

Fixed income



Schedule of change in capitalization (\$ millions)

Change in debt (long-term plus securities due in one year)

Balance as of December 31, 2018		\$38,841
Issuances:		
DEI 2019 Series A 4.60% Senior Notes due 2049	400	
DEI 2019 Series B 2.45% Private Placement Senior Notes due 2023	1,000	
DEI 2018 Series B 4.25% Senior Notes (Reopen) due 2028	200	
VEPCO 2019 Series A 2.875% Senior Notes due 2029	500	
VEPCO 2019 Series B 3.30% Senior Notes due 2049	550	
DEGH 2019 Series A 2.50% Senior Notes due 2024	600	
DEGH 2019 Series B 3.00% Senior Notes due 2029	600	
DEGH 2019 Series C 3.90% Senior Notes due 2049	300	
DEQC 2019 364-Day Term Loan (variable) due 2020	3,000	
Total issuances	\$7,150 ¹	
Maturities:		
DEI 2017 Series A 1.875% Senior Notes due 2019	(400)	
DEI 2017 Series D (variable) Private Placement Senior Notes due 2019	(500)	
DEI 2016 Series B 1.60% Senior Notes due 2019	(500)	
DEI 2016 2.962% Jr Subordinated Notes due 2019	(550)	

¹ Excludes \$1.4 billion of 2016 Series A-1 and A-2 Remarketable Subordinated Notes that were remarketed as Junior Subordinated Notes in June 2019. Also excludes \$225 million of certain tax-exempt financings that were remarketed in May and October 2019

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Maturities (cont'd):

DEI 2009 Series A 5.20% Senior Notes due 2019	(500)
DEI 2006 Series A (variable) Enhanced Jr Subordinated Notes due 2066 ²	(12)
DEI 2006 Series B (variable) Enhanced Jr Subordinated Notes due 2066 ²	(13)
VEPCO 2009 Series A 5.00% Senior Notes due 2019	(350)
VEPCO 2009 Series A 5.00% EDA Chesterfield County Revenue Bonds due 2023 ²	(40)
DEGH 2014 Series A 2.50% Senior Notes due 2019 ²	(450)
DEM 2016 Term Loan (variable) due 2019 ²	(300)
DEM 2018 Revolving Credit Agreement (variable) due 2021 ²	(73)
DECP 2018 Term Loan (variable) due 2021 ²	(3,000)
DEQC 2019 364-Day Term Loan (variable) due 2020 ²	(3,000)
DSP III 2017 Term Loan (variable) due 2024	(22)
ESL 2018 4.82% Senior Secured Notes due 2042	(17)
SBL Holdco 2016 Term Loan (variable) due 2023	(33)
SCANA Credit Agreement (variable) due 2020 ²	(40)
SCANA 6.25% Medium Term Notes due 2020 ²	(80)
SCANA 4.75% Medium Term Notes due 2021 ²	(117)

² Repaid, redeemed or purchased through tender offers, prior to stated maturity date

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Maturities (cont'd)

SCANA 4.125% Medium Term Notes due 2022 ²	(95)
SCANA 2007 Senior Notes (variable) due 2034	(4)
DESC First Mortgage Bonds 3.50% Series due 2021 ²	(297)
DESC First Mortgage Bonds 4.25% Series due 2028 ²	(347)
DESC First Mortgage Bonds 4.35% Series due 2042 ²	(381)
DESC First Mortgage Bonds 4.10% Series due 2046 ²	(375)
DESC First Mortgage Bonds 4.50% Series due 2064 ²	(323)
GENCO 5.49% Senior Secured Notes due 2024 ²	(40)

Total Maturities	(11,859) ¹
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Other

Long-term debt outstanding at closing of SCANA Combination ³	6,762
Change in Finance Leases	95
Change in Foreign Currency Remeasurement Adjustment	(6)
Change in Fair Value Hedges, Net Discount/Premium and Debt Issuance Costs	3
Other – rounding	1

Total Other	6,855
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Balance as of December 31, 2019	\$ 36,987
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¹ Excludes \$1.4 billion of 2016 Series A-1 and A-2 Remarketable Subordinated Notes that were remarketed as Junior Subordinated Notes in June 2019. Also excludes \$225 million of certain tax-exempt financings that were remarketed in May and October 2019. ² Repaid, redeemed or purchased through tender offers, prior to stated maturity date ³ Represents SCANA's principal amount of outstanding long-term debt at the closing of the SCANA Combination. For more information, see Note 3 to the forthcoming Consolidated Financial Statements in our Annual Report on Form 10-K for the year ended Dec 31, 2019

Fixed income



Schedule of change in capitalization (\$ millions)

Shareholders' equity

Change in shareholders' equity¹

Balance as of December 31, 2018		\$22,048
Net change in preferred stock	2,387	
Net change in common stock	11,236	
Net change in AOCI	(93)	
Retained earnings	<u>(1,553)</u>	
Net change in common shareholder's equity		11,977
Noncontrolling interests		<u>98</u>
Net change in equity		12,075
Balance as of December 31, 2019		\$34,123

¹ Reflects the acquisition of SCANA and the public interest in Dominion Energy Midstream and the sale of a 25% interest in Cove Point as well as the issuance of preferred stock