

Second Quarter 2020 Business Update

August 5, 2020

Payment Volumes

EVO 3

Europe 4

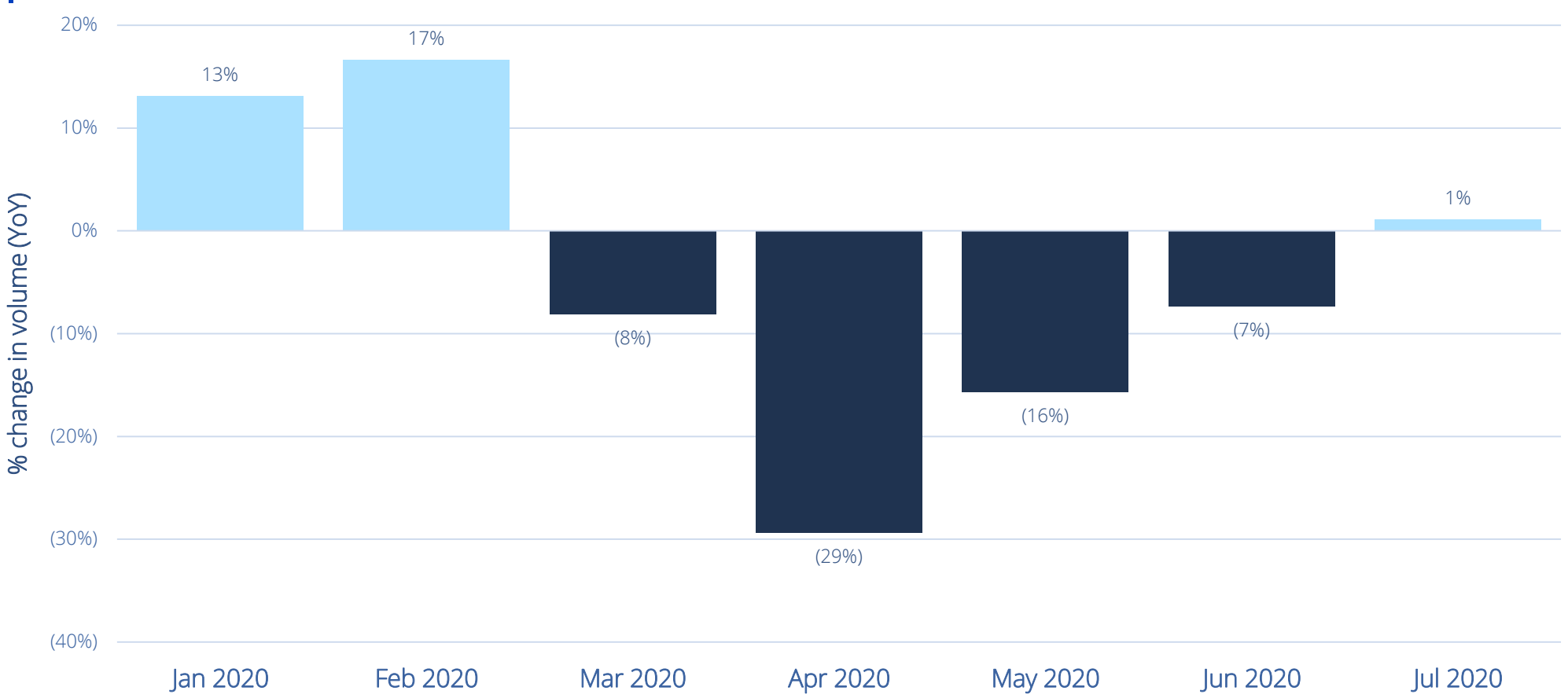
Americas 5

Disclosure:

The information in this presentation should be read in conjunction with the information presented in EVO's filing with the SEC, including EVO's Form 10-Q and earnings release for the second quarter 2020 and EVO's 2019 Form 10-K, as well as the information presented in EVO's second quarter 2020 earnings call. EVO undertakes no duty to update the information presented herein.

