

Fourth Quarter 2020 Business Update

February 25, 2021

Payment Volumes

EVO 3

Europe 4

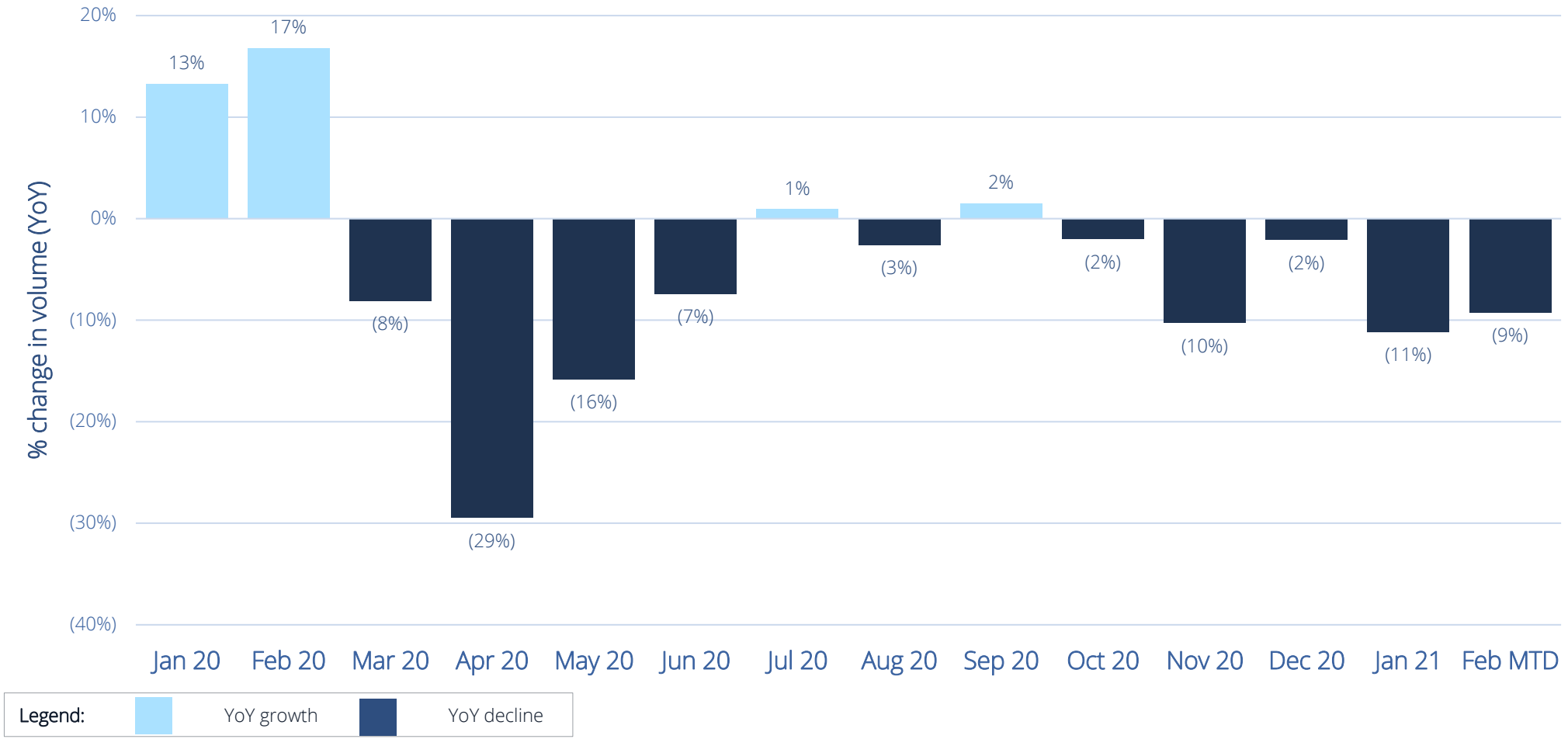
Americas 5

Disclosure:

The information in this presentation should be read in conjunction with the information presented in EVO's filing with the SEC, including EVO's 2020 Form 10-K and earnings release for the fourth quarter 2020 and EVO's 2019 Form 10-K, as well as the information presented in EVO's fourth quarter 2020 earnings call. EVO undertakes no duty to update the information presented herein.

