

Dominion

Unaudited Supplemental Summary of 2015 Operating Earnings

(millions, except per share amounts)

	9 Months Ended 09/30/15	Quarter ended 12/31/15	Quarter ended 09/30/15	Quarter ended 06/30/15	Quarter Ended 03/31/15
Dominion Virginia Power					
Electric Distribution					
Operating revenue	\$1,030	\$0	\$336	\$328	\$366
Expenses:					
Commodity purchases	3	0	1	1	1
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	288	0	93	97	98
Depreciation, depletion and amortization	264	0	89	88	87
Other	64	0	22	21	21
Earnings including noncontrolling interests before interest and taxes	\$411	\$0	\$131	\$121	\$159
Electric Transmission					
Operating revenue	\$643	\$0	\$225	\$196	\$222
Expenses:					
Commodity purchases	0	0	0	0	0
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	142	0	52	30	60
Depreciation, depletion and amortization	106	0	37	35	34
Other	12	0	5	1	6
Earnings including noncontrolling interests before interest and taxes	\$383	\$0	\$131	\$130	\$122
Segment Eliminations and Other					
Operating revenue	(\$56)	\$0	(\$18)	(\$19)	(\$19)
Expenses:					
Commodity purchases	0	0	0	0	0
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	(56)	0	(18)	(19)	(19)
Depreciation, depletion and amortization	0	0	0	0	0
Other	0	0	0	0	0
Earnings including noncontrolling interests before interest and taxes	\$0	\$0	\$0	\$0	\$0
Dominion Virginia Power Total					
Operating revenue	\$1,617	\$0	\$543	\$505	\$569
Expenses:					
Commodity purchases	3	0	1	1	1
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	374	0	127	108	139
Depreciation, depletion and amortization	370	0	126	123	121
Other	76	0	27	22	27
Earnings including noncontrolling interests before interest and taxes	\$794	\$0	\$262	\$251	\$281
Interest and related charges	172	0	58	59	55
Income taxes	240	0	79	75	86
Noncontrolling interests	0	0	0	0	0
Operating earnings contribution	\$382	\$0	\$125	\$117	\$140
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Operating earnings per share contribution	0.64	-	0.21	0.20	0.24

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Operating segment contribution to operating earnings equals contribution to GAAP earnings
- Figures may not add due to rounding

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	9 Months Ended 09/30/15	Quarter ended 12/31/15	Quarter ended 09/30/15	Quarter ended 06/30/15	Quarter Ended 03/31/15
Dominion Generation					
Utility Generation					
Operating revenue	\$4,419	\$0	\$1,523	\$1,311	\$1,585
Expenses:					
Commodity purchases	1,773	0	553	496	724
Purchased electric capacity	259	0	75	90	94
Other operations and maintenance	800	0	247	294	259
Depreciation, depletion and amortization	342	0	117	108	117
Other	91	0	29	29	33
Earnings including noncontrolling interests before interest and taxes	\$1,154	\$0	\$502	\$294	\$358
Merchant Generation					
Operating revenue	\$1,125	\$0	\$371	\$346	\$408
Expenses:					
Commodity purchases	281	0	77	82	122
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	330	0	103	115	112
Depreciation, depletion and amortization	101	0	36	34	31
Other	24	0	12	5	7
Earnings including noncontrolling interests before interest and taxes	\$389	\$0	\$143	\$110	\$136
Retail					
Operating revenue	\$252	\$0	\$38	\$59	\$155
Expenses:					
Commodity purchases	187	0	26	50	111
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	34	0	11	11	12
Depreciation, depletion and amortization	2	0	1	0	1
Other	(6)	0	(2)	(2)	(2)
Earnings including noncontrolling interests before interest and taxes	\$35	\$0	\$2	\$0	\$33
Segment Eliminations and Other					
Operating revenue	(\$4)	\$0	(\$0)	(\$4)	(\$0)
Expenses:					
Commodity purchases	(4)	0	0	(4)	(0)
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	5	0	5	(0)	(0)
Depreciation, depletion and amortization	0	0	0	0	0
Other	0	0	0	0	0
Earnings including noncontrolling interests before interest and taxes	(\$5)	\$0	(\$5)	(\$0)	(\$0)
Dominion Generation Total					
Operating revenue	\$5,792	\$0	\$1,932	\$1,712	\$2,148
Expenses:					
Commodity purchases	2,237	0	656	624	957
Purchased electric capacity	259	0	75	90	94
Other operations and maintenance	1,169	0	366	420	383
Depreciation, depletion and amortization	445	0	154	142	149
Other	109	0	39	32	38
Earnings including noncontrolling interests before interest and taxes	\$1,573	\$0	\$642	\$404	\$527
Interest and related charges	198	0	69	62	67
Income taxes	452	0	182	92	178
Noncontrolling interests	0	0	0	0	0
Operating earnings contribution	\$923	\$0	\$391	\$250	\$282
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Operating earnings per share contribution	1.56	-	0.66	0.42	0.48