Volume trends through July 31st

EVO [1, 2]

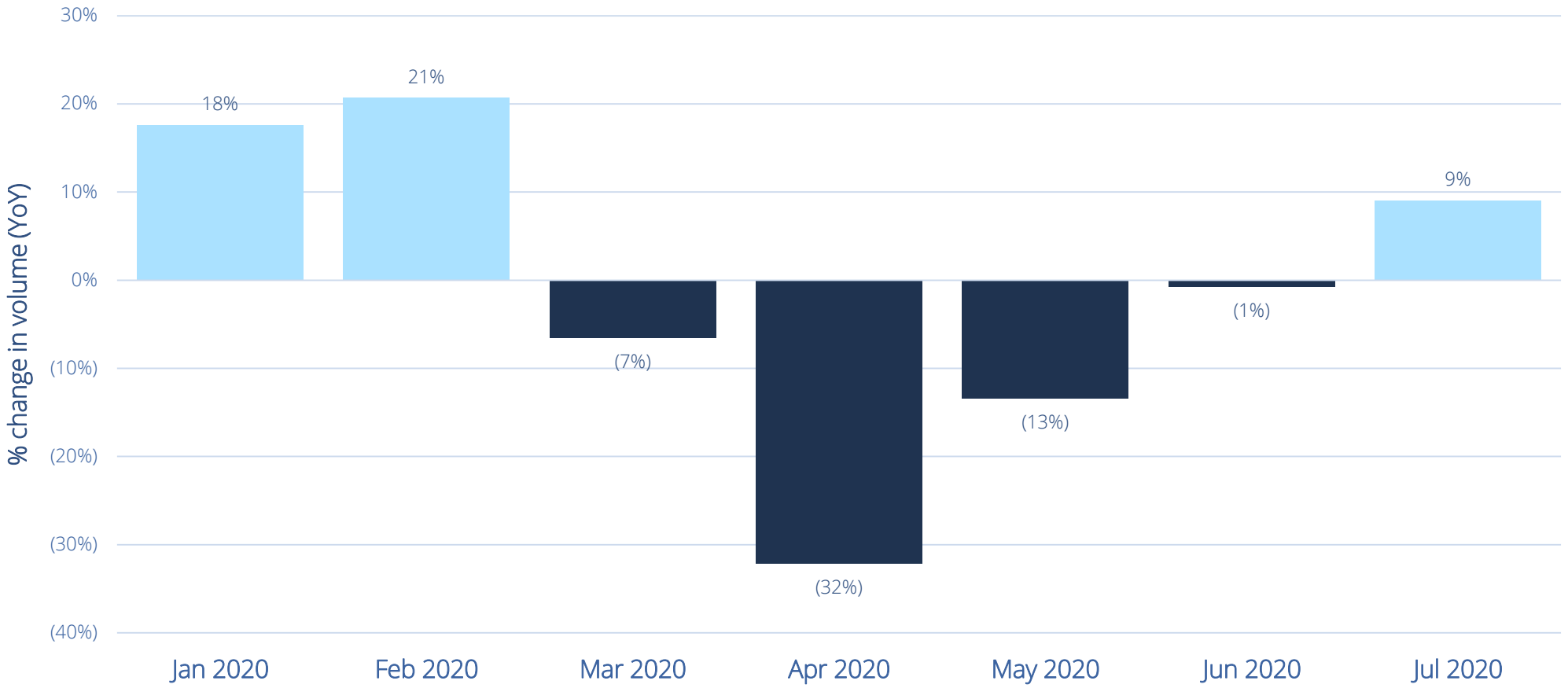


% of total volume [3]		
Segment	Jul YTD 2019	Jul YTD 2020
Consumer goods & services	29%	29%
Grocery & drug stores	18%	24%
Service stations	9%	8%
Restaurants	11%	9%
Travel & hospitality	8%	4%
Other	26%	27%

1) Excludes Canada, US traditional channel and ATM volume processed in Germany
2) All currencies converted to USD at FX rates as of August 3, 2020
3) Numbers may not add to 100% due to rounding

Volume trends through July 31st

Europe [1, 2]

