

First Quarter 2020 Business Update

May 8, 2020

Payment Volumes

EVO 3

Europe 4

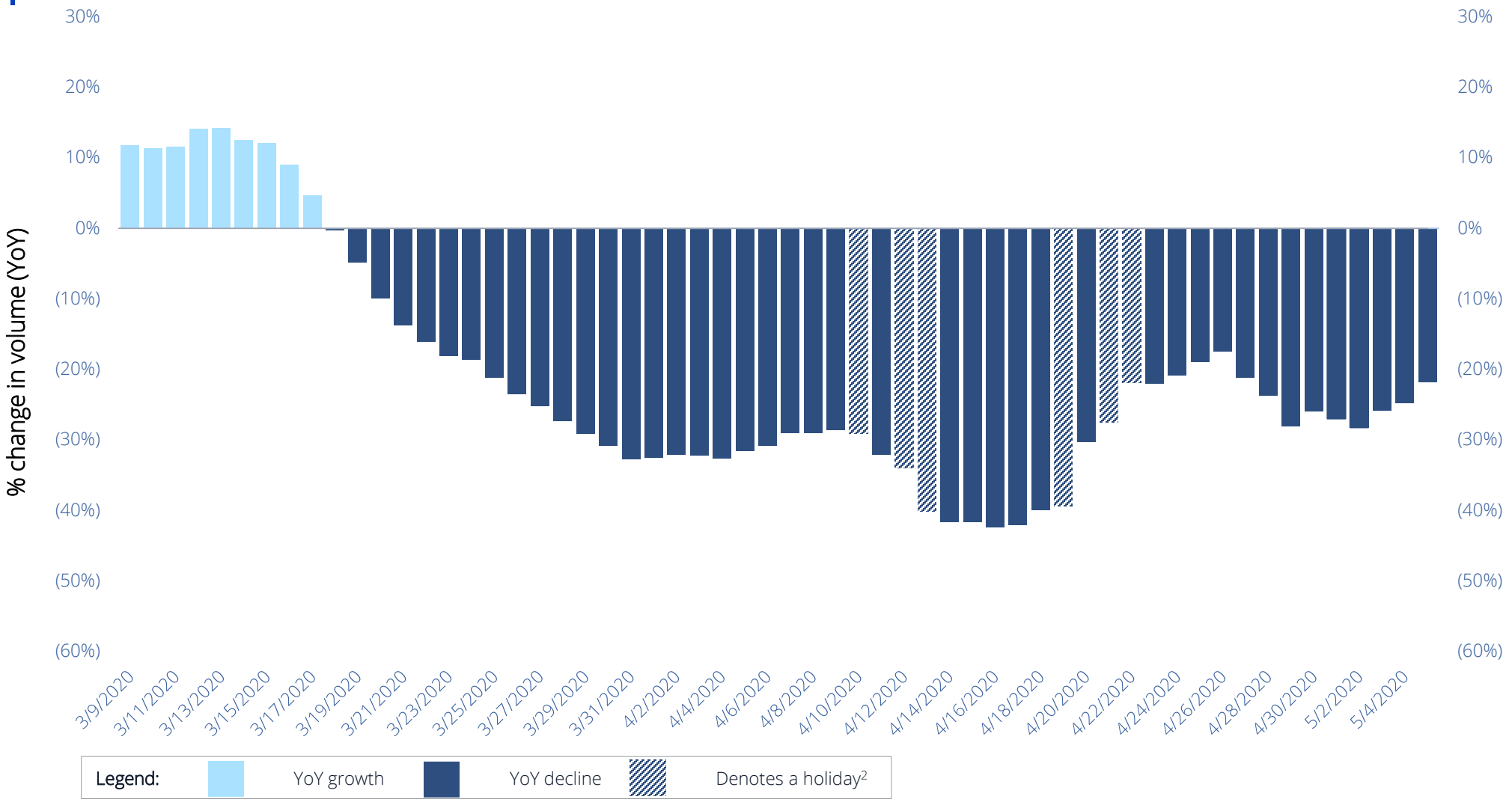
Americas 5

Disclosure:

The information in this presentation should be read in conjunction with the information presented in EVO's filing with the SEC, including EVO's Form 10-Q and earnings release for the first quarter 2020 and EVO's 2019 Form 10-K, as well as the information presented in EVO's first quarter 2020 earnings call. EVO undertakes no duty to update the information presented herein.

