

YUM! Brands, Inc.
Historical Financial Summary
Fourth Quarter, 2024



YUM! Brands, Inc.
Consolidated Statements of Income
(in millions, except per share and unit amounts)

	2024					2023					2022	2021	2020	2019
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues														
Company sales	\$ 474	\$ 572	\$ 621	\$ 885	\$ 2,552	\$ 474	\$ 511	\$ 510	\$ 647	\$ 2,142	\$ 2,072	\$ 2,106	\$ 1,810	\$ 1,546
Franchise and property revenues	757	789	804	945	3,295	770	785	796	896	3,247	3,096	2,900	2,510	2,660
Franchise contributions for advertising and other services	367	402	401	532	1,702	401	391	402	493	1,687	1,674	1,578	1,332	1,391
Total revenues	1,598	1,763	1,826	2,362	7,549	1,645	1,687	1,708	2,036	7,076	6,842	6,584	5,652	5,597
Costs and Expenses, Net														
Company restaurant expenses	400	470	523	727	2,120	403	415	421	535	1,774	1,745	1,725	1,506	1,235
General and administrative expenses	286	281	263	351	1,181	282	291	267	353	1,193	1,140	1,060	1,064	917
Franchise and property expenses	31	23	36	44	134	36	32	27	28	123	123	117	145	180
Franchise advertising and other services expense	367	401	401	542	1,711	395	388	400	500	1,683	1,667	1,576	1,314	1,368
Refranchising (gain) loss	(5)	(14)	(12)	(3)	(34)	(4)	(17)	(19)	11	(29)	(27)	(35)	(34)	(37)
Other (income) expense	(1)	(5)	(4)	44	34	10	5	(1)	-	14	7	2	154	4
Total costs and expenses, net	1,078	1,156	1,207	1,705	5,146	1,122	1,114	1,095	1,427	4,758	4,655	4,445	4,149	3,667
Operating Profit	520	607	619	657	2,403	523	573	613	609	2,318	2,187	2,139	1,503	1,930
Investment (income) expense, net	22	-	(1)	-	21	24	(29)	(16)	14	(7)	(11)	(86)	(74)	67
Other pension (income) expense	(2)	(1)	(2)	(2)	(7)	(2)	(1)	(2)	(1)	(6)	9	7	14	4
Interest expense, net	117	121	120	131	489	130	125	126	132	513	527	544	543	486
Income before income taxes	383	487	502	528	1,900	371	478	505	464	1,818	1,662	1,674	1,020	1,373
Income tax provision	69	120	120	105	414	71	60	89	1	221	337	99	116	79
Net Income - YUM! Brands, Inc.	\$ 314	\$ 367	\$ 382	\$ 423	\$ 1,486	\$ 300	\$ 418	\$ 416	\$ 463	\$ 1,597	\$ 1,325	\$ 1,575	\$ 904	\$ 1,294
Basic EPS - Continuing Operations														
Reported EPS	\$ 1.11	\$ 1.30	\$ 1.36	\$ 1.51	\$ 5.28	\$ 1.07	\$ 1.49	\$ 1.48	\$ 1.65	\$ 5.68	\$ 4.63	\$ 5.30	\$ 2.99	\$ 4.23
Weighted average shares used in computation	282	282	282	280	282	281	281	281	281	281	286	297	302	306
Diluted EPS - Continuing Operations														
Reported EPS	\$ 1.10	\$ 1.28	\$ 1.35	\$ 1.49	\$ 5.22	\$ 1.05	\$ 1.46	\$ 1.46	\$ 1.62	\$ 5.59	\$ 4.57	\$ 5.21	\$ 2.94	\$ 4.14
Weighted average shares used in computation	286	286	285	283	285	285	286	286	285	285	290	302	307	313
System sales growth														
Reported	0%	1%	1%	8%	3%	6%	11%	9%	5%	8%	2%	16%	(4)%	7%
Ex/FX	2%	3%	1%	8%	4%	11%	13%	10%	5%	10%	6%	13%	(4)%	9%
Ex/FX and 53 rd week	N/A	N/A	N/A	5%	3%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(3)%	8%
Company sales	\$ 474	\$ 572	\$ 621	\$ 885	\$ 2,552	\$ 474	\$ 511	\$ 510	\$ 647	\$ 2,142	\$ 2,072	\$ 2,105	\$ 1,810	\$ 1,546
Franchisee sales	14,572	14,979	15,401	17,962	62,914	14,541	14,916	15,320	16,870	61,647	57,211	56,082	48,549	51,038
System Sales	\$ 15,046	\$ 15,551	\$ 16,022	\$ 18,847	\$ 65,466	\$ 15,015	\$ 15,427	\$ 15,830	\$ 17,517	\$ 63,789	\$ 59,283	\$ 58,187	\$ 50,359	\$ 52,584
Worldwide System Same Store Sales Growth (Decline)	(3)%	(1)%	(2)%	1%	(1)%	8%	9%	6%	1%	6%	4%	10%	(6)%	3%
Net Unit Growth/(Decline)	421	369	547	1,301	2,638	322	742	849	1,434	3,347	3,102	3,071	183	2,046

