

# Fixed income



## Schedule of long-term debt (\$ millions, preliminary & unaudited)

Segment	Financing Entity	Description	Maturity	Weighted Avg. Rate	Short-term at 12/31/2019	Long-term at 12/31/2019
DE Virginia	VEPCO	Unsecured Senior Notes, fixed rates	2022-2049	4.27%	\$ -	\$ 11,789
DE Virginia	VEPCO	Tax-Exempt Financings, fixed rates	2032-2041	2.02%	-	625
DE GT&S	DEGH	Unsecured Senior Notes, variable rate	2021	2.49%	-	500
DE GT&S	DEGH	Unsecured Senior Notes, fixed rates <sup>1</sup>	2020-2049	3.44%	700	3,931
DE GT&S	DEQP	Unsecured Senior Notes, fixed rates	2028-2041	4.23%	-	430
DE Gas Dist	QGC	Unsecured Senior Notes, fixed rates	2024-2051	4.25%	-	750
DE Gas Dist	PSNC	Senior Debentures and Notes, fixed rates	2020-2047	5.05%	100	600
DE SC	DESC	First Mortgage Bonds, fixed rates	2021-2065	5.42%	-	3,267
DE SC	DESC	Tax-Exempt Financing, variable rate	2038	1.65%	-	35
DE SC	DESC	Tax-Exempt Financings, fixed rates	2028-2033	3.90%	-	54
DE SC	DESC	Other Long-term Debt, fixed rates	2027-2070	3.69%	-	1
DE SC	GENCO	Tax-Exempt Financing, variable rate	2038	1.65%	-	33
DE C Gen	DGI sub	Secured Senior Notes, fixed rate	2042	4.82%	15	330
DE C Gen	DGI sub	Term Loans, variable rates	2023-2024	4.24%	35	492
DE C Gen	DGI sub	Tax-Exempt Financing, fixed rate	2033	1.70%	-	27
Corp & Other	DEI	Unsecured Senior Notes, variable rates	2020	2.31%	300	-
Corp & Other	DEI	Unsecured Senior Notes, fixed rates <sup>2</sup>	2021-2049	4.15%	-	7,688
Corp & Other	DEI	Unsecured Junior Subordinated Notes:				
Corp & Other	DEI	Fixed rates	2020-2024	3.01%	1,000	1,950
Corp & Other	DEI	Payable to Affiliated Trust, fixed rate	2031	8.40%	-	10
Corp & Other	DEI	Enhanced Junior Subordinated Notes, variable rates <sup>3</sup>	2066	4.41%	397	-
Corp & Other	DEI	Enhanced Junior Subordinated Notes, fixed rates	2054-2076	5.48%	-	1,485
Corp & Other	SCANA	Unsecured Medium Term Notes, fixed rates <sup>3</sup>	2020-2022	5.06%	508	-
Corp & Other	SCANA	Unsecured Senior Notes, variable rate <sup>3</sup>	2034	2.61%	66	-
<b>Total Principal Amount</b>					<b>\$ 3,121</b>	<b>\$ 33,997</b>
Fair Value Hedge Valuation					-	4
Unamortized Discount, Premium and Debt Issuance Costs, net					(7)	(262)
Finance leases					29	105
Estimated mandatory prepayments based on estimated cash flows in excess of debt service					20	(20)
<b>Total Debt</b>					<b>\$ 3,163</b>	<b>\$ 33,824</b>

<sup>1</sup> Includes foreign currency remeasurement assignments <sup>2</sup> Includes debt previously issued by CNG <sup>3</sup> Includes debt that will be redeemed prior to stated maturity and is therefore presented within current liabilities

Please refer to page 2 for risks and uncertainties related to projections and forward looking statements.