

YUM! Brands, Inc.
Historical Financial Summary
First Quarter, 2024



YUM! Brands, Inc.
Consolidated Statements of Income
(in millions, except per share and unit amounts)

	2024					FY	2022	2021	2020	2019
	Q1	Q1	Q2	Q3	Q4					
	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)		FY	FY	FY	FY
Revenues										
Company sales	\$ 474	\$ 474	\$ 511	\$ 510	\$ 647	\$ 2,142	\$ 2,072	\$ 2,106	\$ 1,810	\$ 1,546
Franchise and property revenues	757	770	785	796	896	3,247	3,096	2,900	2,510	2,660
Franchise contributions for advertising and other services	367	401	391	402	493	1,687	1,674	1,578	1,332	1,391
Total revenues	1,598	1,645	1,687	1,708	2,036	7,076	6,842	6,584	5,652	5,597
Costs and Expenses, Net										
Company restaurant expenses	400	403	415	421	535	1,774	1,745	1,725	1,506	1,235
General and administrative expenses	286	282	291	267	353	1,193	1,140	1,060	1,064	917
Franchise and property expenses	31	36	32	27	28	123	123	117	145	180
Franchise advertising and other services expense	367	395	388	400	500	1,683	1,667	1,576	1,314	1,368
Refranchising (gain) loss	(5)	(4)	(17)	(19)	11	(29)	(27)	(35)	(34)	(37)
Other (income) expense	(1)	10	5	(1)	-	14	7	2	154	4
Total costs and expenses, net	1,078	1,122	1,114	1,095	1,427	4,758	4,655	4,445	4,149	3,667
Operating Profit	520	523	573	613	609	2,318	2,187	2,139	1,503	1,930
Investment (income) expense, net	22	24	(29)	(16)	14	(7)	(11)	(86)	(74)	67
Other pension (income) expense	(2)	(2)	(1)	(2)	(1)	(6)	9	7	14	4
Interest expense, net	117	130	125	126	132	513	527	544	543	486
Income before income taxes	383	371	478	505	464	1,818	1,662	1,674	1,020	1,373
Income tax provision	69	71	60	89	1	221	337	99	116	79
Net Income - YUM! Brands, Inc.	\$ 314	\$ 300	\$ 418	\$ 416	\$ 463	\$ 1,597	\$ 1,325	\$ 1,575	\$ 904	\$ 1,294
Basic EPS - Continuing Operations										
Reported EPS	\$ 1.11	\$ 1.07	\$ 1.49	\$ 1.48	\$ 1.65	\$ 5.68	\$ 4.63	\$ 5.30	\$ 2.99	\$ 4.23
Weighted average shares used in computation	282	281	281	281	281	281	286	297	302	306
Diluted EPS - Continuing Operations										
Reported EPS	\$ 1.10	\$ 1.05	\$ 1.46	\$ 1.46	\$ 1.62	\$ 5.59	\$ 4.57	\$ 5.21	\$ 2.94	\$ 4.14
Weighted average shares used in computation	286	285	286	286	285	285	290	302	307	313
System sales growth										
Reported	0%	6%	11%	9%	5%	8%	2%	16%	(4)%	7%
Ex/FX	2%	11%	13%	10%	5%	10%	6%	13%	(4)%	9%
Ex/FX and 53 rd week	N/A	(3)%	8%							
Company sales	\$ 474	\$ 474	\$ 511	\$ 510	\$ 647	\$ 2,142	\$ 2,072	\$ 2,105	\$ 1,810	\$ 1,546
Franchisee sales	14,572	14,541	14,916	15,320	16,870	61,647	57,211	56,082	48,549	51,038
System Sales	\$ 15,046	\$ 15,015	\$ 15,427	\$ 15,830	\$ 17,517	\$ 63,789	\$ 59,283	\$ 58,187	\$ 50,359	\$ 52,584
Worldwide System Same Store Sales Growth (Decline)	(3)%	8%	9%	6%	1%	6%	4%	10%	-6%	3%
Net Unit Growth/(Decline)	421	322	742	849	1,434	3,347	3,102	3,071	183	2,046

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2022 reflects our election to remove 1,112 KFC and 53 PH units in Russia from our unit count. Net unit growth in 2020 includes 276 units operating under the Habit Burger Grill brand.

