

THE AES CORPORATION

DEBT MATURITIES SUMMARY BY STRATEGIC BUSINESS UNIT

March 31, 2019

\$ in Millions

Strategic Business Unit (SBU)/Business	Line of Business	Country/State	Ownership Percentage	Current Maturities								TOTAL
				April 1, 2019 to March 31, 2020	2019	2020	2021	2022	2023	Thereafter		
US & UTILITIES SBU												
El Salvador	Utilities	El Salvador	75%	34	32	8	3	5	312	-	-	360
Najapa	Generation	El Salvador	100%	0	0	1	0	-	-	-	1	
AES Distributed Energy (AES DE)	Generation	US-Various	100%	11	11	13	12	27	13	104	180	
US Generation	Generation	US-Various	100%	37	37	25	15	14	14	28	133	
US Wind Generation	Generation	US-Various	100%	13	13	12	12	3	6	58	104	
Southland Enegrgy	Generation	US-CA	100%	-	-	-	-	-	-	1,475	1,475	
Hawaii	Generation	US-HI	100%	52	41	43	46	24	-	-	154	
IPALCO	Utilities	US-IN	70%	-	-	560	95	-	-	2,024	2,679	
Dayton Power & Light	Utilities	US-OH	100%	104	102	145	785	423	0	32	1,487	
Puerto Rico	Generation	US-PR	100%	34	26	50	39	59	36	109	319	
Puerto Rico Solar	Generation	US-PR	100%	2	1	2	2	2	2	26	36	
TOTAL US & UTILITIES SBU				288	265	859	1,009	558	382	3,856	6,928	
MEXICO, CENTRAL AMERICA AND THE CARIBBEAN (MCAC) SBU												
Andres	Generation	Dominican Republic	90%	30	30	-	-	-	-	244	274	
Dominicana (Andres and Los Mina)	Generation	Dominican Republic	90%	-	-	-	-	-	-	310	310	
Itabo	Generation	Dominican Republic	45%	-	-	-	-	-	-	100	100	
Merida	Generation	Mexico	75%	-	-	-	-	25	-	-	25	
TEG	Generation	Mexico	99%	12	12	13	14	95	-	-	133	
TEP	Generation	Mexico	99%	13	13	15	16	17	18	50	128	
Atlantico	Generation	Panama	50%	50	19	31	-	-	-	543	594	
Changuinola	Generation	Panama	90%	20	20	20	20	20	270	-	350	
Panama	Generation	Panama	49%	6	6	-	-	375	-	-	381	
TOTAL MCAC SBU				131	100	79	49	531	288	1,247	2,295	
SOUTH AMERICA SBU												
Alicura	Generation	Argentina	100%	-	-	6	8	8	-	300	321	
Tietê	Generation	Brazil	24%	129	-	218	-	79	298	182	777	
Alto Sertão	Generation	Brazil	24%	16	-	38	22	23	23	168	275	
<i>Tietê Total</i>				144	-	256	22	102	321	350	1,052	
ESSA	Generation	Chile	67%	-	-	-	-	-	-	-	-	
Alto Maipo	Generation	Chile	62%	-	-	-	-	-	-	1,128	1,128	
Angamos	Generation	Chile	67%	60	60	60	60	60	60	332	635	
Cochrane	Generation	Chile	40%	60	60	51	53	55	60	613	894	
Gener	Generation	Chile	67%	18	18	18	210	20	28	934	1,228	
Chivor	Generation	Colombia	67%	51	50	4	4	4	4	29	96	
<i>Gener Total</i>				190	189	134	328	140	153	3,036	3,981	
TOTAL SOUTH AMERICA SBU				334	189	396	358	250	474	3,687	5,354	
EURASIA SBU												
Kavama	Generation	Bulgaria	89%	16	7	17	18	18	19	15	93	
Maritza East I	Generation	Bulgaria	100%	101	61	80	84	88	44	-	358	
Jordan Solar	Generation	Jordan	60%	-	-	-	-	-	-	13	13	
Mong Duong	Generation	Vietnam	51%	91	91	91	96	111	111	626	1,127	
TOTAL EURASIA				208	159	188	198	217	174	653	1,590	
TOTAL NON-RECOURSE DEBT				962	713	1,522	1,615	1,556	1,318	9,443	16,167	