

JUNE 2021

**IAMGOLD** is a mid-tier Canadian mining company with **three operating gold mines in three regions** (NA, SA, WA), a **multi-million ounce reserve base**, extensive management and operational expertise and a robust financial position.

A solid base of strategic assets is complemented by the **Côté Gold construction project** in Canada and the **Boto Gold development project** in Senegal.

IAMGOLD employs approximately **5,000 people** and is committed to maintaining a **culture of accountable mining** through high standards of **ESG** practices embedded in our **Zero Harm®** vision.



## Positioned for Profitable Growth



## Environmental, Social and Governance (ESG)

**Zero Harm®** is our commitment to continually strive to reach the highest standards in human **health & safety**, minimize our **environmental footprint**, and work co-operatively with our **host communities**

**ENVIRONMENT**

Advancing the United Nations Sustainable Development Goals

Implementing the Towards Sustainable Mining® framework at operating sites

Aligned with the World Gold Council's Responsible Gold Mining Principles

IAMGOLD Since 2007

**ZERO**

HARM | DAÑO | INCIDENT | SCHADE | KOORBALO

**GOVERNANCE**

Adheres to **Global Reporting Initiative (GRI)** reporting standards

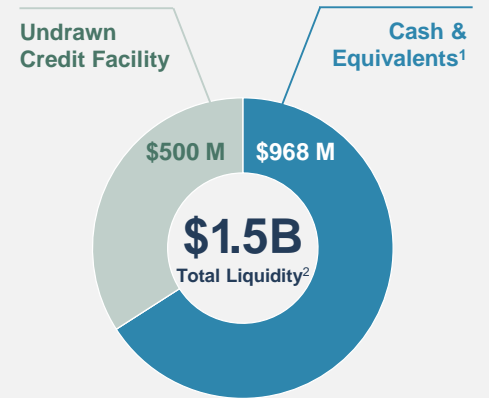
Included in the **2021 Bloomberg Gender-Equality Index**

Adopted **Board diversity and renewal guidelines** (avg. tenure 10 years; min 30% female rep.)

**SOCIAL**

- \$2.5M** Rosebel Community Fund (RCF) launched in 2019
- \$1.5M** COVID-19 support
- Triangle d'Eau Project** bringing water to 60k people in the Sahel

## Strong Liquidity Position



1. Excludes restricted cash of \$38M.  
2. As at March 31, 2021.

## Senior Notes Outstanding

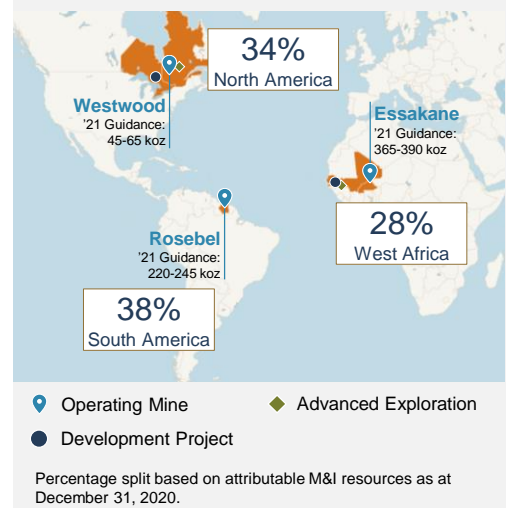
Coupon: 5.75%; Maturity: Oct 15, 2028 **\$450 M**  
Corp Rating: B1 (Moody's) and B+ (S&P)

## Key Company Highlights

*\*On an attributable basis. Resources inclusive of reserves.*

<b>630-700koz</b> Gold Production 2021 Guidance*	<b>+1 Moz</b> Gold Production Target by 2024*	<b>~\$900/oz</b> AISC Cost Target by 2024
<b>5,000+</b> Employees Globally	<b>13.9 Moz</b> Proven & Probable Gold Reserves (2020)*	<b>23.9 Moz</b> Measured & Indicated Gold Resources (2020)*