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2024 reflects the removal of 120 Jeno's & Telepizza branded units in Colombia & Chile from the PH global unit count and the KFC acquisition of 216 UK and Ireland units from the EG Group. Net unit growth in 2022 reflects our election to remove 1,112 KFC and 53 PH units in Russia from our unit count. Net unit growth in 2020 includes 276 units operating under the Habit Burger & Grill brand.

YUM! Brands, Inc.
KFC Division Operating Results
(in millions, except unit amounts)

	2024					2023					2022	2021	2020	2019
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues														
Company sales	\$ 105	\$ 163	\$ 220	\$ 313	\$ 801	\$ 110	\$ 115	\$ 117	\$ 142	\$ 484	\$ 491	\$ 596	\$ 506	\$ 571
Franchise and property revenues	397	405	417	466	1,685	412	416	426	444	1,698	1,645	1,557	1,295	1,390
Franchise contributions for advertising and other services	130	149	148	186	613	165	151	157	175	648	698	640	471	530
Total revenues	632	717	785	965	3,099	687	682	700	761	2,830	2,834	2,793	2,272	2,491
Costs and Expenses, Net														
Company restaurant expenses	92	144	192	275	703	96	99	100	122	417	426	490	439	484
General and administrative expenses	83	84	86	110	363	89	90	86	118	383	390	377	346	346
Franchise and property expenses	17	9	20	17	63	26	16	15	15	72	69	74	91	89
Franchise advertising and other services expense	129	147	148	186	610	164	150	156	178	648	684	627	465	520
Other (income) expense	(2)	(1)	-	-	(3)	7	1	(1)	(1)	6	67	(5)	9	-
Total costs and expenses, net	319	383	446	588	1,736	382	356	356	432	1,526	1,636	1,563	1,350	1,439
Operating Profit	\$ 313	\$ 334	\$ 339	\$ 377	\$ 1,363	\$ 305	\$ 326	\$ 344	\$ 329	\$ 1,304	\$ 1,198	\$ 1,230	\$ 922	\$ 1,052
System sales growth														
Reported	1%	(1)%	1%	6%	2%	4%	14%	10%	7%	9%	(1)%	19%	(6)%	6%
Ex/FX	4%	2%	1%	6%	3%	11%	19%	12%	7%	12%	6%	16%	(5)%	10%
Ex/FX and 53 rd week	N/A	N/A	N/A	5%	3%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(5)%	9%
Company sales	\$ 105	\$ 163	\$ 220	\$ 313	\$ 801	\$ 110	\$ 115	\$ 117	\$ 142	\$ 484	\$ 491	\$ 596	\$ 506	\$ 571
Franchisee sales	8,023	8,063	8,449	9,116	33,651	7,947	8,183	8,503	8,746	33,379	30,625	30,769	25,783	27,329
System Sales	\$ 8,128	\$ 8,226	\$ 8,669	\$ 9,429	\$ 34,452	\$ 8,057	\$ 8,298	\$ 8,620	\$ 8,888	\$ 33,863	\$ 31,116	\$ 31,365	\$ 26,289	\$ 27,900
System Same Store Sales Growth (Decline)	(2)%	(3)%	(4)%	0%	(2)%	9%	13%	6%	2%	7%	4%	11%	(9)%	4%
Net Unit Growth	351	438	454	838	2,081	243	497	551	849	2,140	1,938	1,934	896	1,483

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2024 reflects the acquisition of 216 UK and Ireland units from the EG Group.
Net unit growth in 2022 reflects our election to remove 1,112 KFC units in Russia from our unit count.