Volume trends through May 5th

EVO[1]

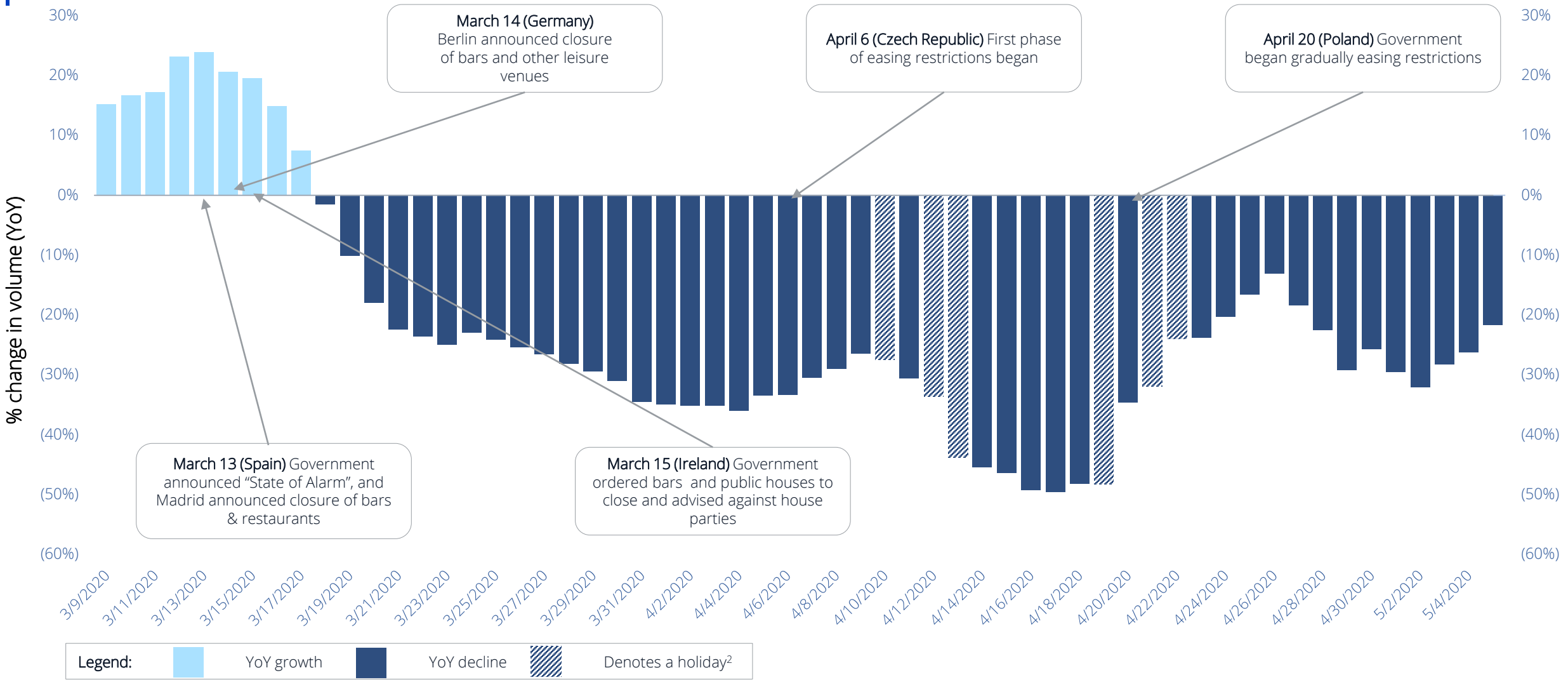


% of total volume		
Segment	Apr 2019	Apr 2020
Consumer goods	21%	17%
Grocery stores	16%	30%
Restaurants	12%	5%
Fueling stations	10%	8%
Travel services	4%	0%
All other	37%	40%

