

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-1 FORM 1041, GRANTOR TRUST**  
**January 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .002053               | \$ .000192                | \$ .001861                         | -                                      | .000063 BBLs        |
| 2. Gas                           | <u>.047451</u>           | <u>.004988</u>            | <u>.042463</u>                     | -                                      | .020290 MCF         |
| 3. Total Oil and Gas for Month   | \$ <u>.049504</u>        | \$ <u>.005180</u>         | \$ <u>.044324</u> <b>A</b>         | .012513                                |                     |

\* Percentage Depletion Per Unit of \$0.007426 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000010 <b>B</b> |
| 2. Administrative Expense | .004008 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME**  
**AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .040326        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .040326</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-2 FORM 1041, GRANTOR TRUST**  
**February 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .001250               | \$ .000136                | \$ .001114                         | -                                      | .000032 BBLS        |
| 2. Gas                           | <u>.072435</u>           | <u>.007536</u>            | <u>.064899</u>                     | -                                      | .023776 MCF         |
| 3. Total Oil and Gas for Month   | \$ <u>.073685</u>        | \$ <u>.007672</u>         | \$ <u>.066013</u> <b>A</b>         | .014663                                |                     |

\* Percentage Depletion Per Unit of \$0.011053 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000012 <b>B</b> |
| 2. Administrative Expense | .002578 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME**  
**AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .063447        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .063447</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-3 FORM 1041, GRANTOR TRUST**  
**March 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .001412               | \$ .000134                | \$ .001278                         | -                                      | .000036 BBLs        |
| 2. Gas                           | <u>.081404</u>           | <u>.008328</u>            | <u>.073076</u>                     | -                                      | .023772 MCF         |
| 3. Total Oil and Gas for Month   | \$ <u>.082816</u>        | \$ <u>.008462</u>         | \$ <u>.074354</u> <b>A</b>         | .014072                                |                     |

\* Percentage Depletion Per Unit of \$0.012422 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000008 <b>B</b> |
| 2. Administrative Expense | .003339 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME  
AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .071023        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .071023</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-4 FORM 1041, GRANTOR TRUST**  
**April 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )                   | ( b )                    | ( c )                              | ( d )                                  | ( e )             |
|----------------------------------|-------------------------|--------------------------|------------------------------------|--|-------------------|
|                                  | <u>Gross<br/>Income</u> | <u>Severance<br/>Tax</u> | <u>Net<br/>Royalty<br/>Payment</u> | <u>Cost<br/>Depletion<br/>Factor *</u> | <u>Production</u> |
| <b>San Juan Basin Properties</b> |                         |                          |                                    |  |                   |
| <b>New Mexico</b>                |                         |                          |                                    |  |                   |
| 1. Oil                           | \$ .002355              | \$ .000200               | \$ .002155                         | -                                      | .000057 BBLs      |
| 2. Gas                           | <u>.060615</u>          | <u>.006224</u>           | <u>.054391</u>                     | -                                      | .018709 MCF       |
| 3. Total Oil and Gas for Month   | \$ <u>.062970</u>       | \$ <u>.006424</u>        | \$ <u>.056546</u> A                | .011074                                |                   |

\* Percentage Depletion Per Unit of \$0.009446 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u> |
|---------------------------|--------------|
| 1. Interest Income        | .000011 B    |
| 2. Administrative Expense | .004996 C    |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME  
AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .051561        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .051561</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-5 FORM 1041, GRANTOR TRUST**  
**May 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )                   | ( b )                    | ( c )                              | ( d )                                  | ( e )             |
|----------------------------------|-------------------------|--------------------------|------------------------------------|--|-------------------|
|                                  | <u>Gross<br/>Income</u> | <u>Severance<br/>Tax</u> | <u>Net<br/>Royalty<br/>Payment</u> | <u>Cost<br/>Depletion<br/>Factor *</u> | <u>Production</u> |
| <b>San Juan Basin Properties</b> |                         |                          |                                    |  |                   |
| <b>New Mexico</b>                |                         |                          |                                    |  |                   |
| 1. Oil                           | \$ .002108              | \$ .000231               | \$ .001877                         | -                                      | .000058 BBLs      |
| 2. Gas                           | <u>.042877</u>          | <u>.004444</u>           | <u>.038433</u>                     | -                                      | .019360 MCF       |
| 3. Total Oil and Gas for Month   | \$ <u>.044985</u>       | \$ <u>.004675</u>        | \$ <u>.040310</u> <b>A</b>         | .011460                                |                   |