YUM! Brands, Inc.
Taco Bell Division Operating Results
(in millions, except unit amounts)

	2024					2023					2022	2021	2020	2019
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues														
Company sales	\$ 240	\$ 268	\$ 267	\$ 380	\$ 1,155	\$ 229	\$ 253	\$ 256	\$ 331	\$ 1,069	\$ 1,002	\$ 944	\$ 882	\$ 921
Franchise and property revenues	210	234	234	319	997	201	218	218	281	918	837	742	662	673
Franchise contributions for advertising and other services	148	164	165	231	708	142	150	155	207	654	598	552	487	485
Total revenues	598	666	666	930	2,860	572	621	629	819	2,641	2,437	2,238	2,031	2,079
Costs and Expenses, Net														
Company restaurant expenses	186	199	205	282	872	179	187	195	256	817	766	719	657	700
General and administrative expenses	49	47	41	62	199	45	49	47	63	204	191	174	158	181
Franchise and property expenses	8	8	6	11	33	5	9	7	11	32	33	33	33	38
Franchise advertising and other services expense	147	163	163	235	708	138	148	153	205	644	599	553	484	481
Other (income) expense	-	(1)	-	-	(1)	1	-	1	(2)	-	(2)	1	3	(4)
Total costs and expenses, net	390	416	415	590	1,811	368	393	403	533	1,697	1,587	1,480	1,335	1,396
Operating Profit	\$ 208	\$ 250	\$ 251	\$ 340	\$ 1,049	\$ 204	\$ 228	\$ 226	\$ 286	\$ 944	\$ 850	\$ 758	\$ 696	\$ 683
System sales growth														
Reported	4%	7%	5%	14%	8%	11%	7%	11%	6%	9%	10%	13%	0%	9%
Ex/FX	4%	7%	5%	14%	8%	12%	7%	11%	6%	9%	11%	13%	0%	9%
Ex/FX and 53 rd week	N/A	N/A	N/A	8%	6%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1%	8%
Company sales	\$ 240	\$ 268	\$ 267	\$ 380	\$ 1,155	\$ 229	\$ 253	\$ 256	\$ 331	\$ 1,069	\$ 1,002	\$ 944	\$ 882	\$ 921
Franchisee sales	3,357	3,749	3,741	5,191	16,038	3,235	3,507	3,548	4,556	14,846	13,651	12,336	10,863	10,863
System Sales	\$ 3,597	\$ 4,017	\$ 4,008	\$ 5,571	\$ 17,193	\$ 3,464	\$ 3,760	\$ 3,804	\$ 4,887	\$ 15,915	\$ 14,653	\$ 13,280	\$ 11,745	\$ 11,784
System Same Store Sales Growth (Decline)	1%	5%	4%	5%	4%	8%	4%	8%	3%	5%	8%	11%	(1)%	5%
Net Unit Growth	(9)	10	29	163	193	58	44	65	179	346	427	364	64	291

* See accompanying "Notes to Historical Financial Summary".

