

IAMGOLD is a mid-tier Canadian mining company with **three operating gold mines on three continents**, a **multi-million ounce reserve base**, extensive management and operational expertise and a robust financial position.

A solid base of strategic assets is complemented by the **Côte Gold construction project** in Canada and the Boto Gold development project in Senegal.

IAMGOLD employs approximately **5,000 people** and is committed to maintaining a **culture of accountable mining** through high standards of **ESG** practices embedded in our **Zero Harm®** vision.



Positioned for Profitable Growth



Environmental, Social and Governance (ESG)

Zero Harm® is our commitment to continually strive to reach the highest standards in human **health & safety**, minimize our **environmental footprint**, and work co-operatively with our **host communities**



Reporting under **Global Reporting Initiative** standards (since 2007) and **Sustainability Accounting Standards Board** standards (since 2021)

Advancing the **United Nations Sustainable Development Goals**

Implementing the **Towards Sustainable Mining®** framework at operating sites

Aligned with the World Gold Council's **Responsible Gold Mining Principles**

Committed to achieve **net negative greenhouse gas ("GHG") emissions** by no later than 2050

Adopted **Board diversity and renewal guidelines** with avg. tenure <10 years and min 30% female rep.

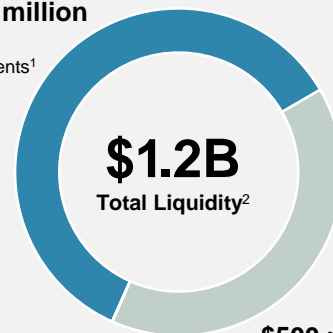
Rosebel Community Fund (RCF) initial funding of \$2.5 million to provide grants to local projects

Commissioned **one of the world's largest hybrid solar/thermal plants** at Essakane

Financial Capacity

\$748 million

Cash & equivalents¹



\$500 million

Undrawn credit facility

1. Excludes restricted cash of \$37.0M.
2. As at September 30, 2021.
3. \$498.3 million available under the RCF.

Senior Notes Outstanding

Coupon: 5.75%; Maturity: Oct 15, 2028 **\$450 M**
Corp Rating: B2 (Moody's) and B+ (S&P)

Key Company Highlights

**On an attributable basis.
Resources inclusive of reserves.*

565-605koz

Gold Production
2021 Guidance*

+1 Moz

Gold Production
Target by 2025*

<\$1,000/oz

Long-term
AISC Target

5,000+

Employees
Globally

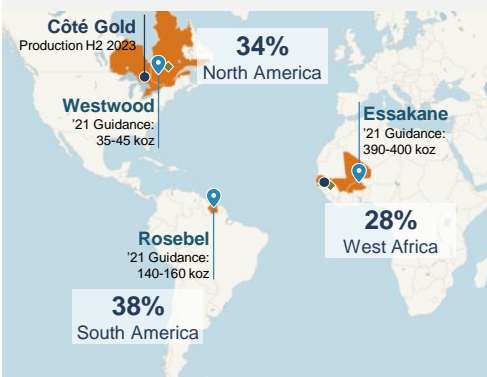
13.9 Moz

Proven & Probable
Gold Reserves (2020)*

23.9 Moz

Measured & Indicated
Gold Resources (2020)*

Diversified Asset Portfolio



- Operating Mine
- Advanced Exploration
- Development Project

Percentage split based on attributable M&I resources as at December 31, 2020.

Solid Base of Operating Assets: Burkina Faso, Canada, and Suriname

ESSAKANE, BURKINA FASO

(90% OWNERSHIP)

Start-up	2010
Mine Type	Open Pit
Mine Life	~2027 ¹
'20 Production²	364,000 ounces
'20 AISC²	\$1,098/oz
P&P Reserves²	3.0Moz @ 0.9 g/t
M&I Resources²	3.8Moz @ 0.9 g/t

1. Heap leach project under assessment.

2. On an attributable basis. Resources are inclusive of reserves.

ROSEBEL, SURINAME

(95% RGM | 66.5% SARAMACCA*)

Start-up	2004 (Saramacca 2020)
Mine Type	Open Pit
Mine Life	~2033, with Saramacca ³
'20 Production²	210,000 ounces
'20 AISC²	\$1,224/oz
P&P Reserves²	4.1Moz @ 1.0 g/t
M&I Resources²	8.6Moz @ 1.0 g/t

3. Based on 2018 NI 43-101. 4. Subject to underground mine assessment.

* 70/30 UJV (IMG/Staatsolie) and 95% RGM (70% x 95% = 66.5%)

