

Fixed income



Schedule of debt maturities (\$ millions, as of Feb. 2020)

Dominion Energy, Inc. & Subsidiaries									
	Due Date	Financing Entity	Segment					Corp & Other	Total
			DE Virginia	DE GT&S	DE Gas Dist	DE SC	DE C Gen		
2020									
2006 Series A Enhanced Jr Subordinated Notes (variable)	02/18/20	¹ DEI	-	-	-	-	-	111	111
2006 Series B Enhanced Jr Subordinated Notes (variable)	02/18/20	¹ DEI	-	-	-	-	-	286	286
2007 Senior Notes (variable)	03/02/20	¹ SCANA	-	-	-	-	-	66	66
4.75% Medium Term Notes	03/05/20	¹ SCANA	-	-	-	-	-	183	183
4.125% Medium Term Notes	03/05/20	¹ SCANA	-	-	-	-	-	155	155
6.54% Private Placement Senior Notes	03/30/20	PSNC	-	-	100	-	-	-	100
6.25% Medium Term Notes	04/01/20	SCANA	-	-	-	-	-	170	170
2.579% Junior Subordinated Notes	07/01/20	DEI	-	-	-	-	-	1,000	1,000
2.80% 2015 Series A Senior Notes	11/15/20	DEGH	-	700	-	-	-	-	700
2017 Series E Private Placement Sr. Notes (variable)	12/01/20	DEI	-	-	-	-	-	300	300
Sinks of various debt obligations	multiple	multiple	-	-	-	-	50	-	50
2020 Total			-	700	100	-	50	2,271	3,121
2021									
4.59% Private Placement Senior Notes	02/14/21	PSNC	-	-	150	-	-	-	150
4.104% Junior Subordinated Notes	04/01/21	DEI	-	-	-	-	-	550	550
2018 Series A Senior Notes (variable)	06/15/21	DEGH	-	500	-	-	-	-	500
2.715% Junior Subordinated Notes	08/15/21	DEI	-	-	-	-	-	700	700
2.0% 2016 Series C Senior Notes	08/15/21	DEI	-	-	-	-	-	400	400
3.5% First Mortgage Bonds	08/15/21	DESC	-	-	-	3	-	-	3
3.22% Private Placement First Mortgage Bonds	10/18/21	DESC	-	-	-	30	-	-	30
Sinks of various debt obligations	multiple	multiple	-	-	-	-	52	-	52
2021 Total			-	500	150	33	52	1,650	2,385
2022									
2.75% 2017 Series B Senior Notes	01/15/22	DEI	-	-	-	-	-	400	400
2.95% 2012 Series A Senior Notes	01/15/22	VEPCO	450	-	-	-	-	-	450
3.45% 2010 Series A Senior Notes	09/01/22	VEPCO	300	-	-	-	-	-	300
2.75% 2012 Series B Senior Notes	09/15/22	DEI	-	-	-	-	-	350	350
Sinks of various debt obligations	multiple	multiple	-	-	-	-	53	-	53
2022 Total			750	-	-	-	53	750	1,553

¹ Early redemption date

Fixed income



Schedule of debt maturities continued (\$ millions, as of Feb. 2020)

Dominion Energy, Inc. & Subsidiaries									
	<u>Due Date</u>	<u>Financing Entity</u>	<u>Segment</u>						<u>Total</u>
			<u>DE Virginia</u>	<u>DE GT&S</u>	<u>DE Gas Dist</u>	<u>DE SC</u>	<u>DE C Gen</u>	<u>Corp & Other</u>	
2023									
2.45% 2019 Series B Private Placement Senior Notes	01/15/23	DEI	-	-	-	-	-	1,000	1,000
2.75% 2013 Series C Senior Notes	03/15/23	VEPCO	700	-	-	-	-	-	700
2.875% 2016 Series C Senior Notes	06/15/23	DEGH	-	250	-	-	-	-	250
3.55% 2013 Series B Senior Notes	11/01/23	DEGH	-	400	-	-	-	-	400
2016 Term Loan (variable) (SBL Holdco)	multiple	DGI Sub	-	-	-	-	245	-	245
Sinks of various debt obligations	multiple	multiple	-	-	-	-	31	-	31
2023 Total			700	650	-	-	276	1,000	2,626
2024									
3.45% 2014 Series A Senior Notes	02/15/24	VEPCO	350	-	-	-	-	-	350
3.496% 2017 Series C Senior Notes	03/15/24	DEI	-	-	-	-	-	300	300
3.071% Junior Subordinated Notes	08/15/24	DEI	-	-	-	-	-	700	700
2.50% 2019 Series A Senior Notes	11/15/24	DEGH	-	600	-	-	-	-	600
2.98% Series A Private Placement Senior Notes	12/01/24	QGC	-	-	40	-	-	-	40
3.60% 2014 Series B Senior Notes	12/15/24	DEGH	-	450	-	-	-	-	450
2017 Term Loan (variable) (Dominion Solar Projects III)	multiple	DGI Sub	-	-	-	-	164	-	164
Sinks of various debt obligations	multiple	multiple	-	-	-	-	17	-	17
2024 Total			350	1,050	40	-	181	1,000	2,621
	Total ²		\$ 1,800	\$ 2,900	\$ 290	\$ 33	\$ 612	\$ 6,671	\$ 12,306

² Excludes finance leases