## Diversified Asset Portfolio



## Solid Base of Operating Assets: Burkina Faso, Canada, and Suriname

### ESSAKANE, BURKINA FASO

(90% OWNERSHIP)



<b>Status</b>	In production since 2010
<b>Mine Type</b>	Open Pit
<b>Mine Life</b>	CIL '26   HL '27-'31
<b>'20 Production<sup>1</sup></b>	364,000 ounces
<b>'20 AISC<sup>1</sup></b>	\$1,098/oz
<b>P&amp;P Reserves<sup>1</sup></b>	3.0Moz @ 0.9 g/t
<b>M&amp;I Resources<sup>1</sup></b>	3.8Moz @ 0.9 g/t

1. On an attributable basis. Resources are inclusive of reserves.

### ROSEBEL, SURINAME

(95% RGM | 66.5% SARAMACCA\*)



<b>Status</b>	In production since 2004
<b>Mine Type</b>	Open Pit
<b>Mine Life</b>	~2033, with Saramacca
<b>'20 Production<sup>1</sup></b>	210,000 ounces
<b>'20 AISC<sup>1</sup></b>	\$1,224/oz
<b>P&amp;P Reserves<sup>1</sup></b>	4.1Moz @ 1.0 g/t
<b>M&amp;I Resources<sup>1</sup></b>	8.6Moz @ 1.0 g/t

\* 70/30 UJV (IAMGOLD / Staatsolie) and 95% Rosebel ownership (70% x 95% = 66.5%)

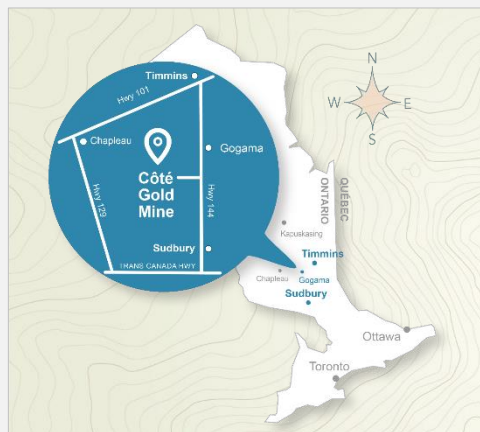
### WESTWOOD, CANADA

(100% OWNERSHIP)



<b>Status</b>	In production since 2014
<b>Mine Type</b>	Underground / Open Pit
<b>Mine Life</b>	~2033+
<b>'20 Production<sup>1</sup></b>	79,000 ounces
<b>'20 AISC<sup>1</sup></b>	\$1,286/oz
<b>P&amp;P Reserves<sup>1</sup></b>	0.6Moz @ 4.9 g/t
<b>M&amp;I Resources<sup>1</sup></b>	1.6Moz @ 7.0 g/t

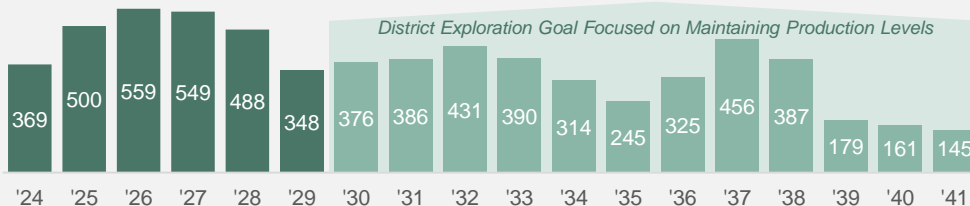
## Côté Gold – Transformational Organic Growth in Canada (64.75% ownership\*)



469 KOZPA FIRST 6 YEARS



367 KOZPA LIFE-OF-MINE



<b>18+ YEAR</b> MINE LIFE	<b>7.3 Moz</b> P&P RESERVES	<b>\$771 / OZ</b> LOM AISC	<b>\$1.1B NPV<sup>5%</sup></b> @ \$1,350/OZ GOLD
<b>C\$10B</b> ECONOMIC ACTIVITY	<b>450</b> FULL-TIME JOBS	<b>DISTRICT SCALE</b> GOSSÉLIN   Y-SHANNON	<b>15% IRR</b> @ \$1,350/OZ GOLD

\* 92.5% JV (70:30 IAMGOLD / SMM); 7.5% 3rd party.