YUM! Brands, Inc.
KFC Division Operating Results
(in millions, except unit amounts)

	2024	2023				2022	2021	2020	2019	
	Q1 (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	
Revenues										
Company sales	\$ 105	\$ 110	\$ 115	\$ 117	\$ 142	\$ 484	\$ 491	\$ 596	\$ 506	\$ 571
Franchise and property revenues	397	412	416	426	444	\$ 1,698	1,645	1,557	1,295	1,390
Franchise contributions for advertising and other services	130	165	151	157	175	\$ 648	698	640	471	530
Total revenues	632	687	682	700	761	2,830	2,834	2,793	2,272	2,491
Costs and Expenses, Net										
Company restaurant expenses	92	96	99	100	122	417	426	490	439	484
General and administrative expenses	83	89	90	86	118	383	390	377	346	346
Franchise and property expenses	17	26	16	15	15	72	69	74	91	89
Franchise advertising and other services expense	129	164	150	156	178	648	684	627	465	520
Other (income) expense	(2)	7	1	(1)	(1)	6	67	(5)	9	-
Total costs and expenses, net	319	382	356	356	432	1,526	1,636	1,563	1,350	1,439
Operating Profit	\$ 313	\$ 305	\$ 326	\$ 344	\$ 329	\$ 1,304	\$ 1,198	\$ 1,230	\$ 922	\$ 1,052
System sales growth										
Reported	1%	4%	14%	10%	7%	9%	(1)%	19%	(6)%	6%
Ex/FX	4%	11%	19%	12%	7%	12%	6%	16%	(5)%	10%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(5)%	9%
Company sales	\$ 105	\$ 110	\$ 115	\$ 117	\$ 142	\$ 484	\$ 491	\$ 596	\$ 506	\$ 571
Franchisee sales	8,023	7,947	8,183	8,503	8,746	33,379	30,625	30,769	25,783	27,329
System Sales	\$ 8,128	\$ 8,057	\$ 8,298	\$ 8,620	\$ 8,888	\$ 33,863	\$ 31,116	\$ 31,365	\$ 26,289	\$ 27,900
System Same Store Sales Growth (Decline)	-2%	9%	13%	6%	2%	7%	4%	11%	-9%	4%
Net Unit Growth	351	243	497	551	849	2,140	1,938	1,934	896	1,483

* See accompanying "Notes to Historical Financial Summary".

YUM! Brands, Inc.
Taco Bell Division Operating Results
(in millions, except unit amounts)

	2024	2023					2022	2021	2020	2019
	Q1 (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues										
Company sales	\$ 240	\$ 229	\$ 253	\$ 256	\$ 331	\$ 1,069	\$ 1,002	\$ 944	\$ 882	\$ 921
Franchise and property revenues	210	201	218	218	281	918	837	742	662	673
Franchise contributions for advertising and other services	148	142	150	155	207	654	598	552	487	485
Total revenues	598	572	621	629	819	2,641	2,437	2,238	2,031	2,079
Costs and Expenses, Net										
Company restaurant expenses	186	179	187	195	256	817	766	719	657	700
General and administrative expenses	49	45	49	47	63	204	191	174	158	181
Franchise and property expenses	8	5	9	7	11	32	33	33	33	38
Franchise advertising and other services expense	147	138	148	153	205	644	599	553	484	481
Other (income) expense	-	1	-	1	(2)	-	(2)	1	3	(4)
Total costs and expenses, net	390	368	393	403	533	1,697	1,587	1,480	1,335	1,396
Operating Profit	\$ 208	\$ 204	\$ 228	\$ 226	\$ 286	\$ 944	\$ 850	\$ 758	\$ 696	\$ 683
System sales growth										
Reported	4%	11%	7%	11%	6%	9%	10%	13%	0%	9%
Ex/FX	4%	12%	7%	11%	6%	9%	11%	13%	0%	9%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1%	8%
Company sales	\$ 240	\$ 229	\$ 253	\$ 256	\$ 331	\$ 1,069	\$ 1,002	\$ 944	\$ 882	\$ 921
Franchisee sales	3,357	3,235	3,507	3,548	4,556	14,846	13,651	12,336	10,863	10,863
System Sales	\$ 3,597	\$ 3,464	\$ 3,760	\$ 3,804	\$ 4,887	\$ 15,915	\$ 14,653	\$ 13,280	\$ 11,745	\$ 11,784
System Same Store Sales Growth (Decline)	1%	8%	4%	8%	3%	5%	8%	11%	-1%	5%
Net Unit Growth	(9)	58	44	65	179	346	427	364	64	291