WESTWOOD, CANADA

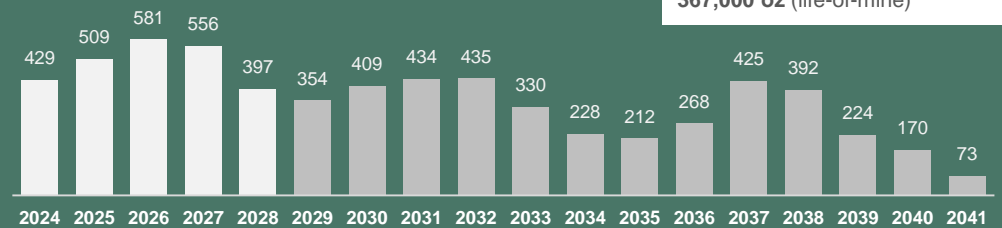
(100% OWNERSHIP)

Start-up	2014
Mine Type	Underground / Satellite OP
Mine Life	~2033+ ⁴
'20 Production²	79,000 ounces
'20 AISC²	\$1,286/oz
P&P Reserves²	0.6Moz @ 4.9 g/t
M&I Resources²	1.6Moz @ 7.0 g/t

Côte Gold – Transformational Organic Growth in Canada (64.75% ownership*)



(kozpa, 100% basis)



ANNUAL GOLD PRODUCTION

489,000 oz (first 5 years)

367,000 oz (life-of-mine)

~36% COMPLETION (SEP-21)	18+ YEAR MINE LIFE	7.2 Moz P&P RESERVES	13.6 Moz M&I RESOURCES
C\$10B ECONOMIC ACTIVITY	\$802/oz LOM AISC	\$1.6B NPV^{5%} AT \$1,600/OZ GOLD	19% IRR AT \$1,600/OZ GOLD

* 92.5% JV (70:30 IAMGOLD / SMM); 7.5% 3rd party.

Côte Gold figures above on a 100% basis. NPV accruing to 70:30 JV between IMG & SMM, after allocation to minority share.

Attractive Pipeline of Development Projects

BAMBOUK DISTRICT: BOTO – KARITA – DIAKHA-SIRIBAYA

BOTO (90% OWNERSHIP)

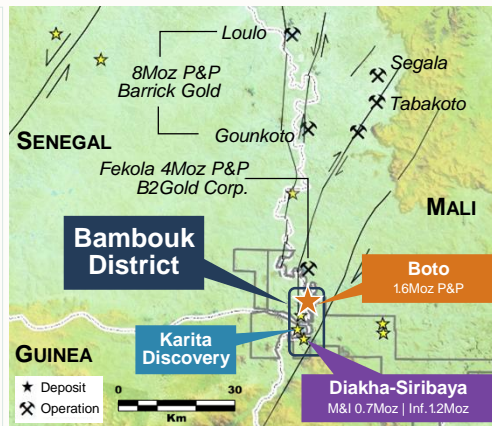
- Along same trend as B2Gold's Fekola Mine
- Mining permit received in 2019 (20 year period)
- 2019 Feasibility Study outlines an 11 year LOM

KARITA DISCOVERY (100% OWNERSHIP)

- Located in north-eastern Guinea covering an area of 100 km²
- Drill highlights: 29m at 2.96 g/t; 21m at 9.01 g/t

DIAKHA DEPOSIT (90% OWNERSHIP)

- Located <1 km south of Karita across the border of western Mali
- Updated mineral resources expected in H1 2022



Advanced Exploration Properties	Nelligan Lake, Canada (75% JV)	2019 Discovery of the Year	3.2 Moz @ 1.0 g/t
	Monster Lake, Canada (100%)	15km North of Nelligan Lake	0.4 Moz @ 12.1 g/t

1. Gold price of US\$1,350/oz. 2. On a 100% basis. Resources are inclusive of reserves.

2021 Progress*

- ✓ Essakane – Mill optimization project
- Côte Gold Construction
 - ✓ Start of major earthworks
 - ✓ Permanent camp commissioning
- Rosebel – Completion of Saramacca non-critical infrastructure
- Westwood – Underground re-start**
- Boto Gold Project – Access road & other project infrastructure
- Exploration
 - ✓ Gosselin initial resource
 - Resource delineation (Abitibi, Chibougamau, Bambouk)

*The global COVID-19 crisis is expected to continue to affect our operations, including incremental costs and productivity impacts. While the precise impact continues to evolve, the impact could be significant in future periods, affecting our guidance for future years.

** Subject to assessment of a business continuity plan.

EXECUTIVE LEADERSHIP TEAM

Gordon Stothart
President & CEO

Daniella Dimitrov
Executive Vice President & CFO

Craig MacDougall
Executive Vice President, Growth

Bruno Lemelin
Senior Vice President, Operations & Projects

Benjamin Little
Senior Vice President, Corporate Affairs, HSS & People

Oumar Toguyeni
Senior Vice President, International Affairs & Sustainability

Tim Bradburn
Senior Vice President, General Counsel and Corporate Secretary

BOARD OF DIRECTORS

Donald K. Charter, Chair
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Anne Marie Toutant
Deborah J. Starkman
Ronald Gagel
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