

Dominion**Unaudited Supplemental Summary of 2015 Operating Earnings***(millions, except per share amounts)*

		Quarter Ended 03/31/15
Dominion Virginia Power		
Electric Distribution		
Operating revenue		\$366
Expenses:		
Commodity purchases		1
Purchased electric capacity		0
Other operations and maintenance		98
Depreciation, depletion and amortization		87
Other		21
Earnings including noncontrolling interests before interest and taxes		\$159
Electric Transmission		
Operating revenue		\$222
Expenses:		
Commodity purchases		0
Purchased electric capacity		0
Other operations and maintenance		60
Depreciation, depletion and amortization		34
Other		6
Earnings including noncontrolling interests before interest and taxes		\$122
Segment Eliminations		
Operating revenue		(\$19)
Expenses:		
Commodity purchases		0
Purchased electric capacity		0
Other operations and maintenance		(19)
Depreciation, depletion and amortization		0
Other		0
Earnings including noncontrolling interests before interest and taxes		\$0
Dominion Virginia Power Total		
Operating revenue		\$569
Expenses:		
Commodity purchases		1
Purchased electric capacity		0
Other operations and maintenance		139
Depreciation, depletion and amortization		121
Other		27
Earnings including noncontrolling interests before interest and taxes		\$281
Interest and related charges		55
Income taxes		86
Noncontrolling interests		0
Operating earnings contribution		\$140
Average shares outstanding, diluted		589.9
Operating earnings per share contribution		0.24

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Operating segment contribution to operating earnings equals contribution to GAAP earnings
- Figures may not add due to rounding

Dominion**Unaudited Supplemental Summary of 2015 Operating Earnings***(millions, except per share amounts)***Quarter
Ended
03/31/15****Dominion Energy****Gas Distribution (DEO & HGI)**

Operating revenue	\$315
Expenses:	
Commodity purchases	87
Purchased electric capacity	0
Other operations and maintenance	69
Depreciation, depletion and amortization	17
Other	44
Earnings including noncontrolling interests before interest and taxes	\$98

Gas Transmission¹

Operating revenue	\$438
Expenses:	
Commodity purchases	108
Purchased electric capacity	0
Other operations and maintenance	22
Depreciation, depletion and amortization	47
Other	9
Earnings including noncontrolling interests before interest and taxes	\$252

Segment Eliminations and Other

Operating revenue	(\$14)
Expenses:	
Commodity purchases	(12)
Purchased electric capacity	0
Other operations and maintenance	(0)
Depreciation, depletion and amortization	0
Other	(1)
Earnings including noncontrolling interests before interest and taxes	(\$1)

Dominion Energy Total

Operating revenue	\$739
Expenses:	
Commodity purchases	183
Purchased electric capacity	0
Other operations and maintenance	91
Depreciation, depletion and amortization	64
Other	52
Earnings including noncontrolling interests before interest and taxes	\$349
Interest and related charges	8
Income taxes	130
Noncontrolling interests	4
Operating earnings contribution	\$207
Average shares outstanding, diluted	589.9
Operating earnings per share contribution	0.35

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
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¹ Includes Producer Services business.

Dominion

Unaudited Supplemental Summary of 2015 Operating Earnings

(millions, except per share amounts)

	Quarter Ended 03/31/15
Dominion Generation	
Utility Generation	
Operating revenue	\$1,585
Expenses:	
Commodity purchases	724
Purchased electric capacity	94
Other operations and maintenance	259
Depreciation, depletion and amortization	117
Other	33
Earnings including noncontrolling interests before interest and taxes	\$358
Merchant Generation	
Operating revenue	\$408
Expenses:	
Commodity purchases	122
Purchased electric capacity	0
Other operations and maintenance	112
Depreciation, depletion and amortization	31
Other	7
Earnings including noncontrolling interests before interest and taxes	\$136
Retail	
Operating revenue	\$155
Expenses:	
Commodity purchases	111
Purchased electric capacity	0
Other operations and maintenance	12
Depreciation, depletion and amortization	1
Other	(2)
Earnings including noncontrolling interests before interest and taxes	\$33
Segment Eliminations	
Operating revenue	(\$0)
Expenses:	
Commodity purchases	(0)
Purchased electric capacity	0
Other operations and maintenance	(0)
Depreciation, depletion and amortization	0
Other	0
Earnings including noncontrolling interests before interest and taxes	(\$0)
Dominion Generation Total	
Operating revenue	\$2,148
Expenses:	
Commodity purchases	957
Purchased electric capacity	94
Other operations and maintenance	383
Depreciation, depletion and amortization	149
Other	38
Earnings including noncontrolling interests before interest and taxes	\$527
Interest and related charges	67
Income taxes	178
Noncontrolling interests	0
Operating earnings contribution	\$282
Average shares outstanding, diluted	589.9
Operating earnings per share contribution	0.48