* See accompanying "Notes to Historical Financial Summary".

YUM! Brands, Inc.
Pizza Hut Division Operating Results
(in millions, except unit amounts)

	2024	2023				2022	2021	2020	2019	
	Q1 (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	
Revenues										
Company sales	\$ 2	\$ 5	\$ 4	\$ 2	\$ 3	\$ 14	\$ 21	\$ 46	\$ 76	\$ 54
Franchise and property revenues	148	155	149	150	168	622	607	597	552	597
Franchise contributions for advertising and other services	88	94	89	90	110	383	376	385	374	376
Total revenues	238	254	242	242	281	1,019	1,004	1,028	1,002	1,027
Costs and Expenses, Net										
Company restaurant expenses	2	5	4	2	3	14	21	43	73	51
General and administrative expenses	52	51	53	51	66	221	211	201	215	202
Franchise and property expenses	5	3	6	5	1	15	13	11	17	39
Franchise advertising and other services expense	90	93	89	91	116	389	382	395	365	367
Other (income) expense	(4)	(2)	(1)	(4)	(4)	(11)	(10)	(9)	(3)	(1)
Total costs and expenses, net	145	150	151	145	182	628	617	641	667	658
Operating Profit	\$ 93	\$ 104	\$ 91	\$ 97	\$ 99	\$ 391	\$ 387	\$ 387	\$ 335	\$ 369
System sales growth										
Reported	(5)%	6%	5%	3%	1%	4%	(1)%	8%	(7)%	6%
Ex/FX	(4)%	10%	7%	4%	1%	5%	3%	6%	(7)%	8%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(6)%	7%
Company sales	\$ 2	\$ 5	\$ 4	\$ 2	\$ 3	\$ 14	\$ 21	\$ 46	\$ 76	\$ 54
Franchisee sales	3,165	3,331	3,197	3,241	3,532	13,301	12,832	12,909	11,879	12,846
System Sales	\$ 3,167	\$ 3,336	\$ 3,201	\$ 3,243	\$ 3,535	\$ 13,315	\$ 12,853	\$ 12,955	\$ 11,955	\$ 12,900
System Same Store Sales Growth (Decline)	-8%	7%	4%	1%	-2%	2%	0%	7%	-6%	0%
Net Unit Growth/(Decline)	76	12	196	227	397	832	706	742	(1,064)	272

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2022 reflects our election to remove 53 PH units in Russia from our unit count.

System Same Store Sales Growth

	KFC		Taco Bell		Pizza Hut	
	QTD	YTD	QTD	YTD	QTD	YTD
	%	%	%	%	%	%
Q1 2024	-2%		1%		-8%	
Q4 2023	2%	7%	3%	5%	-2%	2%
Q3 2023	6%		8%		1%	
Q2 2023	13%		4%		4%	
Q1 2023	9%		8%		7%	
Q4 2022	5%	4%	11%	8%	1%	0%
Q3 2022	7%		6%		1%	
Q2 2022	-1%		8%		-3%	
Q1 2022	3%		5%		0%	
Q4 2021	5%	11%	8%	11%	3%	7%
Q3 2021	6%		5%		4%	
Q2 2021	30%		21%		10%	
Q1 2021	8%		9%		12%	
Q4 2020	-2%	-9%	1%	-1%	-1%	-6%
Q3 2020	-4%		3%		-3%	
Q2 2020	-21%		-8%		-9%	
Q1 2020	-8%		1%		-11%	
Q4 2019	3%	4%	4%	5%	-2%	0%
Q3 2019	3%		4%		0%	
Q2 2019	6%		7%		2%	
Q1 2019	5%		4%		0%	