\* Percentage Depletion Per Unit of \$0.006748 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000012 <b>B</b> |
| 2. Administrative Expense | .002485 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME  
AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .037837        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .037837</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-6 FORM 1041, GRANTOR TRUST**  
**June 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .001341               | \$ .000127                | \$ .001214                         | -                                      | .000035 BBLs        |
| 2. Gas                           | <u>.044948</u>           | <u>.004611</u>            | <u>.040337</u>                     | -                                      | .017679 MCF         |
| 3. Total Oil and Gas for Month   | \$ <u>.046289</u>        | \$ <u>.004738</u>         | \$ <u>.041551</u> A                | .010465                                |                     |

\* Percentage Depletion Per Unit of \$0.006943 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u> |
|---------------------------|--------------|
| 1. Interest Income        | .000009 B    |
| 2. Administrative Expense | .002625 C    |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME  
AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .038935        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .038935</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-7 FORM 1041, GRANTOR TRUST**  
**July 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )                   | ( b )                    | ( c )                              | ( d )                                  | ( e )             |
|----------------------------------|-------------------------|--------------------------|------------------------------------|--|-------------------|
|                                  | <u>Gross<br/>Income</u> | <u>Severance<br/>Tax</u> | <u>Net<br/>Royalty<br/>Payment</u> | <u>Cost<br/>Depletion<br/>Factor *</u> | <u>Production</u> |
| <b>San Juan Basin Properties</b> |                         |                          |                                    |  |                   |
| <b>New Mexico</b>                |                         |                          |                                    |  |                   |
| 1. Oil                           | \$ .003051              | \$ .000289               | \$ .002762                         | -                                      | .000085 BBLs      |
| 2. Gas                           | <u>.066715</u>          | <u>.006952</u>           | <u>.059763</u>                     | -                                      | .019840 MCF       |
| 3. Total Oil and Gas for Month   | \$ <u>.069766</u>       | \$ <u>.007241</u>        | \$ <u>.062525</u> A                | .011744                                |                   |

\* Percentage Depletion Per Unit of \$0.010465 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u> |
|---------------------------|--------------|
| 1. Interest Income        | .000008 B    |
| 2. Administrative Expense | .001736 C    |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME  
AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .060797        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .060797</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-8 FORM 1041, GRANTOR TRUST**  
**August 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .001348               | \$ .000125                | \$ .001223                         | -                                      | .000040 BBLs        |
| 2. Gas                           | <u>.046390</u>           | <u>.004897</u>            | <u>.041493</u>                     | -                                      | .017946 MCF         |
| 3. Total Oil and Gas for Month   | <u>\$ .047738</u>        | <u>\$ .005022</u>         | <u>\$ .042716 A</u>                | .010623                                |                     |

\* Percentage Depletion Per Unit of \$0.007161 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000011 <b>B</b> |
| 2. Administrative Expense | .001895 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME**  
**AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .040832        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .040832</u> |



**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-9 FORM 1041, GRANTOR TRUST**  
**September 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )                   | ( b )                    | ( c )                              | ( d )                                  | ( e )             |
|----------------------------------|-------------------------|--------------------------|------------------------------------|--|-------------------|
|                                  | <u>Gross<br/>Income</u> | <u>Severance<br/>Tax</u> | <u>Net<br/>Royalty<br/>Payment</u> | <u>Cost<br/>Depletion<br/>Factor *</u> | <u>Production</u> |
| <b>San Juan Basin Properties</b> |                         |                          |                                    |  |                   |
| <b>New Mexico</b>                |                         |                          |                                    |  |                   |
| 1. Oil                           | \$ .001077              | \$ .000101               | \$ .000976                         | -                                      | .000033 BBLs      |
| 2. Gas                           | <u>.224903</u>          | <u>.006711</u>           | <u>.218192</u>                     | -                                      | .024672 MCF       |
| 3. Total Oil and Gas for Month   | \$ <u>.225980</u>       | \$ <u>.006812</u>        | \$ <u>.219168</u> A                | .014604                                |                   |