YUM! Brands, Inc.
Pizza Hut Division Operating Results
(in millions, except unit amounts)

	2024					2023					2022	2021	2020	2019
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues														
Company sales	\$ 2	\$ 2	\$ 1	\$ 3	\$ 8	\$ 5	\$ 4	\$ 2	\$ 3	\$ 14	\$ 21	\$ 46	\$ 76	\$ 54
Franchise and property revenues	148	148	150	176	622	155	149	150	168	622	607	597	552	597
Franchise contributions for advertising and other services	88	89	87	114	378	94	89	90	110	383	376	385	374	376
Total revenues	238	239	238	293	1,008	254	242	242	281	1,019	1,004	1,028	1,002	1,027
Costs and Expenses, Net														
Company restaurant expenses	2	2	1	3	8	5	4	2	3	14	21	43	73	51
General and administrative expenses	52	50	51	66	219	51	53	51	66	221	211	201	215	202
Franchise and property expenses	5	5	9	15	34	3	6	5	1	15	13	11	17	39
Franchise advertising and other services expense	90	91	89	120	390	93	89	91	116	389	382	395	365	367
Other (income) expense	(4)	(3)	(3)	(6)	(16)	(2)	(1)	(4)	(4)	(11)	(10)	(9)	(3)	(1)
Total costs and expenses, net	145	145	147	198	635	150	151	145	182	628	617	641	667	658
Operating Profit	\$ 93	\$ 94	\$ 91	\$ 95	\$ 373	\$ 104	\$ 91	\$ 97	\$ 99	\$ 391	\$ 387	\$ 387	\$ 335	\$ 369
System sales growth														
Reported	(5)%	(2)%	(2)%	2%	(2)%	6%	5%	3%	1%	4%	(1)%	8%	(7)%	6%
Ex/FX	(4)%	0%	(1)%	3%	(1)%	10%	7%	4%	1%	5%	3%	6%	(7)%	8%
Ex/FX and 53 rd week	N/A	N/A	N/A	0%	(1)%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(6)%	7%
Company sales	\$ 2	\$ 2	\$ 1	\$ 3	\$ 8	\$ 5	\$ 4	\$ 2	\$ 3	\$ 14	\$ 21	\$ 46	\$ 76	\$ 54
Franchisee sales	3,165	3,138	3,183	3,614	13,100	3,331	3,197	3,241	3,532	13,301	12,832	12,909	11,879	12,846
System Sales	\$ 3,167	\$ 3,140	\$ 3,184	\$ 3,617	\$ 13,108	\$ 3,336	\$ 3,201	\$ 3,243	\$ 3,535	\$ 13,315	\$ 12,853	\$ 12,955	\$ 11,955	\$ 12,900
System Same Store Sales Growth (Decline)	(8)%	(3)%	(4)%	(1)%	(4)%	7%	4%	1%	(2)%	2%	0%	7%	(6)%	0%
Net Unit Growth/(Decline)	76	(78)	63	298	359	12	196	227	397	832	706	742	(1,064)	272

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2024 reflects the removal of 120 Jeno's & Telepizza branded units in Colombia & Chile from the PH global unit count.
Net unit growth in 2022 reflects our election to remove 53 PH units in Russia from our unit count.

System Same Store Sales Growth

	KFC		Taco Bell		Pizza Hut	
	QTD	YTD	QTD	YTD	QTD	YTD
	%	%	%	%	%	%
Q4 2024	0%	-2%	5%	4%	-1%	-4%
Q3 2024	-4%		4%		-4%	
Q2 2024	-3%		5%		-3%	
Q1 2024	-2%		1%		-8%	
Q4 2023	2%	7%	3%	5%	-2%	2%
Q3 2023	6%		8%		1%	
Q2 2023	13%		4%		4%	
Q1 2023	9%		8%		7%	
Q4 2022	5%	4%	11%	8%	1%	0%
Q3 2022	7%		6%		1%	
Q2 2022	-1%		8%		-3%	
Q1 2022	3%		5%		0%	
Q4 2021	5%	11%	8%	11%	3%	7%
Q3 2021	6%		5%		4%	
Q2 2021	30%		21%		10%	
Q1 2021	8%		9%		12%	
Q4 2020	-2%	-9%	1%	-1%	-1%	-6%
Q3 2020	-4%		3%		-3%	
Q2 2020	-21%		-8%		-9%	
Q1 2020	-8%		1%		-11%	
Q4 2019	3%	4%	4%	5%	-2%	0%
Q3 2019	3%		4%		0%	
Q2 2019	6%		7%		2%	
Q1 2019	5%		4%		0%	