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Operating segment contribution to operating earnings equals contribution to GAAP earnings
- Figures may not add due to rounding

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Dominion Energy					
Gas Distribution (DEO & HGI)					
Operating revenue	\$636	\$0	\$147	\$174	\$315
Expenses:					
Commodity purchases	111	0	7	17	87
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	164	0	44	51	69
Depreciation, depletion and amortization	53	0	19	17	17
Other	92	0	23	25	44
Earnings including noncontrolling interests before interest and taxes	\$216	\$0	\$54	\$64	\$98
Gas Transmission					
Operating revenue	\$1,222	(\$0)	\$392	\$392	\$438
Expenses:					
Commodity purchases	285	(0)	89	88	108
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	156	0	38	96	22
Depreciation, depletion and amortization	140	0	46	47	47
Other	13	0	1	3	9
Earnings including noncontrolling interests before interest and taxes	\$628	(\$0)	\$218	\$158	\$252
Segment Eliminations and Other					
Operating revenue	(\$33)	\$0	(\$9)	(\$10)	(\$14)
Expenses:					
Commodity purchases	(26)	0	(7)	(7)	(12)
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	(2)	(0)	1	(3)	(0)
Depreciation, depletion and amortization	0	0	0	0	0
Other	2	0	2	1	(1)
Earnings including noncontrolling interests before interest and taxes	(\$7)	\$0	(\$5)	(\$1)	(\$1)
Dominion Energy Total					
Operating revenue	\$1,825	\$0	\$530	\$556	\$739
Expenses:					
Commodity purchases	370	0	89	98	183
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	318	0	83	144	91
Depreciation, depletion and amortization	193	0	65	64	64
Other	107	0	26	29	52
Earnings including noncontrolling interests before interest and taxes	\$837	\$0	\$267	\$221	\$349
Interest and related charges	21	0	6	7	8
Income taxes	313	0	103	80	130
Noncontrolling interests	15	0	6	5	4
Operating earnings contribution	\$488	\$0	\$152	\$129	\$207
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Operating earnings per share contribution	0.82	-	0.26	0.22	0.35

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Operating segment contribution to operating earnings equals contribution to GAAP earnings
- Figures may not add due to rounding

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Unaudited Supplemental Summary of 2015 Operating Earnings

(millions, except per share amounts)

	9 Months Ended 09/30/15	Quarter ended 12/31/15	Quarter ended 09/30/15	Quarter ended 06/30/15	Quarter Ended 03/31/15
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THIS SCHEDULE PRESENTS MEASURES OF OPERATING EARNINGS THAT EXCLUDE CERTAIN ITEMS THAT ARE INCLUDED IN GAAP. PLEASE REFER TO THE FOLLOWING PAGE FOR THE GAAP EQUIVALENT OF THIS SCHEDULE

Corporate and Other Total

Operating revenue	\$428	\$0	\$133	\$148	\$147
Expenses:					
Commodity purchases	3	0	2	0	1
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	407	0	121	145	141
Depreciation, depletion and amortization	28	0	9	10	9
Other	21	0	10	4	7
Earnings including noncontrolling interests before interest and taxes	(31)	0	(9)	(11)	(11)
Interest and related charges	309	0	106	102	101
Income taxes	(171)	0	(58)	(46)	(67)
Noncontrolling interests	0	0	0	0	0
Operating earnings contribution	(\$169)	\$0	(\$57)	(\$67)	(\$45)
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Operating earnings per share contribution	(0.28)	-	(0.10)	(0.11)	(0.08)

Total Segment Eliminations and Adjustments

Operating revenue	(\$512)	\$0	(\$162)	(\$174)	(\$176)
Expenses:					
Commodity purchases	(72)	0	(27)	(21)	(24)
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	(440)	0	(135)	(153)	(152)
Depreciation, depletion and amortization	0	0	0	0	0
Other	29	0	12	9	8
Earnings including noncontrolling interests before interest and taxes	(29)	0	(12)	(9)	(8)
Interest and related charges	(29)	0	(12)	(9)	(8)
Income taxes	0	0	0	0	0
Noncontrolling interests	0	0	0	0	0
Operating earnings contribution	\$0	\$0	\$0	\$0	\$0
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Operating earnings per share contribution	-	-	-	-	-