Global Unit Count by Brand & Market & Ownership Type
P3 2024

	KFC			Pizza Hut			Taco Bell			Habit			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
Albania	-	10	10	-	2	2	-	-	-	-	-	-	12
Algeria	-	-	-	-	5	5	-	-	-	-	-	-	5
Andorra	-	-	-	-	1	1	-	-	-	-	-	-	1
Angola	-	10	10	-	1	1	-	-	-	-	-	-	11
Antigua	-	3	3	-	-	-	-	-	-	-	-	-	3
Argentina	-	28	28	-	-	-	-	-	-	-	-	-	28
Armenia	-	16	16	-	8	8	-	-	-	-	-	-	24
Aruba	-	5	5	-	3	3	-	4	4	-	-	-	12
Australia	54	729	783	-	273	273	-	39	39	-	-	-	1,095
Austria	-	13	13	-	-	-	-	-	-	-	-	-	13
Azerbaijan	-	26	26	-	8	8	-	-	-	-	-	-	34
Bahamas	-	13	13	-	1	1	-	-	-	-	-	-	14
Bahrain	-	26	26	-	22	22	-	-	-	-	-	-	48
Bangladesh	-	37	37	-	25	25	-	-	-	-	-	-	62
Barbados	-	11	11	-	-	-	-	-	-	-	-	-	11
Belarus	-	85	85	-	-	-	-	-	-	-	-	-	85
Belgium	-	17	17	-	112	112	-	-	-	-	-	-	129
Bermuda	-	1	1	-	-	-	-	-	-	-	-	-	1
Bolivia	-	3	3	-	5	5	-	-	-	-	-	-	8
Bonaire	-	1	1	-	-	-	-	-	-	-	-	-	1
Bosnia	-	4	4	-	-	-	-	-	-	-	-	-	4
Botswana	-	19	19	-	-	-	-	-	-	-	-	-	19
Brazil	-	192	192	-	270	270	-	29	29	-	-	-	491
Brunei	-	18	18	-	20	20	-	-	-	-	-	-	38
Bulgaria	-	33	33	-	-	-	-	-	-	-	-	-	33
Cambodia	-	13	13	-	7	7	-	-	-	-	7	7	27
Canada	-	643	643	-	609	609	-	64	64	-	-	-	1,316
Chile	-	121	121	-	148	148	-	16	16	-	-	-	285
China	-	10,603	10,603	-	3,425	3,425	-	89	89	-	5	5	14,122
Colombia	-	157	157	-	81	81	-	-	-	-	-	-	238
Costa Rica	-	56	56	-	60	60	-	50	50	-	-	-	166
(b) Croatia	-	8	8	-	3	3	-	-	-	-	-	-	11
Curacao	-	6	6	-	4	4	-	-	-	-	-	-	10
Cyprus	-	25	25	-	32	32	-	6	6	-	-	-	63
Czech Republic	-	127	127	-	16	16	-	-	-	-	-	-	143
Denmark	-	12	12	-	-	-	-	-	-	-	-	-	12
Djibouti	-	-	-	-	2	2	-	-	-	-	-	-	2
Dominica	-	1	1	-	-	-	-	-	-	-	-	-	1
Dominican Republic	-	43	43	-	33	33	-	22	22	-	-	-	98
Ecuador	-	155	155	-	76	76	-	-	-	-	-	-	231
Egypt	-	175	175	-	99	99	-	-	-	-	-	-	274
El Salvador	-	14	14	-	72	72	-	9	9	-	-	-	95
Estonia	-	9	9	-	-	-	-	-	-	-	-	-	9
Ethiopia	-	-	-	-	7	7	-	-	-	-	-	-	7
Finland	-	5	5	-	20	20	-	17	17	-	-	-	42
France	-	357	357	-	135	135	-	-	-	-	-	-	492
French Guiana	-	1	1	-	-	-	-	-	-	-	-	-	1
Gabon	-	5	5	-	3	3	-	-	-	-	-	-	8
Georgia	-	17	17	-	3	3	-	-	-	-	-	-	20
Germany	-	206	206	-	86	86	-	-	-	-	-	-	292