	KFC			Pizza Hut			Taco Bell			Habit Burger & Grill			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
(a) Guam	-	8	8	-	5	5	-	7	7	-	-	-	20
Guatemala	-	16	16	-	63	63	-	88	88	-	-	-	167
Guyana	-	12	12	-	10	10	-	-	-	-	-	-	22
Honduras	-	26	26	-	68	68	-	-	-	-	-	-	94
Hong Kong	-	80	80	-	115	115	-	-	-	-	-	-	195
Hungary	-	100	100	-	25	25	-	-	-	-	-	-	125
Iceland	-	8	8	-	1	1	-	-	-	-	-	-	9
India	19	1,207	1,226	-	992	992	-	138	138	-	-	-	2,356
Indonesia	-	706	706	-	593	593	-	8	8	-	-	-	1,307
Iraq	-	18	18	-	4	4	-	-	-	-	-	-	22
Ireland	17	17	34	-	8	8	-	-	-	-	-	-	42
Israel	-	20	20	-	100	100	-	-	-	-	-	-	120
Italy	-	115	115	-	-	-	-	-	-	-	-	-	115
Ivory Coast	-	6	6	-	3	3	-	-	-	-	-	-	9
Jamaica	-	41	41	-	15	15	-	-	-	-	-	-	56
Japan	-	1,270	1,270	-	616	616	-	10	10	-	-	-	1,896
Jordan	-	28	28	-	20	20	-	-	-	-	-	-	48
Kazakhstan	-	87	87	-	-	-	-	-	-	-	-	-	87
Kyrgyzstan	-	20	20	-	-	-	-	-	-	-	-	-	20
Kenya	-	39	39	-	6	6	-	-	-	-	-	-	45
Korea	-	203	203	-	324	324	-	11	11	-	-	-	538
Kosovo	-	16	16	-	1	1	-	-	-	-	-	-	17
Kuwait	-	78	78	-	81	81	-	13	13	-	-	-	172
Latvia	-	6	6	-	-	-	-	-	-	-	-	-	6
Lebanon	-	17	17	-	8	8	-	-	-	-	-	-	25
Lesotho	-	10	10	-	-	-	-	-	-	-	-	-	10
Lithuania	-	8	8	-	-	-	-	-	-	-	-	-	8
Luxembourg	-	1	1	-	10	10	-	-	-	-	-	-	11
Macau	-	2	2	-	6	6	-	-	-	-	-	-	8
Macedonia	-	6	6	-	-	-	-	-	-	-	-	-	6
Madagascar	-	2	2	-	-	-	-	-	-	-	-	-	2
Malawi	-	3	3	-	-	-	-	-	-	-	-	-	3
Malaysia	-	774	774	-	475	475	-	28	28	-	-	-	1,277
Maldives	-	2	2	-	2	2	-	-	-	-	-	-	4
Malta	-	4	4	-	4	4	-	-	-	-	-	-	8
Martinique	-	1	1	-	-	-	-	-	-	-	-	-	1
Mauritius	-	27	27	-	4	4	-	-	-	-	-	-	31
Mexico	-	568	568	-	294	294	-	-	-	-	-	-	862
Military - Africa	-	-	-	-	-	-	-	-	-	-	-	-	-
Military - Asia	-	-	-	-	-	-	-	18	18	-	-	-	18
Military - Europe	-	-	-	-	-	-	-	12	12	-	-	-	12
Military - Latin America	-	-	-	-	-	-	-	1	1	-	-	-	1
Military - MENA	-	-	-	-	-	-	-	4	4	-	-	-	4
Military - United States	-	-	-	-	33	33	-	-	-	-	-	-	33
Moldova	-	3	3	-	-	-	-	-	-	-	-	-	3
Mongolia	-	22	22	-	26	26	-	-	-	-	-	-	48
Morocco	-	41	41	-	56	56	-	-	-	-	-	-	97
Mozambique	-	11	11	-	-	-	-	-	-	-	-	-	11
Myanmar	-	36	36	-	12	12	-	-	-	-	-	-	48
Namibia	-	22	22	-	-	-	-	-	-	-	-	-	22
Nepal	-	18	18	-	7	7	-	-	-	-	-	-	25
Netherlands	-	96	96	-	-	-	-	10	10	-	-	-	106
New Zealand	-	119	119	-	141	141	-	17	17	-	-	-	277
Nicaragua	-	-	-	-	17	17	-	-	-	-	-	-	17
Nigeria	-	40	40	-	12	12	-	-	-	-	-	-	52
Oman	-	51	51	-	46	46	-	-	-	-	-	-	97
Pakistan	-	129	129	-	5	5	-	-	-	-	-	-	134
Panama	-	46	46	-	-	-	-	16	16	-	-	-	62
Paraguay	-	9	9	-	31	31	-	-	-	-	-	-	40
Peru	-	157	157	-	108	108	-	4	4	-	-	-	269

