

Dice Holdings, Inc.

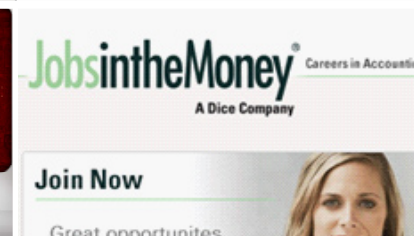
# INVESTOR FACT SHEET

Ticker: **DHX**

Market Cap: \$478 million

Enterprise Value: \$538 million

February 29, 2008 price: \$7.27



## OUR COMPANY

Dice Holdings, Inc. is a leading provider of specialized career websites and career fairs for select professional communities. Our career websites serve as online marketplaces where employers and recruiters find and recruit prospective employees, and where highly-skilled professionals find relevant job opportunities and information to further their careers.



Dice.com, the leading recruiting and career development website for technology and engineering professionals in the United States.



eFinancialCareers.com, the leading global recruiting and career development network of websites for capital markets and financial services professionals, headquartered in the United Kingdom and serving the financial services industry around the world.



ClearanceJobs.com, the leading recruiting and career development website for professionals with active U.S. government security clearances.

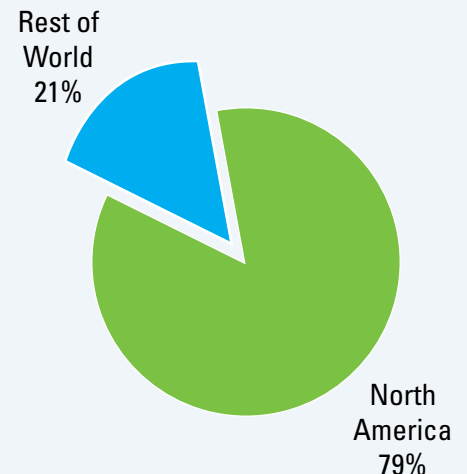


JobsintheMoney.com, a leading recruiting and career development website for accounting and finance professionals in the United States.



Targeted Job Fairs, a leading producer and host of career fairs and open houses focused primarily on technology and security-cleared candidates in the United States.

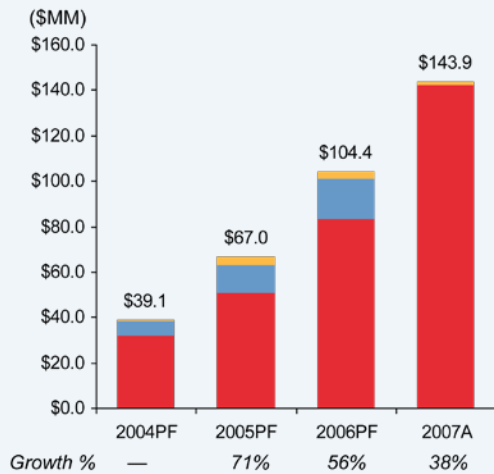
## 2007 Revenue by Geography



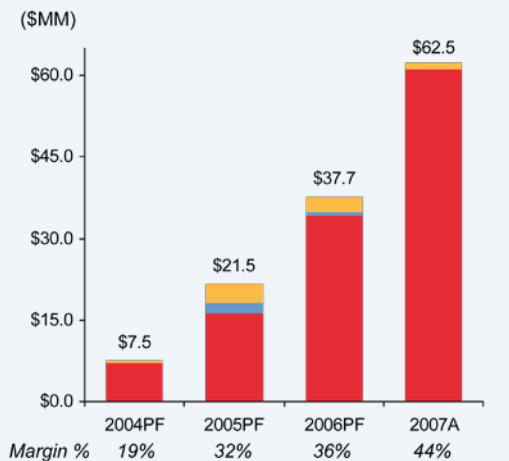
## GOAL

Build the leading global network of specialized career sites for professional communities.

## Pro-forma Revenue (IN MILLIONS OF DOLLARS)



## Adjusted EBITDA (IN MILLIONS OF DOLLARS)



## INVESTOR CONTACT

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# BUILDING PROFESSIONAL COMMUNITIES

## BENEFITS FOR PROFESSIONALS

- Industry-specific job postings
- Career development services, tools and advice from industry peers

## BENEFITS FOR CUSTOMERS

- Access to unique pools of highly qualified and hard-to-reach professionals
- Efficient targeted resume database search

## CORPORATE GROWTH STRATEGY

1. Maximize the customer opportunity in existing verticals
2. Expand core technology and finance verticals globally
3. Pursue new verticals and professional communities through acquisition

## CORPORATE MANAGEMENT

- Scot Melland** Chairman, President & Chief Executive Officer
- Michael Durney** Senior Vice President, Finance and Chief Financial Officer
- Thomas Silver** Senior Vice President, Marketing and Customer Support
- John Benson** Chief Executive, eFinancialCareers and Managing Director, Dice International
- Paul Melde** Vice President Technology
- Constance Melrose** Vice President Treasury & Strategic Planning

For further information visit us at [www.diceholdingsinc.com](http://www.diceholdingsinc.com)