Dominion Total

Operating revenue	\$9,150	\$0	\$2,976	\$2,747	\$3,427
Expenses:					
Commodity purchases	2,541	0	721	702	1,118
Purchased electric capacity	259	0	75	90	94
Other operations and maintenance	1,828	0	562	664	602
Depreciation, depletion and amortization	1,036	0	354	339	343
Other	342	0	114	96	132
Earnings including noncontrolling interests before interest and taxes	\$3,144	\$0	\$1,150	\$856	\$1,138
Interest and related charges	671	0	227	221	223
Income taxes	834	0	306	201	327
Noncontrolling interests	15	0	6	5	4
Consolidated operating earnings attributable to Dominion	\$1,624	\$0	\$611	\$429	\$584
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Consolidated operating earnings per share	2.74	-	1.03	0.73	0.99

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Figures may not add due to rounding

Dominion
Unaudited Supplemental Summary of 2015 GAAP Operating Earnings

(millions, except per share amounts)

	9 Months Ended 09/30/15	Quarter ended 12/31/15	Quarter ended 09/30/15	Quarter ended 06/30/15	Quarter Ended 03/31/15
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**THIS SCHEDULE PRESENTS GAAP MEASURES OF REPORTED NET INCOME ATTRIBUTABLE TO DOMINION
PLEASE REFER TO THE PRECEDING PAGE FOR THE OPERATING EARNINGS EQUIVALENT OF THIS SCHEDULE**

Corporate and Other Total

Operating revenue	\$405	\$0	\$128	\$148	\$129
Expenses:					
Commodity purchases	88	0	2	0	86
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	454	0	123	190	141
Depreciation, depletion and amortization	29	0	10	10	9
Other	(16)	0	18	(14)	(20)
Income including noncontrolling interests before interest and taxes	(150)	0	(25)	(38)	(87)
Interest and related charges	312	0	109	102	101
Income taxes	(211)	0	(59)	(57)	(95)
Income from continuing operations including noncontrolling interests	(251)	0	(75)	(83)	(93)
Income(loss) from discontinued operations, net of tax	0	0	0	0	0
Noncontrolling interests	0	0	0	0	0
Reported Earnings (Loss) Contribution	(\$251)	0	(\$75)	(\$83)	(\$93)
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Reported Earnings (Loss) Per Share Contribution	(0.42)	-	(0.13)	(0.14)	(0.16)

Total Segment Eliminations and Adjustments

Operating revenue	(\$512)	\$0	(\$162)	(\$174)	(\$176)
Expenses:					
Commodity purchases	(72)	0	(27)	(21)	(24)
Purchased electric capacity	0	0	0	0	0
Other operations and maintenance	(440)	0	(135)	(153)	(152)
Depreciation, depletion and amortization	0	0	0	0	0
Other	29	0	12	9	8
Income including noncontrolling interests before interest and taxes	(29)	0	(12)	(9)	(8)
Interest and related charges	(29)	0	(12)	(9)	(8)
Income taxes	0	0	0	0	0
Noncontrolling interests	0	0	0	0	0
Segment Eliminations Earnings (Loss) Contribution	\$0	\$0	\$0	\$0	\$0
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Segment Eliminations Earnings (Loss) Per Share Contribution	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Dominion Total

Operating revenue	\$9,127	\$0	\$2,971	\$2,747	\$3,409
Expenses:					
Commodity purchases	2,626	0	721	702	1,203
Purchased electric capacity	259	0	75	90	94
Other operations and maintenance	1,875	0	564	709	602
Depreciation, depletion and amortization	1,037	0	355	339	343
Other taxes	432	0	133	134	165
Total operating expenses	6,229	0	1,848	1,974	2,407
Income from Operations	2,898	0	1,123	773	1,002
Other income (loss)	127	0	11	56	60
Income including noncontrolling interests before interest and taxes	3,025	0	1,134	829	1,062
Interest and related charges	674	0	230	221	223
Income before taxes	2,351	0	904	608	839
Income taxes	794	0	305	190	299
Income from continuing operations including noncontrolling interests	1,557	0	599	418	540
Income(loss) from discontinued operations, net of tax	0	0	0	0	0
Noncontrolling interests	15	0	6	5	4
Net Income attributable to Dominion	\$1,542	\$0	\$593	\$413	\$536
Average shares outstanding, diluted	592.7	0.0	595.5	592.5	589.9
Consolidated reported earnings per share	2.60	-	1.00	0.70	0.91

Notes:

- Commodity purchases = Electric fuel and other energy-related purchases + Purchased gas
- Other = Other Taxes - Other Income
- Figures may not add due to rounding