	KFC			Pizza Hut			Taco Bell			Habit Burger & Grill			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
Philippines	-	425	425	-	154	154	-	12	12	-	-	-	591
Poland	-	383	383	-	150	150	-	-	-	-	-	-	533
Portugal	-	75	75	-	256	256	-	26	26	-	-	-	357
Puerto Rico	-	83	83	-	58	58	-	40	40	-	-	-	181
Qatar	-	63	63	-	47	47	-	-	-	-	-	-	110
Reunion Island	-	5	5	-	-	-	-	-	-	-	-	-	5
Romania	-	107	107	-	29	29	-	16	16	-	-	-	152
Rwanda	-	1	1	-	-	-	-	-	-	-	-	-	1
(a) Saipan	-	1	1	-	1	1	-	-	-	-	-	-	2
Saudi Arabia	-	293	293	-	137	137	-	-	-	-	-	-	430
Senegal	-	6	6	-	-	-	-	-	-	-	-	-	6
Serbia	-	17	17	-	-	-	-	-	-	-	-	-	17
Singapore	-	75	75	-	63	63	-	-	-	-	-	-	138
Slovakia	-	15	15	-	3	3	-	-	-	-	-	-	18
Slovenia	-	4	4	-	-	-	-	-	-	-	-	-	4
Somaliiland	-	-	-	-	1	1	-	-	-	-	-	-	1
South Africa	51	1,106	1,157	-	48	48	-	-	-	-	-	-	1,205
Spain	-	293	293	-	718	718	-	163	163	-	-	-	1,174
Sri Lanka	-	77	77	-	116	116	-	10	10	-	-	-	203
StKitts	-	2	2	-	-	-	-	-	-	-	-	-	2
StLucia	-	5	5	-	-	-	-	-	-	-	-	-	5
StMaarten	-	2	2	-	-	-	-	-	-	-	-	-	2
StVincent	-	2	2	-	-	-	-	-	-	-	-	-	2
Sudan	-	-	-	-	-	-	-	-	-	-	-	-	-
Suriname	-	7	7	-	2	2	-	-	-	-	-	-	9
Swaziland	-	11	11	-	-	-	-	-	-	-	-	-	11
Sweden	-	24	24	-	45	45	-	-	-	-	-	-	69
Switzerland	-	16	16	-	-	-	-	-	-	-	-	-	16
Taiwan	-	193	193	-	321	321	-	-	-	-	-	-	514
Tajikistan	-	10	10	-	-	-	-	-	-	-	-	-	10
Tanzania	-	11	11	-	9	9	-	-	-	-	-	-	20
Thailand	-	1,145	1,145	-	196	196	-	33	33	-	-	-	1,374
Trinidad	-	60	60	-	12	12	-	-	-	-	-	-	72
Tunisia	-	10	10	-	-	-	-	-	-	-	-	-	10
Turkey	-	284	284	-	254	254	-	-	-	-	-	-	538
Uganda	-	19	19	-	1	1	-	-	-	-	-	-	20
UK	246	732	978	-	499	499	6	137	143	-	-	-	1,620
Ukraine	-	65	65	-	-	-	-	-	-	-	-	-	65
United Arab Emirates	-	219	219	-	166	166	-	-	-	-	-	-	385
United States	80	3,589	3,669	23	6,495	6,518	498	7,106	7,604	316	61	377	18,168
USVI	-	6	6	-	2	2	-	-	-	-	-	-	8
Uzbekistan	-	28	28	-	2	2	-	-	-	-	-	-	30
Venezuela	-	28	28	-	8	8	-	-	-	-	-	-	36
Vietnam	-	232	232	-	122	122	-	-	-	-	-	-	354
West Bank	-	17	17	-	8	8	-	-	-	-	-	-	25
Zambia	-	9	9	-	-	-	-	-	-	-	-	-	9
Zimbabwe	-	18	18	-	4	4	-	-	-	-	-	-	22
TOTAL	468	31,513	31,981	23	20,202	20,225	504	8,253	8,757	316	67	383	61,346
Total Global Market Count	6	150	150	1	111	111	2	33	33	1	3	3	156