\* Percentage Depletion Per Unit of \$0.033897 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u> |
|---------------------------|--------------|
| 1. Interest Income        | .000033 B    |
| 2. Administrative Expense | .002522 C    |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME  
AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .216679        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .216679</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-10 FORM 1041, GRANTOR TRUST**  
**October 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .001084               | \$ .000101                | \$ .000983                         | -                                      | .000033 BBLs        |
| 2. Gas                           | <u>.082118</u>           | <u>.008593</u>            | <u>.073525</u>                     | -                                      | .024685 MCF         |
| 3. Total Oil and Gas for Month   | <u>\$ .083202</u>        | <u>\$ .008694</u>         | <u>\$ .074508</u> <b>A</b>         | .014612                                |                     |

\* Percentage Depletion Per Unit of \$0.012480 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000086 <b>B</b> |
| 2. Administrative Expense | .001853 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME**  
**AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .072741        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .072741</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-11 FORM 1041, GRANTOR TRUST**  
**November 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .001088               | \$ .000102                | \$ .000986                         | -                                      | .000033 BBLs        |
| 2. Gas                           | <u>.082366</u>           | <u>.008619</u>            | <u>.073747</u>                     | -                                      | .024685 MCF         |
| 3. Total Oil and Gas for Month   | <u>\$ .083454</u>        | <u>\$ .008721</u>         | <u>\$ .074733</u> <b>A</b>         | .014612                                |                     |

\* Percentage Depletion Per Unit of \$0.012518 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000088 <b>B</b> |
| 2. Administrative Expense | .002740 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME**  
**AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .072081        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .072081</u> |

**SAN JUAN BASIN ROYALTY TRUST**  
**EIN: 75-6279898**  
**SCHEDULE B-12 FORM 1041, GRANTOR TRUST**  
**December 2017**

**PART I**  
**ROYALTY INFORMATION PER UNIT**

| <u>Source</u>                    | ( a )<br>Gross<br>Income | ( b )<br>Severance<br>Tax | ( c )<br>Net<br>Royalty<br>Payment | ( d )<br>Cost<br>Depletion<br>Factor * | ( e )<br>Production |
|----------------------------------|--------------------------|---------------------------|------------------------------------|--|---------------------|
| <b>San Juan Basin Properties</b> |                          |                           |                                    |  |                     |
| <b>New Mexico</b>                |                          |                           |                                    |  |                     |
| 1. Oil                           | \$ .001128               | \$ .000106                | \$ .001022                         | -                                      | .000033 BBLs        |
| 2. Gas                           | <u>.084807</u>           | <u>.008874</u>            | <u>.075933</u>                     | -                                      | .024685 MCF         |
| 3. Total Oil and Gas for Month   | <u>\$ .085935</u>        | <u>\$ .008980</u>         | <u>\$ .076955</u> A                | .014612                                |                     |

\* Percentage Depletion Per Unit of \$0.012890 may be claimed for Units purchased after October 11, 1990, if Percentage Depletion amount is greater than Cost Depletion amount.

**PART II**  
**OTHER INCOME AND EXPENSE PER UNIT**

| <u>Item</u>               | <u>Total</u>     |
|---------------------------|------------------|
| 1. Interest Income        | .000037 <b>B</b> |
| 2. Administrative Expense | .003704 <b>C</b> |

**PART III**  
**RECONCILIATION OF TAXABLE INCOME**  
**AND CASH DISTRIBUTION PER UNIT**

| <u>Item</u>   | <u>Total</u>      |
|---|-------------------|
| 1. Taxable Income Per Unit, Excluding Depletion (A+B-C) | \$ .073288        |
| 2. Reconciling Items                                    | <u>.000000</u>    |
| 3. Cash Distribution Per Unit                           | <u>\$ .073288</u> |