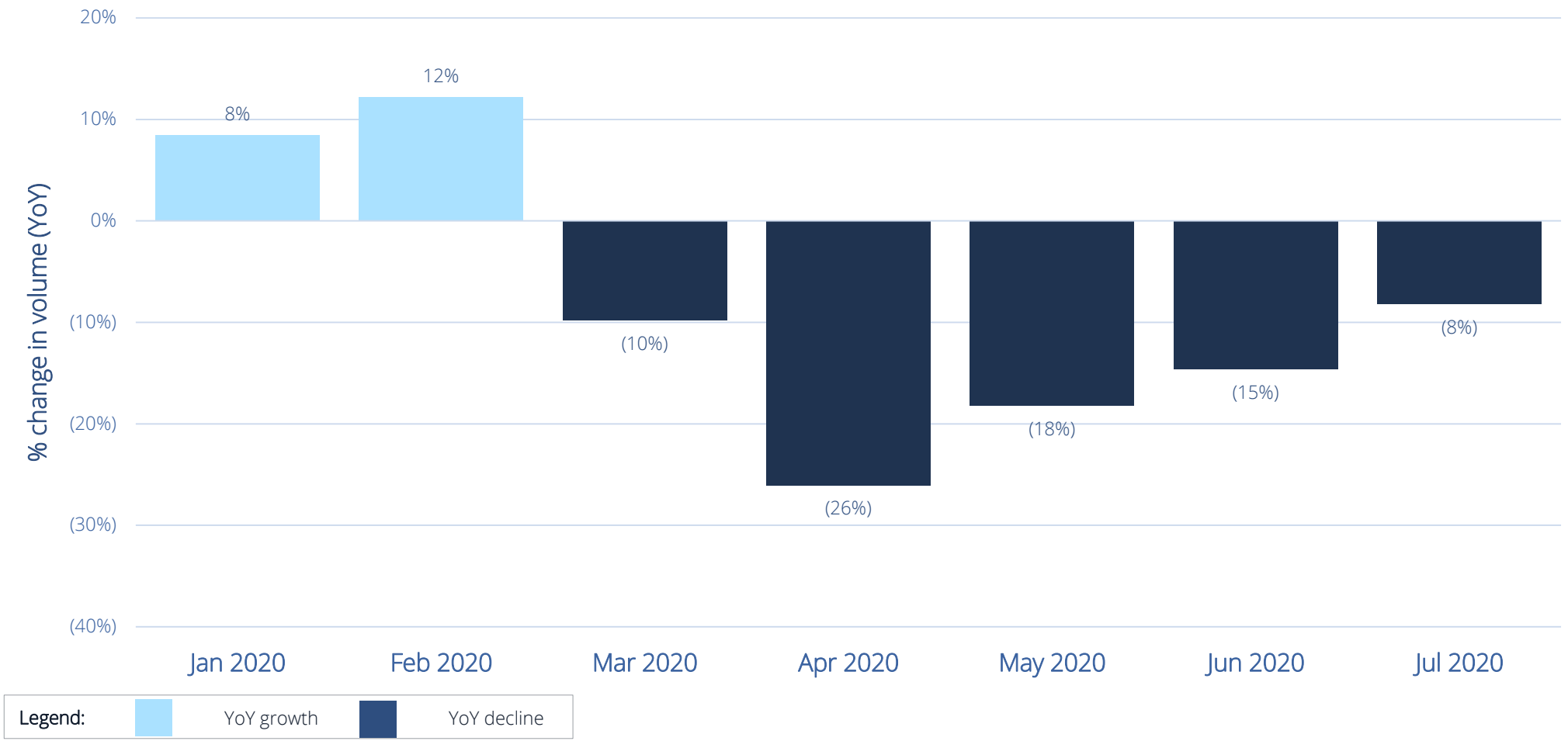


% of total volume		
Segment	Jul YTD 2019	Jul YTD 2020
Consumer goods & services	27%	27%
Grocery & drug stores	23%	29%
Service stations	16%	13%
Restaurants	10%	9%
Travel & hospitality	9%	3%
Other	15%	19%

1) Excludes ATM volume processed in Germany
2) All currencies converted to USD at FX rates as of August 3, 2020

Volume trends through July 31st

Americas [1, 2]



% of total volume		
Segment	Jul YTD 2019	Jul YTD 2020
Consumer goods & services	31%	31%
Grocery & drug stores	12%	17%
Service stations	2%	2%
Restaurants	12%	9%
Travel & hospitality	6%	4%
Other	37%	37%

1) Excludes Canada and US traditional channel
2) MXN converted to USD at FX rate as of August 3, 2020