

Dominion Energy, Inc. /Dominion Energy Midstream Partners, LP Merger

Dominion Energy Midstream Partners, LP (DEM) merged with Dominion Energy, Inc. (Dominion Energy) effective January 28, 2019. Holders of DEM common units prior to the merger should review the following questions and answers to understand how and when they will receive the merger consideration for their DEM common units.

Q: How much will I receive in exchange for my DEM common units?

A: Each DEM common unit was converted into the right to receive 0.2492 shares of Dominion Energy common stock. Cash will be paid in lieu of fractional shares of Dominion Energy common stock resulting from the conversion, as more fully described below.

Q: Who is handling the exchange of my DEM common stock?

A: Equiniti Trust Company ("EQ") is the designated Exchange Agent. EQ also serves as DEM's transfer agent.

Q: Do I need to take action to receive my shares of Dominion Energy common stock? When will I receive my shares of Dominion Energy common stock?

A: No, you do not need to take any action to receive your Dominion Energy common stock. All DEM common units are held in book-entry form and will be converted to Dominion Energy common stock automatically.

- **If you held your DEM common units in a brokerage account or other intermediary,** that party should make the arrangements for the conversion of your units and you should receive notification from that party regarding the results of the conversion. If you have questions about the conversion, please contact your broker or intermediary for additional information.
- **If you held uncertificated, book-entry common units directly on the records of DEM,** those units will be automatically converted by the Exchange Agent into book-entry shares of Dominion Energy common stock. You will receive notification from the Exchange Agent following the completion of the conversion, together with a check for any cash in lieu of fractional shares, if applicable, to which you are entitled.

Q: How quickly will I receive my shares of Dominion Energy common stock?

A: It depends on the how your DEM common units were held:

- **Common units held in a brokerage account or other intermediary:**
If you hold book-entry units with a broker or other intermediary, please contact your broker or intermediary for when you can expect notification of your conversion.
- **Uncertificated, book-entry common units held directly on the records of DEM:**
An account statement reflecting the number of shares of Dominion Energy common stock you own will be mailed to you within approximately ten business days of the merger effective date.

Q: How will my cash in lieu of fractional shares be calculated?

A: Cash will be paid in lieu of fractional shares equal to the product, rounded to the nearest cent, of the number of Dominion Energy common stock fractional shares resulting from the conversion multiplied by \$68.94, which is the average of the closing price of Dominion Energy common stock as reported on the NYSE Composite Transactions Tape (as reported by Bloomberg Financial Markets or such other source as the parties shall agree in writing) over the five trading day period ending on the third trading day immediately preceding the Effective Time.

Q: Can I ask the Exchange Agent to transfer the proceeds for cash in lieu of the fraction associated with the exchange of book-entry shares held by EQ to my bank account instead of mailing me a check?

A: No. All proceeds from the exchange of book-entry units held by EQ will be mailed by check to the address of record. If your units are held in a brokerage account or other intermediary, please contact the broker or intermediary about your possible options.

Q. Who do I contact if I have any questions?

A: If you have any questions about the conversion of your DEM common units, please call EQ at 1-800-401-1957.