Côté Gold figures above on a 100% basis. NPV accruing to 70:30 JV between IMG & SMM, after allocation to minority share.

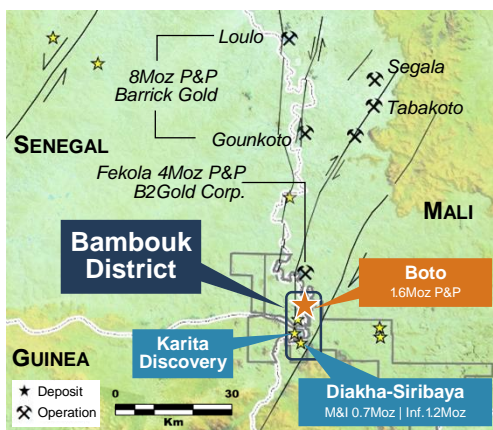
## Attractive Pipeline of Development Projects

### BAMBOUK DISTRICT: BOTO – KARITA – DIAKHA-SIRIBAYA



BOTO STANDALONE 2019 FEASIBILITY STUDY  
(90% OWNERSHIP)

<b>Mine Type</b>	Open Pit (38Mtpa)
<b>Mine Life</b>	11 years (2.7Mtpa mill)
<b>Head Grade</b>	1.71 g/t Au
<b>LOM Strip</b>	7.5 (w:o)
<b>LOM Production</b>	130,000 ounces / year
<b>LOM AISC</b>	\$842/oz
<b>NPV<sup>6%</sup>   IRR<sup>1</sup>   Capex</b>	\$219M   23%   \$271M
<b>P&amp;P Reserves<sup>2</sup></b>	1.6Moz @ 1.7 g/t
<b>M&amp;I Resources<sup>2</sup></b>	2.0Moz @ 1.6 g/t



<b>Advanced Exploration Properties</b>	<b>Nelligan Lake, Canada (75% JV)</b>	<b>2019 Discovery of the Year</b>	<b>3.2 Moz @ 1.0 g/t</b>
	<b>Monster Lake, Canada (100%)</b>	<b>15km North of Nelligan Lake</b>	<b>0.4 Moz @ 12.1 g/t</b>

1. Gold price of US\$1,350/oz. 2. On a 100% basis. Resources are inclusive of reserves.

## 2021 Catalysts\*

- ✓ **Essakane** – Completion of mill optimization project
- **Rosebel** – Return to full mining rates; Completion of Saramacca non-critical infrastructure
- **Westwood UG** re-start and ramp-up\*\*
- **Côté Construction**
  - ✓ Start of major earthworks
  - ✓ Construction camp
- **Boto Project** – Access road & other project infrastructure
- **Exploration** – Gosselin maiden resource; Resource delineation (Abitibi, Chibougamau, Bambouk)

\*The global COVID-19 crisis is expected to continue to affect our operations, including incremental costs and productivity impacts. While the precise impact continues to evolve, the impact could be significant in future periods, affecting our guidance for future years.

\*\* Subject to assessment of a business continuity plan.

### EXECUTIVE LEADERSHIP TEAM

**Gordon Stohart**  
President & CEO

**Daniella Dimitrov**  
Executive Vice President & CFO

**Craig MacDougall**  
Executive Vice President, Growth

**Bruno Lemelin**  
Senior Vice President, Operations & Projects

**Benjamin Little**  
Senior Vice President, Corporate Affairs, HSS & People

**Oumar Toguyeni**  
Senior Vice President, International Affairs & Sustainability

**Tim Bradburn**  
Senior Vice President, General Counsel and Corporate Secretary

### BOARD OF DIRECTORS

**Donald K. Charter**, Chair  
**Gordon Stohart**  
**Anne Marie Toutant**  
**Deborah J. Starkman**  
**Ronald Gagel**  
**Richard J. Hall**  
**Timothy R. Snider**

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