



November 2, 2018

Deloitte & Touche LLP
901 East Byrd Street, Suite 820
Richmond, Virginia 23219

We are providing this letter in connection with your examination of Dominion Energy, Inc.'s (the "Company") assertion by management that an amount equal to or in excess of the net proceeds from the issuance of the \$362.2 million 4.82% Senior Secured Notes due 2042 described in the Dominion Energy, Inc. Eligible Green Projects Disbursement Report (the "Report") was disbursed by the Company or one of its consolidated subsidiaries during the period from November 9, 2015 to October 12, 2018 for the construction of Eligible Green Projects in accordance with the Eligible Green Projects criteria set forth in Management's Assertion Regarding Disbursements for Eligible Green Projects ("Management's Assertion") for the purpose of expressing an opinion as to whether Management's Assertion is fairly stated, in all material respects.

Certain representations in this letter are described as being limited to matters that are material. Items are considered material, regardless of size, if they involve an omission or misstatement of information that, in light of surrounding circumstances, makes it probable that the judgment of a reasonable person relying on the information would be changed or influenced by the omission or misstatement as it relates to the assertion.

We confirm to the best of our knowledge and belief, the following representations made to you during your examination engagement:

1. We are responsible for the following:
 - a. The preparation and fair presentation of the Report for the period from November 9, 2015 to October 12, 2018 in accordance with the Eligible Green Project Criteria set forth in Management's Assertion Regarding Disbursements for Eligible Green Projects.
 - b. The selection and the development of the Eligible Green Projects Criteria as the criteria against which you are evaluating the Eligible Green Projects included in the Report.
 - c. Determining that the Eligible Green Projects Criteria are appropriate for our purposes.
 - d. Determining that all expenditures relating to the Eligible Green Projects specified in the Report, qualify as eligible green project expenditures in accordance with the Eligible Green Projects Criteria.
 - e. The completeness, accuracy, and validity of the Report.

2. An amount equal to or in excess of the net proceeds from the issuance of the 4.82% Senior Secured Notes was disbursed during the period from November 9, 2015 to October 12, 2018 for construction of solar generation facilities in accordance with the Eligible Green Projects Criteria.
3. All relevant matters are reflected in the measurement or evaluation of the Report and Management's Assertion.
4. The Company has provided to you all relevant information and access as agreed in the terms of the examination engagement letter.
5. The Company has made available to you all records and related data in connection with the Report and Management's Assertion.
6. All known matters contradicting the Report or Management's Assertion and any communication from regulatory agencies or others affecting the Report or Management's Assertion have been disclosed to you, including communications received between the end of the period addressed in the written assertion and the date of your report.
7. The Company has disclosed to you all deficiencies in internal control relevant to the examination engagement of which we are aware.
8. There are no transactions that have not been properly recorded and reflected in the Report.
9. We have no knowledge of any actual, suspected, or alleged fraud affecting the affecting the Report or Management's Assertion.
10. We have no knowledge of any actual, suspected, or alleged noncompliance with laws or regulations affecting the Report or Management's Assertion.
11. The Company has complied with all aspects of contractual agreements that may have an effect on the Report or Management's Assertion.
12. We have disclosed to you all known events subsequent to October 12, 2018 that would have a material effect on the Report or Management's Assertion.



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INDEPENDENT ACCOUNTANTS' REPORT

Dominion Energy, Inc.
120 Tredegar Street
Richmond, Virginia 23219

We have examined management of Dominion Energy, Inc.'s assertion, included in the accompanying Management's Assertion Regarding Disbursements for Eligible Green Projects ("Management's Assertion Report"), that an amount equal to or in excess of the net proceeds from the issuance of \$362.2 million 4.82% Senior Secured Notes due 2042 described in the Dominion Energy Eligible Green Projects Disbursement Report was disbursed by Dominion Energy, Inc. or one of its consolidated subsidiaries during the period from November 9, 2015 to October 12, 2018 for the construction of Eligible Green Projects in accordance with the Eligible Green Projects Criteria set forth in Management's Assertion Report (the "Criteria"). Dominion Energy, Inc.'s management is responsible for its assertion. Our responsibility is to express an opinion on management's assertion based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform the examination to obtain reasonable assurance about whether management's assertion is fairly stated, in all material respects. An examination involves performing procedures to obtain evidence about management's assertion. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material misstatement of management's assertion, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

In our opinion, management's assertion that an amount equal to or in excess of the net proceeds from the issuance of \$362.2 million 4.82% Senior Secured Notes due 2042 described in the Dominion Energy, Inc. Eligible Green Projects Disbursement Report was disbursed by Dominion Energy, Inc. or one of its consolidated subsidiaries during the period from November 9, 2015 to October 12, 2018 for the construction of Eligible Green Projects in accordance with Criteria is fairly stated, in all material respects.

Deloitte : Touche LLP

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