Volume trends through February 21st

EVO [1, 2]

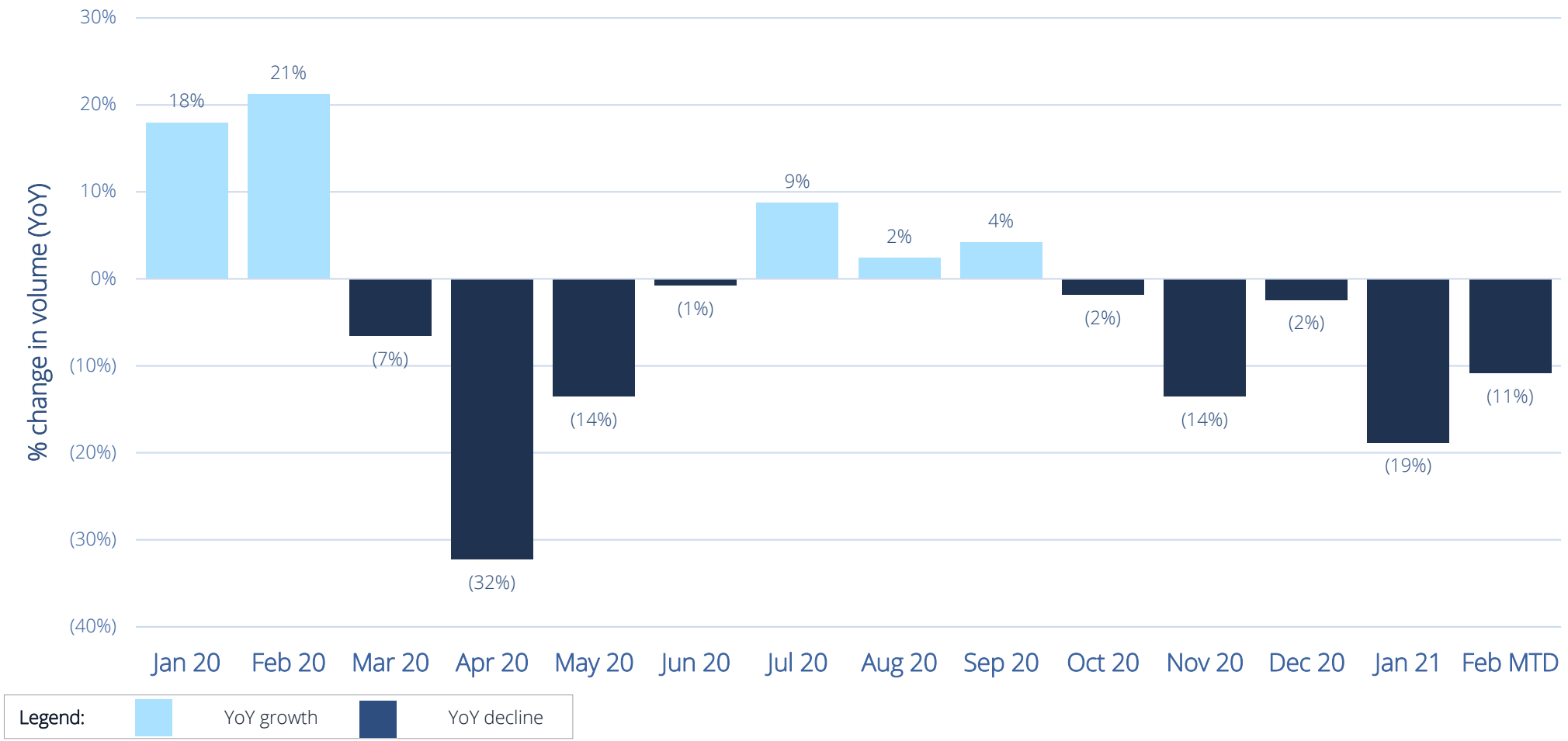


% of total volume		
Segment	2019	2020
Consumer goods & services	30%	30%
Grocery & drug stores	18%	23%
Service stations	9%	8%
Restaurants	11%	9%
Travel & hospitality	7%	3%
Other	25%	27%

1) Excludes Canada, US traditional channel and ATM volume processed in Germany
2) All currencies converted to USD at FX rates as of February 23, 2021

Volume trends through February 21st

Europe [1, 2]

