

YUM Restricted Group
Financing EBITDA Reconciliation
(in millions, Unaudited)

2026			
		Q2	LTM
		For the quarter ended	June 30, 2026
		June 30, 2026	June 30, 2026
Operating Profit	\$	423	\$ 1,752
Special Items (Income)/Expense		44	105
Op Profit Before Special Items		467	1,856
Depreciation & amortization		59	237
Stock-based compensation		11	68
Impairment charges		7	22
Financing EBITDA	\$	544	\$ 2,183

2025			
		Q2	
		For the quarter ended	
		June 30, 2025	
Operating Profit	\$	411	
Special Items (Income)/Expense		28	
Op Profit Before Special Items		439	
Depreciation & amortization		45	
Stock-based compensation		16	
Impairment charges		1	
Financing EBITDA	\$	500	

YUM Restricted Group Reporting
Financial and Operational Information Summary
As of Q2 2026
(in millions except for unit data, Unaudited)

Unit Count - June 30, 2026	Franchise	Company	Total
KFC	34,227	520	34,747
PH	19,855	130	19,985
TB	1,229	676	1,905
Habit	84	304	388
Units	55,395	1,630	57,025

For the year to date ended June 30, 2026

	QTD	YTD	LTM
Company Sales	837	1,622	
Franchise and Property Revenues	654	1,285	
Franchise Contributions for Advertising and Other Services	438	856	
Total Revenues	1,928	3,762	
Operating Profit	423	849	
Financing EBITDA	544	1,049	2,183
Capital Spending	100	175	
Refranchising Proceeds	1	1	
Total Debt *	3,480	3,480	
Cash & Cash Equivalents	663	663	

* Outstanding principal amount without any deduction for debt discount or capitalized financing costs.