



Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)

(Unaudited)

	Q3'18	Q4'18	Q1'19	Q2'19	Q3'19	Q3'19 Q/Q	Q3'19 Y/Y
Net sales	\$ 676.2	\$ 691.2	\$ 532.0	\$ 585.0	\$ 546.8	(7)%	(19)%
Gross profit %	19.1%	14.2%	—%	13.2%	25.3%	12.1 ppt	6.2 ppt
Selling, general and administrative	33.5	51.3	45.4	50.9	53.5	5%	60%
Research and development	22.4	21.4	21.9	24.4	24.9	2%	11%
Production start-up	14.7	14.6	9.5	10.4	18.6	8.2	3.9
Operating income (loss)	58.5	11.0	(76.6)	(8.6)	41.3	49.9	(17.2)
Income tax (expense) benefit	(2.4)	4.4	1.4	(11.7)	(15.0)	(3.3)	(12.6)
Equity in earnings, net of tax	(3.2)	0.5	(0.2)	(0.1)	0.1	0.2	3.3
Net income (loss)	\$ 57.8	\$ 52.1	\$ (67.6)	\$ (18.5)	\$ 30.6	\$ 49.2	\$ (27.1)
Share count - Diluted	106.2	105.8	105.0	105.4	106.2	1%	0%
Net income (loss) per share - Diluted	\$ 0.54	\$ 0.49	\$ (0.64)	\$ (0.18)	\$ 0.29	\$ 0.47	\$ (0.25)
Share-based compensation expense	\$ 7.6	\$ 7.4	\$ 5.0	\$ 10.8	\$ 9.6	(11)%	26%
Capital expenditures	238.0	129.2	149.2	178.6	182.8	2%	(23)%
Cash, cash equivalents, and marketable securities	\$ 2,729.9	\$ 2,547.3	\$ 2,117.2	\$ 2,029.1	\$ 1,540.6	(24)%	(44)%

Supplemental Data

Net cash (used in) provided by operating activities	\$ (225.2)	\$ (185.5)	\$ (303.4)	\$ 13.5	\$ (317.6)	\$ (331.1)	\$ (92.4)
- Purchases of property, plant and equipment	(238.0)	(129.2)	(149.2)	(178.6)	(182.8)	(4.2)	55.2
= Free cash flow	\$ (463.2)	\$ (314.7)	\$ (452.6)	\$ (165.1)	\$ (500.4)	\$ (335.3)	\$ (37.2)
MW produced	711.6	955.9	1,137.0	1,376.0	1,481.0	8%	108%

Total amounts may not foot due to rounding