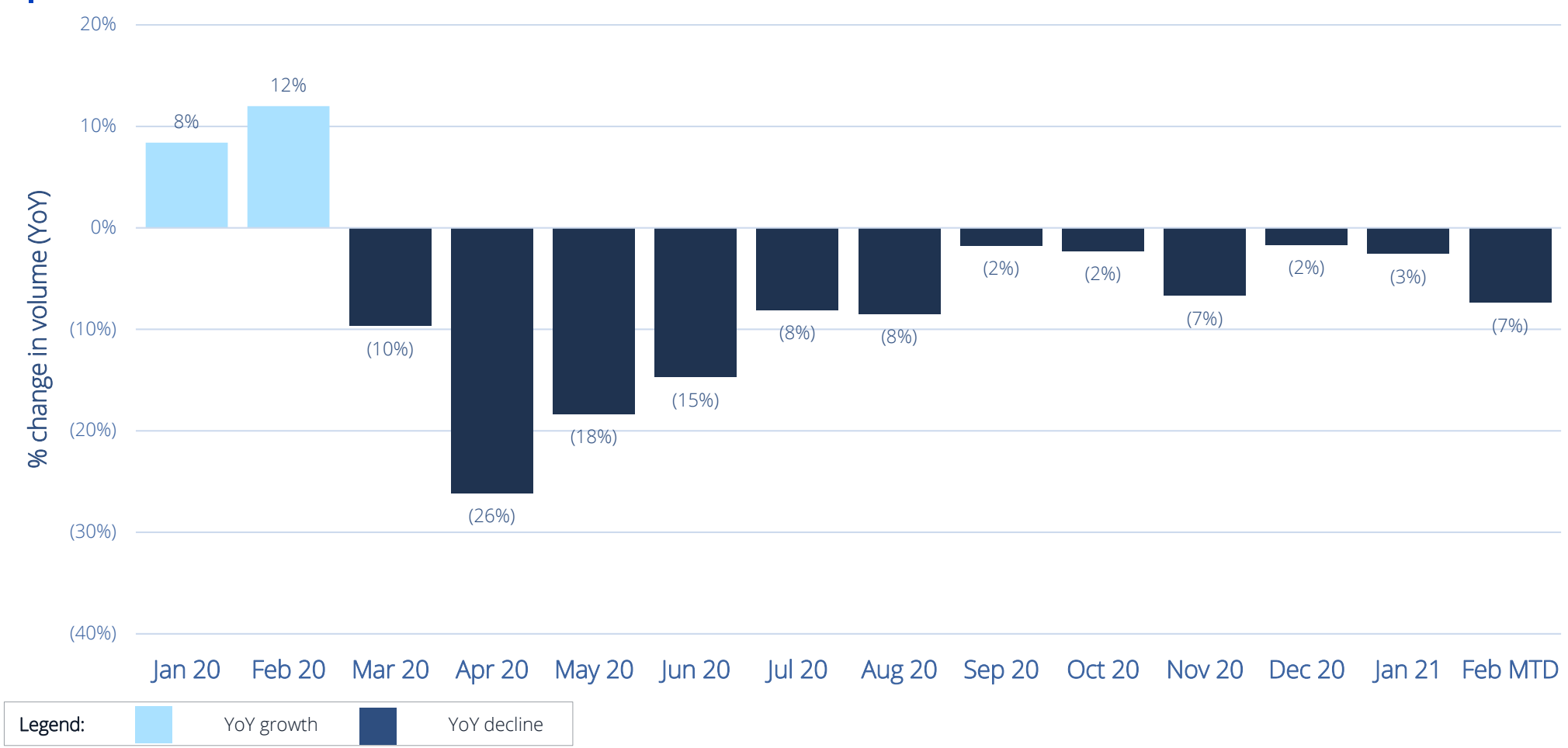


% of total volume [3]		
Segment	2019	2020
Consumer goods & services	28%	28%
Grocery & drug stores	23%	29%
Service stations	15%	13%
Restaurants	10%	9%
Travel & hospitality	8%	3%
Other	15%	18%

1) Excludes ATM volume processed in Germany
2) All currencies converted to USD at FX rates as of February 23, 2021
3) Numbers may not add to 100% due to rounding

Volume trends through February 21st

Americas [1, 2]



% of total volume		
Segment	2019	2020
Consumer goods & services	32%	33%
Grocery & drug stores	13%	17%
Service stations	2%	2%
Restaurants	11%	8%
Travel & hospitality	6%	4%
Other	36%	36%

1) Excludes Canada and US traditional channel
2) MXN converted to USD at FX rate as of February 23, 2021