(a) - For PH, units physically located in Guam and Saipan are managed by the US.

Countries Entered / Exited YTD:

- Countries entered YTD (bolded represents addition to country count for global Yum): Algeria (KFC); Croatia (PH); Uzbekistan (PH), Luxembourg (KFC), Bosnia (TB), Pakistan (PH), Greece (PH)
- Countries exited YTD (bolded represents reduction to country count for global Yum): Kazakhstan (PH), **Sudan (KFC) (PH)**

Notes to Historical Financial Summary

Note 1: Consult our filings with the Securities and Exchange Commission for additional details about our financial results.

Note 2: Definitions of terms reflected in this summary are available at *investors.yum.com*.

Note 3: Unless otherwise noted, results include the impact of a 53rd week in our 2019 and 2024 fiscal years.

Note 4: Investment (income) expense, net, reflects the change in the market price of Devyani and Grubhub common stock. We sold our approximate 5% minority investment in Devyani during the quarter ended March 31, 2024 and our investment in Grubhub, Inc. common stock during the quarter ended September 30, 2020.

Note 5: 2020, 2021 and 2022 results were impacted by temporarily closed restaurants, including restaurants closed due to government restrictions, as of a result of COVID-19. The sales of restaurants we deem temporarily closed remain in our base for purposes of determining same-store sales growth and the restaurants remain in our unit count.

Note 6: In 2021, when calculating same-store sales growth we also included in our prior year base the sales of stores in the quarter ended March 31, 2020, both before and after the acquisition date that were added as a result of our acquisition of The Habit Restaurants, Inc. on March 18, 2020, and that were open for one year or more. In 2020, when calculating same-store sales growth we also included in our prior year base the sales of stores that were added as a result of our acquisition of The Habit Restaurants, Inc. on March 18, 2020, and that were open for one year or more. In 2019, when calculating same-store sales growth we also included in our prior year base the sales of stores that were added as a result of the Telepizza strategic alliance in December 2018 and that were open for one year or more. Operating profit results of Habit Burger & Grill for the period subsequent to our acquisition are reflected in the consolidated figures.

Note 7: In April 2023, we completed our exit from the Russia market by selling the KFC business in Russia to Smart Service Ltd. Our GAAP operating results presented herein reflect revenues from and expenses to support the Russian operations for KFC prior to the date of sale, within their historical financial statement line items and operating segments. However, given our decision to exit Russia and our pledge to direct any future net profits attributable to Russia subsequent to the date of invasion to humanitarian efforts, we reclassified such net operating profits or losses from the KFC Division segment results to Unallocated Other income (expense). Additionally, we incurred certain expenses related to the dispositions of the businesses and other one-time costs related to our exit from Russia which we recorded within Corporate and unallocated G&A and Unallocated Franchise and property expenses. Also recorded in Unallocated Other income (expense) were foreign exchange impacts attributable to fluctuations in the value of the Russian ruble and income of \$1 million and a charge of \$3 million recorded during the quarter and year to date ended September 30, 2023, respectively, as a result of the completion of the sale of the KFC Russia business. The resulting net Operating Profit of \$2 million and net Operating Loss of \$10 million for the quarter and year to date ended September, 2023, respectively, have been reflected as a Special Item.