Dominion Energy Cove Point LNG, LP.<sup>6)</sup> Represents debt obligations of Dominion Energy Questar Pipeline, LLC.