1) Represents change in rolling 7-day totals vs prior year for EVO merchants in USA (excluding traditional), Mexico, Spain, Germany, Poland, Ireland, United Kingdom & Czech Republic; currencies converted to USD at spot rates as of May 1, 2020
2) Pattern bars indicate Good Friday, Easter Sunday & Easter Monday for April 10th, 12th, 13th 2020 and April 19th, 21st, 22nd 2019

Volume trends through May 5th

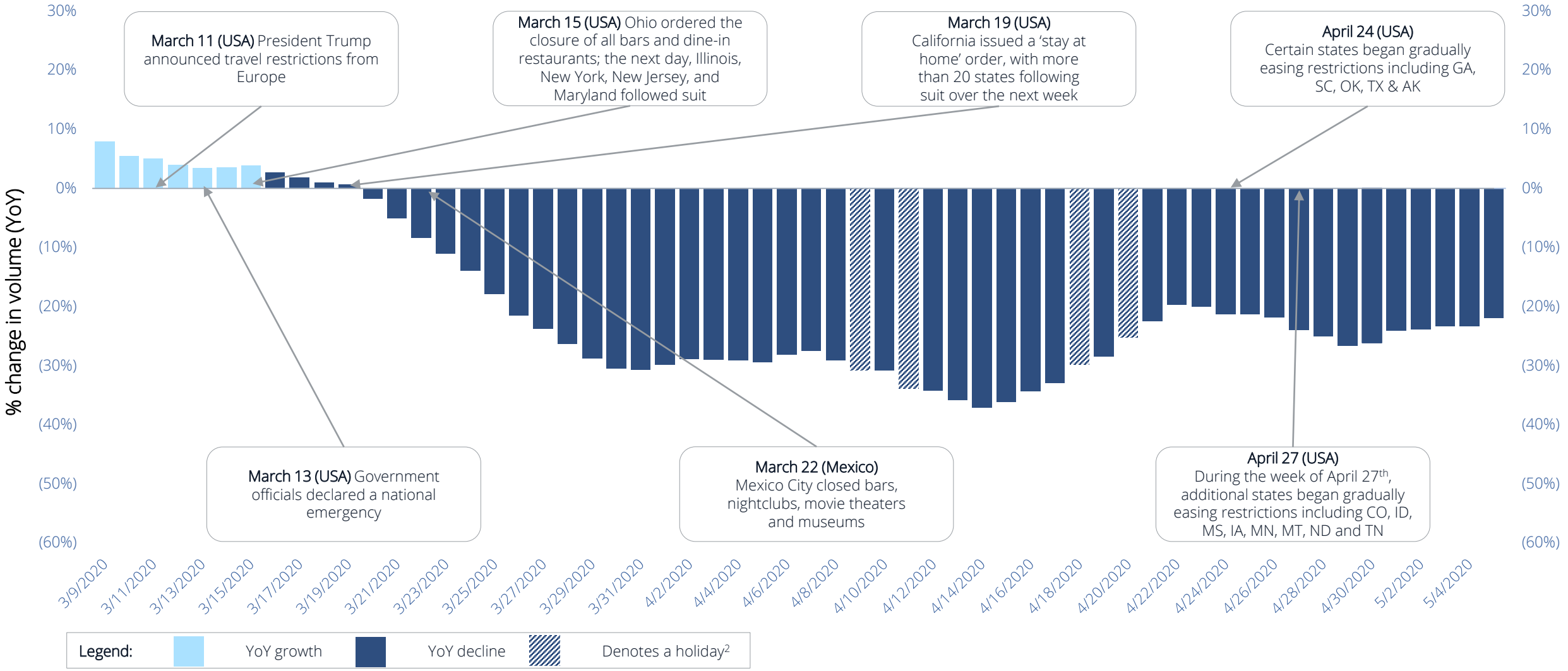
Europe[1]



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Volume trends through May 5th

Americas[1]



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