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Operating segment contribution to operating earnings equals contribution to GAAP earnings
- Figures may not add due to rounding

Dominion

Unaudited Supplemental Summary of 2015 Operating Earnings

(millions, except per share amounts)

	Quarter Ended 03/31/15
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THIS SCHEDULE PRESENTS MEASURES OF OPERATING EARNINGS THAT EXCLUDE CERTAIN ITEMS THAT ARE INCLUDED IN GAAP. PLEASE REFER TO THE FOLLOWING PAGE FOR THE GAAP EQUIVALENT OF THIS SCHEDULE

Corporate and Other Total

Operating revenue	\$147
Expenses:	
Commodity purchases	1
Purchased electric capacity	0
Other operations and maintenance	141
Depreciation, depletion and amortization	9
Other	7
Earnings including noncontrolling interests before interest and taxes	(11)
Interest and related charges	101
Income taxes	(67)
Noncontrolling interests	0
Operating earnings contribution	(\$45)
Average shares outstanding, diluted	589.9
Operating earnings per share contribution	(0.08)

Total Segment Eliminations and Adjustments

Operating revenue	(\$176)
Expenses:	
Commodity purchases	(24)
Purchased electric capacity	0
Other operations and maintenance	(152)
Depreciation, depletion and amortization	0
Other	8
Earnings including noncontrolling interests before interest and taxes	(8)
Interest and related charges	(8)
Income taxes	0
Noncontrolling interests	0
Operating earnings contribution	\$0
Average shares outstanding, diluted	589.9
Operating earnings per share contribution	-

Dominion Total

Operating revenue	\$3,427
Expenses:	
Commodity purchases	1,118
Purchased electric capacity	94
Other operations and maintenance	602
Depreciation, depletion and amortization	343
Other	132
Earnings including noncontrolling interests before interest and taxes	\$1,138
Interest and related charges	223
Income taxes	327
Noncontrolling interests	4
Consolidated operating earnings attributable to Dominion	\$584
Average shares outstanding, diluted	589.9
Consolidated operating earnings per share	0.99

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Figures may not add due to rounding

Dominion

Unaudited Supplemental Summary of 2015 GAAP Operating Earnings

(millions, except per share amounts)

Quarter
Ended
03/31/15

THIS SCHEDULE PRESENTS GAAP MEASURES OF REPORTED NET INCOME ATTRIBUTABLE TO DOMINION
PLEASE REFER TO THE PRECEDING PAGE FOR THE OPERATING EARNINGS EQUIVALENT OF THIS SCHEDULE

Corporate and Other Total

Operating revenue	\$129
Expenses:	
Commodity purchases	86
Purchased electric capacity	0
Other operations and maintenance	141
Depreciation, depletion and amortization	9
Other	(20)
Income including noncontrolling interests before interest and taxes	(87)
Interest and related charges	101
Income taxes	(95)
Income from continuing operations including noncontrolling interests	(93)
Income(loss) from discontinued operations, net of tax	0
Noncontrolling interests	0
Reported Earnings (Loss) Contribution	(\$93)
Average shares outstanding, diluted	589.9
Reported Earnings (Loss) Per Share Contribution	(0.16)

Total Segment Eliminations and Adjustments

Operating revenue	(\$176)
Expenses:	
Commodity purchases	(24)
Purchased electric capacity	0
Other operations and maintenance	(152)
Depreciation, depletion and amortization	0
Other	8
Income including noncontrolling interests before interest and taxes	(8)
Interest and related charges	(8)
Income taxes	0
Noncontrolling interests	0
Segment Eliminations Earnings (Loss) Contribution	\$0
Average shares outstanding, diluted	589.9
Segment Eliminations Earnings (Loss) Per Share Contribution	\$0.00

Dominion Total

Operating revenue	\$3,409
Expenses:	
Commodity purchases	1,203
Purchased electric capacity	94
Other operations and maintenance	602
Depreciation, depletion and amortization	343
Other taxes	165
Total operating expenses	2,407
Income from Operations	1,002
Other income (loss)	60
Income including noncontrolling interests before interest and taxes	1,062
Interest and related charges	223
Income before taxes	839
Income taxes	299
Income from continuing operations including noncontrolling interests	540
Income(loss) from discontinued operations, net of tax	0
Noncontrolling interests	4
Net Income attributable to Dominion	\$536
Average shares outstanding, diluted	589.9
Consolidated reported earnings per share	0.91

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Figures may not add due to rounding