Ghana	-	33	33	-	18	18	-	-	-	-	-	-	51
Gibraltar	-	-	-	-	1	1	-	-	-	-	-	-	1
Grand Cayman	-	3	3	-	2	2	-	-	-	-	-	-	5
Greece	-	17	17	-	-	-	-	-	-	-	-	-	17
Grenada	-	4	4	-	2	2	-	-	-	-	-	-	6
Guadeloupe	-	3	3	-	-	-	-	-	-	-	-	-	3
(a) Guam	-	8	8	-	5	5	-	7	7	-	-	-	20
Guatemala	-	14	14	-	59	59	-	83	83	-	-	-	156
Guyana	-	11	11	-	10	10	-	-	-	-	-	-	21
Honduras	-	26	26	-	64	64	-	-	-	-	-	-	90
Hong Kong	-	87	87	-	123	123	-	-	-	-	-	-	210
Hungary	-	95	95	-	24	24	-	-	-	-	-	-	119
Iceland	-	8	8	-	1	1	-	-	-	-	-	-	9
India	19	1,034	1,053	-	893	893	-	131	131	-	-	-	2,077
Indonesia	-	735	735	-	613	613	-	8	8	-	-	-	1,356
Iraq	-	13	13	-	3	3	-	-	-	-	-	-	16
Ireland	-	34	34	-	14	14	-	-	-	-	-	-	48
Israel	-	17	17	-	103	103	-	-	-	-	-	-	120
Italy	-	86	86	-	-	-	-	-	-	-	-	-	86
Ivory Coast	-	6	6	-	3	3	-	-	-	-	-	-	9
Jamaica	-	40	40	-	15	15	-	-	-	-	-	-	55
Japan	-	1,232	1,232	-	596	596	-	10	10	-	-	-	1,838
Jordan	-	28	28	-	20	20	-	-	-	-	-	-	48
Kazakhstan	-	79	79	-	2	2	-	-	-	-	-	-	81
Kyrgyzstan	-	16	16	-	-	-	-	-	-	-	-	-	16
Kenya	-	37	37	-	6	6	-	-	-	-	-	-	43
Korea	-	195	195	-	355	355	-	11	11	-	-	-	561
Kosovo	-	15	15	-	1	1	-	-	-	-	-	-	16
Kuwait	-	76	76	-	82	82	-	13	13	-	-	-	171
Latvia	-	6	6	-	-	-	-	-	-	-	-	-	6
Lebanon	-	17	17	-	7	7	-	-	-	-	-	-	24
Lesotho	-	10	10	-	-	-	-	-	-	-	-	-	10
Lithuania	-	8	8	-	-	-	-	-	-	-	-	-	8
Luxembourg	-	-	-	-	10	10	-	-	-	-	-	-	10
Macau	-	3	3	-	8	8	-	-	-	-	-	-	11
Macedonia	-	6	6	-	-	-	-	-	-	-	-	-	6
Madagascar	-	2	2	-	-	-	-	-	-	-	-	-	2
Malawi	-	3	3	-	-	-	-	-	-	-	-	-	3
Malaysia	-	773	773	-	471	471	-	29	29	-	-	-	1,273
Maldives	-	3	3	-	3	3	-	-	-	-	-	-	6
Malta	-	3	3	-	5	5	-	-	-	-	-	-	8
Martinique	-	1	1	-	-	-	-	-	-	-	-	-	1
Mauritius	-	27	27	-	4	4	-	-	-	-	-	-	31
Mexico	-	534	534	-	289	289	-	-	-	-	-	-	823
Military - Africa	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Military - Asia	-	-	-	-	-	-	-	20	20	-	-	-	20
Military - Europe	-	-	-	-	-	-	-	12	12	-	-	-	12
Military - Latin America	-	-	-	-	-	-	-	1	1	-	-	-	1
Military - MENA	-	-	-	-	-	-	-	4	4	-	-	-	4
Military - United States	-	-	-	-	33	33	-	-	-	-	-	-	33
Moldova	-	2	2	-	-	-	-	-	-	-	-	-	2
Mongolia	-	19	19	-	23	23	-	-	-	-	-	-	42

	KFC			Pizza Hut			Taco Bell			Habit			Total	
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total		
Morocco	-	34	34	-	-	52	52	-	-	-	-	-	86	
Mozambique	-	11	11	-	-	-	-	-	-	-	-	-	11	
Myanmar	-	36	36	-	-	12	12	-	-	-	-	-	48	
Namibia	-	24	24	-	-	-	-	-	-	-	-	-	24	
Nepal	-	17	17	-	-	5	5	-	-	-	-	-	22	
Netherlands	-	92	92	-	-	-	-	10	10	-	-	-	102	
New Zealand	-	114	114	-	-	128	128	15	15	-	-	-	257	
Nicaragua	-	-	-	-	-	17	17	-	-	-	-	-	17	
Nigeria	-	40	40	-	-	12	12	-	-	-	-	-	52	
Oman	-	51	51	-	-	46	46	-	-	-	-	-	97	
Pakistan	-	126	126	-	-	-	-	-	-	-	-	-	126	
Panama	-	46	46	-	-	-	-	16	16	-	-	-	62	
Paraguay	-	7	7	-	-	30	30	-	-	-	-	-	37	
Peru	-	153	153	-	-	112	112	6	6	-	-	-	271	
Philippines	-	380	380	-	-	143	143	12	12	-	-	-	535	
Poland	-	370	370	-	-	154	154	-	-	-	-	-	524	
Portugal	-	65	65	-	-	268	268	23	23	-	-	-	356	
Puerto Rico	-	83	83	-	-	57	57	39	39	-	-	-	179	
Qatar	-	62	62	-	-	48	48	-	-	-	-	-	110	
Reunion Island	-	3	3	-	-	-	-	-	-	-	-	-	3	
Romania	-	103	103	-	-	30	30	15	15	-	-	-	148	
Rwanda	-	1	1	-	-	-	-	-	-	-	-	-	1	
(a) Saipan	-	1	1	-	-	1	1	-	-	-	-	-	2	
Saudi Arabia	-	264	264	-	-	108	108	-	-	-	-	-	372	
Senegal	-	6	6	-	-	-	-	-	-	-	-	-	6	
Serbia	-	15	15	-	-	-	-	-	-	-	-	-	15	
Singapore	-	77	77	-	-	65	65	-	-	-	-	-	142	
Slovakia	-	11	11	-	-	3	3	-	-	-	-	-	14	
Slovenia	-	1	1	-	-	-	-	-	-	-	-	-	1	
Somaliiland	-	-	-	-	-	1	1	-	-	-	-	-	1	
South Africa	51	1,048	1,099	-	-	49	49	-	-	-	-	-	1,148	
Spain	-	287	287	-	-	753	753	150	150	-	-	-	1,190	
Sri Lanka	-	71	71	-	-	111	111	9	9	-	-	-	191	
StKitts	-	2	2	-	-	-	-	-	-	-	-	-	2	
StLucia	-	5	5	-	-	-	-	-	-	-	-	-	5	
StMaarten	-	2	2	-	-	-	-	-	-	-	-	-	2	
StVincent	-	2	2	-	-	-	-	-	-	-	-	-	2	
Sudan	-	7	7	-	-	4	4	-	-	-	-	-	11	
Suriname	-	7	7	-	-	2	2	-	-	-	-	-	9	
Swaziland	-	11	11	-	-	-	-	-	-	-	-	-	11	
Sweden	-	18	18	-	-	40	40	-	-	-	-	-	58	
Switzerland	-	16	16	-	-	-	-	-	-	-	-	-	16	
Taiwan	-	188	188	-	-	311	311	-	-	-	-	-	499	
Tajikistan	-	6	6	-	-	-	-	-	-	-	-	-	6	
Tanzania	-	10	10	-	-	9	9	-	-	-	-	-	19	
Thailand	-	1,090	1,090	-	-	186	186	26	26	-	-	-	1,302	
Trinidad	-	60	60	-	-	12	12	-	-	-	-	-	72	
Tunisia	-	10	10	-	-	-	-	-	-	-	-	-	10	
Turkey	-	303	303	-	-	236	236	-	-	-	-	-	539	
Uganda	-	17	17	-	-	1	1	-	-	-	-	-	18	
UK	51	946	997	-	-	503	503	137	137	-	-	-	1,637	
Ukraine	-	56	56	-	-	-	-	-	-	-	-	-	56	
United Arab Emirates	-	210	210	-	-	164	164	-	-	-	-	-	374	
United States	47	3,738	3,785	7	6,562	6,569	6,569	484	6,939	7,423	310	59	369	18,146
USVI	-	6	6	-	-	2	2	-	-	-	-	-	8	
Uzbekistan	-	22	22	-	-	-	-	-	-	-	-	-	22	
Venezuela	-	26	26	-	-	8	8	-	-	-	-	-	34	
Vietnam	-	206	206	-	-	130	130	-	-	-	-	-	336	
West Bank	-	17	17	-	-	10	10	-	-	-	-	-	27	
Zambia	-	8	8	-	-	-	-	-	-	-	-	-	8	
Zimbabwe	-	13	13	-	-	5	5	-	-	-	-	-	18	
TOTAL	222	30,029	30,251	7	19,935	19,942	19,942	484	8,071	8,555	310	71	381	59,129
Total Global Market Count	5	149	149	1	110	110	110	1	32	32	1	3	3	157

(a) - For PH, units physically located in Guam and Saipan are managed by the US.
(b) - Countries entered YTD (bolded represents addition to country count for global Yum); Croatia (PH)

Notes to Historical Financial Summary

Note 1: Consult our filings with the Securities and Exchange Commission for additional details about our financial results.

Note 2: Definitions of terms reflected in this summary are available at *investors.yum.com*.

Note 3: Unless otherwise noted, results include the impact of a 53rd week in our 2019 fiscal year.

Note 4: Investment (income) expense, net, reflects the change in the market price of Devyani and Grubhub common stock. We sold our approximate 5% minority investment in Devyani during the quarter ended March 31, 2024.

Note 5: 2020, 2021 and 2022 results were impacted by temporarily closed restaurants, including restaurants closed due to government restrictions, as of a result of COVID-19. The sales of restaurants we deem temporarily closed remain in our base for purposes of determining same-store sales growth and the restaurants remain in our unit count.

Note 6: In 2021, when calculating same-store sales growth we also included in our prior year base the sales of stores in the quarter ended March 31, 2020, both before and after the acquisition date that were added as a result of our acquisition of The Habit Restaurants, Inc. on March 18, 2020, and that were open for one year or more. In 2020, when calculating same-store sales growth we also included in our prior year base the sales of stores that were added as a result of our acquisition of The Habit Restaurants, Inc. on March 18, 2020, and that were open for one year or more. In 2019, when calculating same-store sales growth we also included in our prior year base the sales of stores that were added as a result of the Telepizza strategic alliance in December 2018 and that were open for one year or more. Operating profit results of Habit Burger Grill for the period subsequent to our acquisition are reflected in the consolidated figures.

Note 7: In April 2023, we completed our exit from the Russia market by selling the KFC business in Russia to Smart Service Ltd. Our GAAP operating results for the quarter ended March 31, 2023 presented herein reflect revenues from and expenses to support the Russian operations for KFC prior to the date of sale, within their historical financial statement line items and operating segments. However, given our decision to exit Russia and our pledge to direct any future net profits attributable to Russia subsequent to the date of invasion of Ukraine to humanitarian efforts, we reclassified such net operating profits or losses from the Division segment results in which they were earned to Unallocated Other income (expense). Additionally, we incurred certain expenses related to the disposition of the business and other one-time costs related to our exit from Russia which we recorded within Corporate and unallocated G&A and Unallocated Franchise and property expenses. The resulting net Operating Loss of \$3 million for the quarter ended March 31, 2023 has been reflected as a Special Item.